UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re: Case No.

Debtors: Chapter 11 Case

AFFIDAVIT OF MAILING

STATE OF MINNESOTA)
COUNTY OF_____)

I, _____, hereby declare:

That I am employed by _____, the attorney for the debtor-in-possession named above;

And that on the _____ day of _____, true and correct copies conformed to the original of the confirmation hearing Notice and Order dated _____, a Ballot conforming to the official form, the final Plan, as filed or as modified dated_____, and the final Disclosure Statement as filed or as amended and approved by the court dated_____ , were placed by me in individual envelopes with the First Class Mail postage prepaid affixed thereto or imprinted thereon; that said envelopes were addressed individually to each of the entities named hereinafter at their last known addresses; and that said envelopes were sealed and on the day aforesaid were placed in the United States mail at _____,Minnesota to:

1. All creditors of debtor, as named in and at the address stated in the creditors' mailing matrix filed in this case consisting of _____ pages;

2. (Strike if not applicable) All equity security holders of the debtor, consisting of holders, being the holders of record as disclosed by the appropriate records of the debtor or transfer agent of the debtor for the transfer of interests held by such holders;

3. The United States Trustee, United States Attorney, IRS District Counsel, IRS District Director, Securities and Exchange Commission if debtor is a corporation, and the Tax Compliance Division of the Minnesota Department of Revenue; and

4. The debtor, debtor's attorney, trustee or examiner if any, the attorney for and each member of every appointed official committee, any creditor who has requested notice under Rule 2002(i), and any attorney who has filed a notice of appearance under Rule 9010(b).

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: _____ _____
Subscriber