REVISED 07/23

**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF MINNESOTA**

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| --- | --- |
| In re: | Case No.  Chapter 7 (previously Chapter 11) |

Debtor(s).

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**FINAL REPORT OF DEBTOR AS DEBTOR IN POSSESSION**

**UPON CONVERSION OF CHAPTER 11 CASE TO CHAPTER 7 CASE**

**UNDER FEDERAL RULE OF BANKRUPTCY PROCEDURE 1019(5)**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**I. CASH**

(a) Total cash receipts received during chapter 11 case (include cash on hand when the petition was filed):

$

(b) Total cash disbursements during chapter 11 case: $

(c) Cash balance on hand at date of conversion: $

(d) Is the cash balance on hand stated above subject to security interest?

(e) If so, state the name and address of the secured creditor and the amount unpaid on the security agreement as of the date of conversion:

Name and address of secured creditor Amount unpaid

|  |  |
| --- | --- |
|  |  |
|  |  |

**II. ACCOUNTS RECEIVABLE**

(a) Total amount due the debtor from other entities on date the case was converted to a chapter 7 case: $

(b) Is the account receivable balance stated above subject to a security interest?

(c) If so, state the name and address of the secured creditor and the amount unpaid on the date of conversion on the security agreement:

Name & address of secured creditor Amount paid

|  |  |
| --- | --- |
|  |  |

(d) Itemize below all accounts receivable due the debtor from other entities on the date the case was converted to a chapter 7 case:

|  |  |  |  |
| --- | --- | --- | --- |
| Name & address if account obligor | Kind of  obligation | Date of  obligation | Amount  due debtor |
|  |  |  |  |

**III. ACCOUNTS PAYABLE**

(a) Total unpaid debts incurred during chapter 11 case. $

(b) Itemize below all unpaid debts incurred during the chapter 11 case, including unsecured debts, secured debts, taxes, wages, administrative expenses, etc., but not including any pre-petition debts:

|  |  |  |  |
| --- | --- | --- | --- |
| Name & address of unpaid entities | Kind of debt | Date  incurred | Amount  unpaid |
|  |  |  |  |

**IV. MATRIX**

Pursuant to Fed. R. Bankr. P. 1019(5)(A)(i), prepare and file with this report an appropriate matrix for mailing purposes containing the names and addresses of all unpaid entities listed above in Section III(b).

**V. ORIGINAL CHAPTER 11 ASSETS**

Itemize below the assets of the debtor other than cash or accounts receivable **on the date the petition was filed** that were disposed of during the chapter 11 case or that were retained but had a reduced or increased value on the date of conversion to a chapter 7 case:

|  |  |  |  |
| --- | --- | --- | --- |
| Description  of property | Value scheduled in schedules A, B, C or A/B, C | If disposed of,  explain disposition | If retained, value on  date of conversion |
|  |  |  |  |

**VI. NEW CHAPTER 11 ASSETS**

Itemize below the assets of the debtor other than cash or accounts receivable **that were acquired by the debtor during the chapter 11 case** and that were disposed of during the chapter 11 case or that were retained as assets on the date of conversion to a chapter 7 case:

|  |  |  |  |
| --- | --- | --- | --- |
| Description  of property | Price paid  for property | If disposed of,  explain disposition | If retained, value on  date of conversion |
|  |  |  |  |

**VII. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(a) Rejected List below the unexpired leases and other executory contracts that were rejected during the chapter 11 case, including the name and address of every other party to each contract, the obligations of each party under the contract and the description and value of property covered by the contract:

|  |
| --- |
|  |

(b) New, assumed, or not rejected List below the unexpired leases and other executory contracts that were assumed or not rejected and the new executory contracts including leases that were entered into during the chapter 11 case, including the name and address of every other party to each contract, the obligations of each party under the contract and the description and value of property covered by the contract:

|  |
| --- |
|  |

The final report above, consisting of [insert number of pages] pages and [insert number of exhibits] exhibits, has been prepared for or by the undersigned, who declares under penalty of perjury that the statements contained therein are true and correct to the best of my knowledge, information and belief.

|  |  |
| --- | --- |
| Executed on: | Signed:  Name: [type name]  The [insert role] of or for the debtor  Name of  Debtor: |

NOTE: File matrix of unpaid entities with this report. See Section IV above.