**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF MINNESOTA**

In re:

 Case No.

Debtor(s).

**BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION**

This ballot is being sent to all creditors, for acceptance or rejection of the plan. The plan as filed or modified by the debtor is dated [insert date] and filed on [insert date]. The plan is accompanied by a disclosure statement. The statement as filed or amended is dated [insert date], and was filed on [insert date] and approved by the court on [insert date].

 *To have your vote count, you must complete and return this ballot*.

Under 11 U.S.C. § 1126 and Bankruptcy Rule 3018, a class of claims has accepted a plan if the plan has been accepted by creditors that hold at least two-thirds in amount and more than one-half in number of the allowed claims of such class held by creditors that have accepted or rejected the plan.

The undersigned, a creditor having a claim in the amount of $ , hereby:

|  |  |  |
| --- | --- | --- |
|  |  | **Accepts** |
| **Check one box:** |  |  |
|  |  | **Rejects** |

|  |  |
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|  |  |

the plan of reorganization of the debtor described herein.

|  |  |
| --- | --- |
| Dated  | Signed:  |
|  | Name ofCreditor: (Please print name) |
|  | Address:   |

|  |  |
| --- | --- |
| Return completed ballot to:United States Bankruptcy CourtDistrict of Minnesota301 Diana E. Murphy United States Courthouse300 South Fourth StreetMinneapolis, MN 55415 | This ballot must be received by the Clerk of Bankruptcy Court no later than [insert due date].  |