3000 Series Proposed Amendments

- 3000 Series Redline Version
- 3000 Series Final Version
- Proposed Amendments Abrogate and Remove Local Form 3002-2(c)
- Proposed Amendments Abrogate and Remove Local Form 3012-1(b)
- Local Form 3015-1 Proposed Amendments Redline Version
- Local Form 3015-1 Proposed Amendments Final Version
- Local Form 3020-2 Proposed Amendments Redline Version {Renumbered to Local Form 3020-1}
- Local Form 3020-2 Proposed Amendments Final Version {Renumbered to Local Form 3020-1}

Rule 30032-1. <u>Time for Non-Governmental Entities to Fileing Proofs of Claims in Chapter 11 Cases</u>

(a) [ABROGATED]

(b) [ABROGATED]

(c) TIMELINESS OF PROOFS OF CLAIMS. In a cenate of claim by a non-governmental entity is fixed at must be filed not later than 90 days after the first date first set for the meeting of creditors. In a subchapter V case, a proof of claim by a non-governmental entity must be filed not later than 70 days after the date of the order for relief under that chapter.

Fed. R. Bankr. P. Reference 3003.

[Effective April 15, 1997. Amended effective January 9, 2006; amended and renumbered as 3003-1 on XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3002-1 was renumbered to Local Rule 3003-1 since it corresponds to Fed. R. Bankr. P. 3003(c)(3). The title of the rule was amended to reflect that the rule pertains to the time for filing proofs of claim for non-governmental entities. Previously abrogated subsections (a) and (b) were removed. Because subsections (a) and (b) were removed, the subsection (c) designation was also removed. The substance of former subsection (c) is now the substance of the rule in its entirety, with a few changes. A new 70-day deadline to file a proof of claim in a subchapter V case was added. When proceeding under subchapter V, a plan must be filed within 90 days of the petition date under 11 U.S.C. § 1189(b). Therefore, a proof of claim deadline sooner than 90 days is helpful. See also 11 U.S.C. § 1188(a) (requiring that a status conference be held within 60 days of the order for relief). Further, the qualifier "by a non-governmental entity" was added to make clear that these deadlines do not apply to governmental entities. Under 11 U.S.C. § 502(b)(9)(A), "a claim of a governmental unit shall be timely filed if it is filed before 180 days after the date of the order for relief or such later time as the Federal Rules of Bankruptcy Procedure may provide." See also 3002(c)(1) (providing the same deadline in chapter 7, 12, and 13 cases).

Rule 3002-2. Administrative Expense Claims [ABROGATED]

(a) CHAPTER 7 CASES. In a chapter 7 case, an entity, except a professional person governed by Local Rule 2016 1, requesting payment of an administrative expense shall file a request for payment asserting priority status and serve copies on the trustee and the United States Trustee. If the request is made under §§503(b)(4) or (b)(5) of the Code, the entity shall also file an application and transmit it to the trustee and the United States Trustee.

(b) CHAPTER 11, 12 AND 13 CASES. In a chapter 11, 12 or 13 case, a request for payment of an administrative expense shall be made by motion.

(c) CONVERSION TO CHAPTER 7. Holders of administrative expense claims incurred after the commencement of a case under Chapters 11, 12 and 13, but before conversion to a case under Chapter 7, shall, after conversion, file a request for payment and transmit it to the trustee within the time fixed by the court. The request for payment shall conform substantially to Local Form 3002 2(c).

[Effective April 15, 1997. Amended effective January 1, 2002; October 1, 2019. Abrogated effective XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3002-2 and Local Form 3002-2(c) were abrogated to ensure consistency with 11 U.S.C. § 503(b) and to ensure consistency across chapters. Specifically, 11 U.S.C. § 503(b) requires "notice and a hearing." See also 11 U.S.C. § 102(1) (defining "notice and a hearing"). To ensure a party has an opportunity for a hearing, a request for an administrative expense generally must be made by motion under Fed. R. Bankr. P. 9013 and Local Rule 9013-1 et seq. In limited circumstances, however, the Federal Rules of Bankruptcy Procedure authorize a request to be made by application. See Fed. R. Bankr. P. 9013(a) and 2016(a); 11 U.S.C. §§ 330(a) and 503(b)(2).

Rule 3002-3. Proofs of Interest [ABROGATED]

Unless ordered otherwise, if the debtor is a corporation or limited partnership, a proof of interest shall not be filed by a shareholder, limited partner or other equity security holder of the debtor. Fed. R. Bankr. P. Reference 3003.

[Effective April 15, 1997. Abrogated effective XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3002-3 was abrogated to ensure consistency with Fed. R. Bankr. P. 3003(c)(2). Federal Rule of Bankruptcy Procedure 3003(c)(2) states in part, "A creditor or equity security holder whose claim or interest is not scheduled—or is scheduled as disputed, contingent, or unliquidated—must file a proof of claim or interest."

Rule 3007-1. Claims - Objections [ABROGATED]

Except as provided by Federal Rule of Bankruptcy Procedure 3007(b), an objection to a claim shall be made by motion. If the objector intends to assert a counterclaim against the claimant, the objector shall file and serve a complaint for such relief under Federal Rule of Bankruptcy Procedure 7001 and shall include the objection to the claim in the complaint.

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; December 1, 2009; May 1, 2015; October 1, 2019. Abrogated effective XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3007-1 was abrogated to ensure consistency with Fed. R. Bankr. P. 3007 and to avoid duplication of the same. The 1983 Advisory Committee Notes to Fed. R. Bankr. P. 9014 remark that "the filing of an objection to a proof of claim" constitutes a contested matter. Under Fed. R. Bankr. P. 9014(a), "relief must be requested by motion." While Local Rule 9013-1(a)(1) generally requires a notice of hearing and motion in conformance with Local Form 9013-1, Fed. R. Bankr. P. 3007(a) makes clear that notice of an objection to a claim must substantially conform to Official Form 420B. A party filing a motion objecting to a claim should use Official Form 420B instead of Local Form 9013-1. Lastly, the provision about counterclaims was removed as duplicative of Fed. R. Bankr. P. 3007(b).

Rule 3009-1. Dividends - Chapter 7 Cases [ABROGATED]

(a) [ABROGATED]

- (b) DISTRIBUTION PURSUANT TO FINAL REPORT AND ACCOUNT.
- (1) Generally. If there are no timely objections to the trustee's final report and account, the trustee shall make distributions in accordance with the report, except for compensation and reimbursement of expenses under §§ 503(b)(2), (b)(4) or (b)(5) which shall be made only to the extent allowed and awarded by the court.
- (2) Distributions in Minimal Asset Cases. If the net proceeds realized do not exceed \$1500 after payment of administrative expenses, the trustee shall make distribution for expenses and claims without notice, subject to the limitations in subparagraph (1) of this paragraph regarding payment of compensation and reimbursement of expenses.
- (3) Discovery of Additional Assets. If additional funds are realized for the estate after final distribution has been made, whether or not the case has been closed, the trustee shall file a trustee's supplemental final report and account, and make payment on unpaid expenses and claims without further notice.

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006. <u>Abrogated effective XX, 2025.</u>]

2025 Advisory Committee Notes

Local Rule 3009-1 was abrogated to avoid duplication of the United States Bankruptcy Code and the Federal Rules of Bankruptcy Procedure and to reflect current practice in this district. Subsection (a) was removed as it was previously abrogated. Subsection (b)(1) was removed as unnecessary and to avoid duplication with 11 U.S.C. § 503(a) and (b), as well as Fed. R. Bankr. P. 5009(a). Subsection (b)(2) was removed to avoid duplication with Fed. R. Bankr. P. 2002(f)(1)(I), which indicates that notice to all creditors of a trustee's final report in a chapter 7 case is only necessary "if the net proceeds realized exceed \$1,500." Lastly, subsection (b)(3) was removed because if additional assets are discovered after final distributions have been made, the current practice in this district is to file a new final report and final account. For more information on distributions and final reports and accounts in chapter 7 cases, please refer to the Handbook for Chapter 7 Trustees maintained by the U.S. Trustee Program and available at https://www.justice.gov/ust/private-trustee-handbooks-reference-materials/.

Rule 3010-1. Small Dividends and Payments in Chapter 13 Cases - (Chapter 13 Cases)

Pursuant to Under Federal Rule of Bankruptcy Procedure 3010(b), the trustee in a chapter 13 case may make payments of less than \$15.00.

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; XX, 2025.]

2025 Advisory Committee Notes

The amendments to Local Rule 3010-1 are stylistic only; no substantive changes were intended.

Rule 3011-1. Unclaimed Dividends Funds

(a) [ABROGATED]

(b) UNCLAIMED DIVIDENDS IN EXCESS OF \$500. A trustee shall not pay a dividend which exceeds \$500 into the court unless such payment is accompanied by a report from the trustee stating that the trustee has been unable to locate the creditor who filed the claim despite having made reasonable efforts to do so. A request by the trustee to deposit funds with the court under Federal Rule of Bankruptcy Procedure 3011 and 11 U.S.C. § 347(a) must be made by motion if the amount of such deposit exceeds \$500.00. The motion must briefly describe the efforts made to locate the creditor or debtor and state that any responses are due within 14 days. The filing requirements for motions under Local Rule 9013-1 do not apply. If no response to the motion is filed, the court may enter an order without a hearing. If a response to the motion is filed, the trustee must contact the judge's courtroom deputy for a hearing date and give notice of such hearing to the objecting party.

[Effective April 15, 1997. Amended effective January 1, 2002; XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3011-1 was restyled and amended to change the procedure for depositing unclaimed funds with the court. The title of the rule was amended to change "dividends" to "funds" to reflect the language used in Fed. R. Bankr. P. 3011. Subsection (a) was removed as it was previously abrogated. Because subsection (a) was removed, the subsection (b) designation was also removed. The rule now requires the trustee to request to deposit funds by filing a motion. A motion is required when the trustee seeks to deposit more than \$500.00. The motion must describe the efforts made to locate the creditor or debtor. According to the Handbook for Chapter 7 Trustees maintained by the U.S. Trustee Program, the trustee must make a reasonable effort to locate creditors who do not promptly cash their checks or whose checks are returned as undeliverable. To access the Handbook for Chapter 7 Trustees, visit https://www.justice.gov/ust/private-trustee-handbooks-reference-materials/. See also 28 U.S.C. § 586.

Rule 3012-1. Valuation of Secured Claim on Principal Residence [ABROGATED]

- (a) MOTION TO VALUE CLAIM. A Chapter 13 debtor seeking to modify a claim that is secured only by a security interest in real property that is the debtor's principal residence must provide for that modification in the plan and must bring a motion to determine the value of the secured claim.
 - (1) Content of Motion. The motion must state, as of the commencement of the case, except as provided in subsections A and G:
 - (A) The name of the creditor holding the claim, determined no more than 30 days before the hearing originally scheduled on the motion, in the title of the motion;
 - (B) The motion is to determine the secured status of the creditor's claim for the purpose of confirmation of the debtor's plan;
 - (C) The appraised value of the property;
 - (D) The debtor's plan proposes to treat the creditor's claim as unsecured in its entirety;
 - (E) The address and legal description of the property;
 - (F) The balance of the debt owing to the creditor; and
 - (G) The name of each entity holding a lien against the property and any related lender and servicer, the amount of debt owing with respect to each lien, and the priority of each such lien. Such entities shall be determined no more than 30 days before the hearing originally scheduled on the motion.
 - (2) Attachments. In addition to the documents required by Local Rule 9013-2(a), the motion must include the following attachments:
 - (A) Copies of all recorded lien instruments, including all recorded assignments and amendments, evidencing the lien which is the subject of the motion;
 - (B) An abstract or Owners and Encumbrance report, or any supplement, certified no more than 35 days before the hearing originally scheduled on the motion, to verify each entity holding a lien against the property;
 - (C) A copy of the debtor's plan; and
 - (D) An appraisal of the fair market value of the property as of the commencement of the Chapter 13 case.

- (3) Service.
 - (A) The motion shall be served in compliance with Federal Rule of Bankruptcy Procedure 9014(b) on all parties identified in Local Rule 9013-3(a)(1) and all entities identified in paragraph (a)(1)(G) of this rule.
 - (B) The proof of service must indicate how the identity and address were determined for each recipient of service.
 - (C) Any amended motion shall be served on all parties served with the original motion and on any other entity that holds an interest in the property at the time the amended motion is filed.
 - (4) Timing. The hearing on the motion to value claim must be scheduled to be held contemporaneously with the hearing on confirmation of the debtor's plan. The motion must be filed and served not later than 28 days before the hearing date. The court may schedule an evidentiary hearing.
 - (5) Order. The order will determine the secured status of the creditor's claim pursuant to 11 U.S.C. § 506.
- (b) MOTION FOR RELEASE OF LIEN. If the court determines that the creditor's claim is unsecured in its entirety, the debtor may bring a motion for release of the lien after the debtor's completion of payments under the plan.
 - (1) Content of Motion. The motion must state:
 - (A) The date of confirmation of the debtor's chapter 13 plan;
 - (B) The legal description of the property;
 - (C) The date of the order determining the claim was unsecured;
 - (D) The date the debtor completed payments under the plan;
 - (2) Attachments. In addition to the documents required by Local Rule 9013-2(a), the motion must include the following attachments:
 - (A) Copies of all recorded lien instruments, including all recorded assignments and amendments, evidencing the lien which is the subject of the motion;

- (B) An abstract or Owners and Encumbrance report, or any supplement, certified no more than 35 days before the hearing originally scheduled on the motion, to verify each entity holding a lien against the property;
- (C) A copy of the debtor's confirmed plan; and
- (D) A copy of the order determining the claim was unsecured.
- (3) Proposed Order. The motion must include a proposed order substantially in the form of Local Form 3012 1(b).
- (4) Service. The motion shall be served in accordance with paragraph (a)(3) of this rule.
- (5) Timing. The motion for release of lien shall be filed and served not later than 28 days before the hearing date. The court may schedule an evidentiary hearing.

[Effective April 1, 2013. Amended effective December 1, 2017; May 1, 2019; October 1, 2019. Abrogated effective XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3012-1 was abrogated to ensure consistency with Fed. R. Bankr. P. 3012(b)(1) and 5009(d). Federal Rule of Bankruptcy Procedure 3012(b)(1) allows a debtor to request a determination of the amount of a secured claim by motion, in a claim objection, or in a plan. It also allows a debtor to request a determination of priority status by motion or in a claim objection. While no longer required, when making a request under Fed. R. Bankr. P. 3012(b)(1), the information listed in abrogated subsection (a) may still be helpful to the court including, the name of the creditor holding the claim, the appraised value of the property, the address and legal description of the property, the name of each entity holding a lien on the property, copies of all recorded lien instruments, and an abstract or Owners and Encumbrance Report.

As to abrogated subsection (b), parties should refer to Fed. R. Bankr. P. 5009(d) when requesting an order declaring a lien satisfied and released. When making a request under Fed. R. Bankr. P. 5009(d), the information listed in abrogated subsection (b) may still be helpful to the court including, the date of confirmation of the debtor's plan, the legal description of the property, the date the debtor completed payments under the plan, copies of all recorded lien instruments, and an abstract or Owners and Encumbrance Report.

Because Local Rule 3012-1 was abrogated, Local Form 3012-1(b) was also abrogated.

Rule 3015-1. Chapter 12 or 13 _- Filing of Plans, Modifying Plans, and Objections Objecting to Confirmation Hearings.

(a) <u>CHAPTER 13</u> PLAN FORM. A chapter 13 plan <u>must</u> shall conform to Local Form 3015-1.—A <u>chapter 13 plan shall be dated and signed by the debtor or other proponent of the plan in accordance with Local Rule 9011-4(d).</u>

- (b) INITIAL PLAN. The clerk will transmit-include the initial chapter 12 or 13 plan in a chapter 13 case to the appropriate parties with the meeting of creditors notice.; However, except that, in accordance with Federal Rule of Bankruptcy Procedure 3015(d), if the initial chapter 12 or 13 plan is filed after the clerk sends the meeting of creditors notice, the chapter 12 or 13 debtor must serve the plan and give notice of the confirmation hearing as provided in Federal Rule of Bankruptcy Procedure 2002 and file proof of such service and notice. if the chapter 13 plan is filed after the notice of the meeting of creditors is entered on the docket, the court may direct the debtor to serve the plan and a notice of the confirmation hearing on the trustee, the United States Trustee, and all creditors within the time required by Federal Rule of Bankruptcy Procedure 2002(b) and to file proof of service with the court.
- (c) PRECONFIRMATION-MODIFICATIONS. The debtor in a chapter 13 case may file a modified plan anytime before confirmation and shall label such plan as a "Modified Plan." The A chapter 12 or 13 debtor must shall file and serve the modified plan, or a motion to modify the plan, as applicable, and a give notice of the confirmation hearing, including the date, time, and place of the hearing and the plan—objection deadline, as provided in Federal Rule of Bankruptcy Procedure 2002 and file proof of such service and notice., on the trustee, the United States Trustee, and all creditors not later than ten days before the date set for the confirmation hearing. Proof of service shall be filed with the court.
- (d) POSTCONFIRMATION MODIFICATION. A request to modify a plan under 11 U.S.C. § 1329 shall be made by motion. The moving party shall file and serve the modified plan and motion documents in compliance with Local Rules 9013-2 and 9013-3 not later than twenty one days before the deadline to file an objection to the motion. A motion seeking a reduction of the debtor's chapter 13 plan payment shall include a verified statement of the debtor's current income and expenditures, using the format of Schedules I and J, and Schedule J-2, if applicable.
- (de) OBJECTIONS. For purposes of Federal Rules of Bankruptcy Procedure 3015(f) and (h) and 9014(a), any objection to confirmation of a chapter 12 or 13 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).
- -(1) Local Rule 9013-2(b)-(e) applies to an objection to confirmation of a chapter 13 plan.
- (2) Initial Plan. An objection to the initial plan shall be filed and served not later than seven days before the date set for the confirmation hearing.
- -(3) Pre confirmation modification. An objection to a pre confirmation modified plan shall be filed and served not later than 48 hours before the time and date set for the confirmation hearing.
- (4) Post-confirmation modification. An objection to a post-confirmation modified plan shall be filed and served not later than five days before the date set for the confirmation hearing.

(f) CONFIRMATION HEARINGS.

(1) If an objection to confirmation is filed, the court may treat the confirmation hearing as either a preliminary or final hearing.

— (2) The court may confirm a properly noticed chapter 13 plan without a hearing if there are no timely filed objections or if all objections are withdrawn.

[Effective April 15, 1997. Amended effective January 9, 2006; October 1, 2019; January 1, 2021; XX, 2025.]

2025 Advisory Committee Notes

The title of Local Rule 3015-1 was amended to include chapter 12 cases. Subsection (a) was amended to remove unnecessary language about signatures and dates. That subsection requires that a chapter 13 plan conform to Local Form 3015-1, which has placeholders for signatures and dates. Signatures are addressed in Local Rule 9011-1. Local Form 3015-1 was amended to remove language referring to abrogated Local Rule 3012-1. Local Form 3015-1 was further amended to, among other things, identify or address: (1) all security interest holders or lienholders whose interests or liens are subject to avoidance; (2) the treatment of tax returns; (3) cure payments; and (4) lien avoidance.

Subsection (b) was amended to include chapter 12 cases and to make clear that if the debtor files a plan after the clerk sends the meeting of creditors notice, the debtor must serve the plan and give notice of the confirmation hearing.

Subsection (c) was amended to include chapter 12 cases and to address modifications generally, whether the modification is pre-confirmation or post-confirmation. See, e.g., 11 U.S.C. § 1323(a)–(b) ("The debtor may modify the plan at any time before confirmation... After the debtor files a modification under this section, the plan as modified becomes the plan."). The ten-day filing period was removed to ensure consistency with Fed. R. Bankr. P. 2002(a)(8)–(9) and (b). Subsection (d) was removed as unnecessary. Both 11 U.S.C. §§ 1329(b)(2) and 1229(b)(2) imply that court approval of the modification is required. Moreover, Fed. R. Bankr. P. 3015(h) mentions "[a] request to modify a confirmed plan." A request for court approval, or a court order, must generally be made by motion under Fed. R. Bankr. P. 9013(a). Further, Fed. R. Bankr. P. 3015(h) already requires 21 days' notice of the time for filing objections to the proposed modification. See also Fed. R. Bankr. P. 3015(h) advisory committee's note to 2017 amendment ("Unless required by another rule, service under this subdivision [of the proposed modification] does not need to be made in the manner provided for service of a summons and complaint by Rule 7004.") For a chapter 13 debtor seeking a reduction in plan payments, the debtor may attach to the motion proof of the debtor's current monthly income and expenses using the format of Schedules I, J, and J-2, as applicable. When submitted with a motion to modify the plan, Schedules I, J, and J-2 will not be considered amended schedules.

Subsection (e) was renumbered to subsection (d). It makes clear that for purposes of Federal Rules of Bankruptcy Procedure 3015(f) and (h) and 9014(a), any objection to confirmation of a chapter 12 or 13 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The confirmation hearing is the relevant hearing for purposes of the objection and no separate notice of hearing is required. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3015, 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1. The remainder of former subsection (d) was removed to ensure consistency with Fed. R. Bankr. P. 3015(f) and (h) and Local Rule 9006-1(b).

Subsection (f) was removed as unnecessary and to ensure consistency with Fed. R. Bankr. P. 3015(f)(2), which states, "If no objection is timely filed, the court may, without receiving evidence, determine that the plan has been proposed in good faith and not by any means forbidden by law."

Rule 3015-2. Chapter 12 - Filing of Plans, Objections, and Confirmation Hearings [ABROGATED]

- (a) PLAN SIGNATURE. A chapter 12 plan shall be dated and signed by the debtor or other proponent of the plan, in accordance with Local Rule 9011 4(d).
- (b) INITIAL PLAN. The clerk will transmit the initial plan and initial notice of confirmation hearing in a chapter 12 case to the appropriate parties.
- (c) PRECONFIRMATION MODIFICATION. The debtor in a chapter 12 case may file a modified plan anytime before confirmation and shall label such plan as a "Modified Plan." The debtor shall file and serve the modified plan and a notice of the confirmation hearing, including the date, time and place of the hearing and the plan objection deadline, on the trustee, the United States Trustee, and all creditors not later than fourteen days before the date set for the confirmation hearing. Proof of service shall be filed with the court.
- (d) POSTCONFIRMATION MODIFICATION. A request to modify a plan under 11 U.S.C. §1229 shall be made by motion. The moving party shall file and serve the modified plan and motion documents in compliance with Local Rules 9013-2 and 9013-3 not later than twenty one days before the deadline to file an objection to the motion.

(e) OBJECTIONS.

- -(1) Local Rule 9013-2(b)-(e) applies to an objection to a chapter 12 plan.
- (2) Pre-confirmation. An objection to the initial plan or a pre-confirmation modified plan shall be filed and served not later than seven days before the date set for the confirmation hearing.
- (3) Post-confirmation. An objection to a post-confirmation modified plan shall be filed and served not later than five days before the date set for the confirmation hearing.

(f) CONFIRMATION HEARINGS.

- -(1) If an objection to a plan is filed, the court may treat the confirmation hearing as either a preliminary or final hearing.
- -(2) Unless otherwise authorized by the court pursuant to a request made more than 72 hours before the confirmation hearing, the proponent of a chapter 12 plan shall provide testimony at the confirmation hearing.
- (3) The court may confirm a properly noticed chapter 12 plan without a hearing if there are no timely-filed objections or if all objections are withdrawn.

[Effective April 15, 1997. Amended effective January 9, 2006; April 17, 2009; December 1, 2009; December 1, 2014; October 1, 2019; March 1, 2020; January 1, 2021. Abrogated effective XX, 2025.]

2025 Advisory Committee Notes

<u>Local Rule 3015-2 was abrogated as chapter 12 cases are now addressed in Local Rule 3015-1, along with chapter 13 cases.</u>

Rule 3016-1. Chapter 11 - Plan Signature [ABROGATED]

Every proposed disclosure statement and plan shall be dated and signed by the proponent in accordance with Local Rule 9011-4(d).

[Effective April 15, 1997. Amended effective January 9, 2006; January 1, 2021. <u>Abrogated effective XX, 2025.</u>]

2025 Advisory Committee Notes

<u>Local Rule 3016-1 was abrogated as unnecessary. Disclosure statements are signed and dated by the proponent as</u> a matter of course. *See also* Local Rule 9011-1.

Rule 3017-1. Chapter 11 – Objections to Approval of Chapter 11 Disclosure Statements - Objections

Local Rule 9013-2(b) (e) applies to objections to proposed disclosure statements. For purposes of Federal Rules of Bankruptcy Procedure 3017(a) and 9014(a), any objection to the approval of a disclosure statement in a chapter 11 case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; December 1, 2009; October 1, 2019; January 1, 2021; XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3017-1 was retitled and amended to reflect that for purposes of Fed. R. Bankr. P. 3017(a) and 9014(a), any objection to the approval of a disclosure statement in a chapter 11 case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The hearing on the disclosure statement is the relevant hearing for purposes of the objection and no separate notice of hearing is required. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3017(a), 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1.

Rule 3017.1-1. Chapter 11 Small Business Debtor Disclosure Statement - Conditional and Final Approval Objections to Approval of Disclosure Statements in Small Business or Subchapter V Cases

For purposes of Federal Rules of Bankruptcy Procedure 3017.1(c)(2) and 9014(a), any objection to the approval of a disclosure statement in a small business or subchapter V case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).

(a) FILING OF APPLICATION, PLAN AND PROPOSED DISCLOSURE STATEMENT. If the debtor has elected treatment as a small business, the plan proponent shall file a plan and proposed disclosure statement together with an application requesting conditional approval of the disclosure statement within the time period specified in §1121(e) of the Code. The plan proponent shall transmit the plan and proposed disclosure statement, together with the application, to the debtor, the United States Trustee and, if one has been appointed, to the committee of unsecured creditors.

(b) REVIEW AND COMMENT BY UNITED STATES TRUSTEE. The United States Trustee and any Committee shall transmit and file objections, if any, to the proposed disclosure statement in the form required by Local Rule 9013-2(b)-(e) within seven days of transmittal of the proposed disclosure statement and plan to the debtor, the plan proponent, the United States Trustee or Committee. If no timely objections are filed, the court may enter an order conditionally approving the disclosure statement. If objections are timely filed, the court may schedule a hearing on the objections or may enter an order granting or denying conditional approval of the disclosure statement without a hearing.

(c) TRANSMITTAL OF PLANS AND CONDITIONALLY APPROVED DISCLOSURE STATEMENTS. If the court conditionally approves the disclosure statement and unless the court orders otherwise, the proponent shall transmit the plan and conditionally approved disclosure statement, an approved ballot to accept or reject the plan, and the order conditionally approving the disclosure statement to all creditors, equity security holders, and other parties in interest as provided in Local Rule 2002-1(b), and file proof of transmittal.

(d) OBJECTIONS. Local Rule 9013-2(b)-(e) applies to objections to conditionally approved disclosure statements and objections to confirmation of the plan filed in a case where the debtor has elected treatment as a small business. Any such objections shall be filed and served not later than seven days before the confirmation hearing.

[Effective January 1, 2002. Amended effective January 9, 2006; October 1, 2019; January 1, 2021; XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3017.1-1 was retitled to reflect that it only addresses objections to a disclosure statement in small business or subchapter V cases. Subsection (a) was removed to ensure consistency 11 U.S.C. §§ 1125(f), 1181, and 1187, as well as Fed. R. Bankr. P. 3017.1(b). Under the referenced statutes, a small business or subchapter V debtor may not need to file a separate disclosure statement if the court determines that adequate information is contained

in the plan. The provisions about transmitting the plan and the disclosure statement were removed as unnecessary because that requirement is addressed in Fed. R. Bankr. P. 3017(d), which is incorporated by Fed. R. Bankr. P. 3017.1(b). Subsection (b) was removed to ensure consistency with Fed. R. Bankr. P. 3017.1, which allows a disclosure statement to be conditionally approved by motion. Notice of the time to file objections is sent after conditional approval. See Fed. R. Bankr. P. 3017.1(c)(1). Subsection (c) was removed as transmittal and notice requirements are addressed in Fed. R. Bankr. P. 3017.1(a) and (c)(1). Finally, subsection (d) was removed as the amended text of Local Rule 3017.1-1 makes clear that for purposes of Fed. R. Bankr. P. 3017.1(c)(2) and 9014(a), any objection to the approval of a disclosure statement in a small business or subchapter V case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The final hearing on the disclosure statement is the relevant hearing for purposes of the objection and no separate notice of hearing is required. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3017.1(c)(2), 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1. The time for objecting to a disclosure statement will be set by the court in an order under Fed. R. Bankr. P. 3017.1(a).

Rule 3019-1. Chapter 11 - Plan Modification [ABROGATED]

(a) PRECONFIRMATION MODIFICATION. The proponent of a plan in a chapter 11 case may file a modified plan anytime before confirmation.

(b) POSTCONFIRMATION MODIFICATION. A request to confirm a modified plan after confirmation shall be made by motion. The movant shall give notice of the hearing on the motion to each entity listed in Local Rule 9013-3(a)(2).

[Effective April 15, 1997. Amended effective January 1, 2002; January 1, 2021. <u>Abrogated effective XX, 2025.</u>]

2025 Advisory Committee Notes

Local Rule 3019-1 was abrogated to ensure consistency with Fed. R. Bankr. P. 3019 and 11 U.S.C. § 1127. Federal Rule of Bankruptcy Procedure 3019(a) remarks, "In a . . . Chapter . . . 11 case, after a plan has been accepted and before confirmation, the plan proponent may file a modification." Therefore, subsection (a) was unnecessary. Similarly, Fed. R. Bankr. P. 3019(b) remarks that for individual chapter 11 cases, a request to modify the plan under 11 U.S.C. § 1127(e) is governed by Fed. R. Bankr. P. 9014. Federal Rule of Bankruptcy Procedure 9014(a) generally requires a motion. While Fed. R. Bankr. P. 3019 does not address non-individual cases, 11 U.S.C. § 1127(b) makes clear that notice and a hearing is required, as well as a court order confirming the plan. To obtain a court order, the proponent of the plan or the reorganized debtor would be required to file a motion. See generally Fed. R. Bankr. P. 9013(a) ("A request for an order must be made by written motion unless: (1) an application is authorized by these rules; or (2) the request is made during a hearing."). Therefore, subsection (b) was also unnecessary.

Rule 3020-1. Chapter 11 _- Confirmation of a Plan

(a) OBJECTIONS. For purposes of Federal Rules of Bankruptcy Procedure 3020(b)(1) and 9014(a), any objection to confirmation of a chapter 11 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).

- -(1) Form. Local Rule 9013-2(b)-(e) applies to objections to confirmation of chapter 11 plans.
- (2) Time for service and filing. Any objection shall be filed and served not later than seven days before the confirmation hearing.
- (b) <u>BALLOT</u> REPORT <u>OF BALLOT TABULATION</u>. Attorneys for the plan proponent and the committee of unsecured creditors <u>mustshall</u> count the ballots and file a report of the tabulation not later than 24 hours before the confirmation hearing. The report <u>mustshall</u> conform substantially to Local Form 3020-12.

(c) CONFIRMATION HEARING.

- (1) Objections. If an objection to confirmation is filed, the court may treat the date set for hearing on confirmation as either a preliminary or final hearing.
- (2) Testimony. The proponent of a chapter 11 plan shall provide testimony at the confirmation hearing.

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; December 1, 2009; October 1, 2019; January 1, 2021; XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3020-1 was amended to reflect current practice and to ensure consistency with Fed. R. Bankr. P. 3020. Subsection (a) was amended to make clear that for purposes of Fed. R. Bankr. P. 3020(b)(1) and 9014(a), any objection to confirmation of a chapter 11 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The confirmation hearing is the relevant hearing for purposes of the objection and no separate notice of hearing is required. With that change, subsection (a)(1) was removed. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3020(b)(1), 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1. Subsection (a)(2) was also removed as unnecessary. The court enters a scheduling order that contains a deadline for objecting to confirmation of a chapter 11 plan. The changes to subsection (b) are stylistic only; no substantive changes were intended. Local Form 3020-2 was renumbered to Local Form 3020-1 and restyled. Subsection (c) was removed in its entirety as unnecessary and to ensure consistency with Fed. R. Bankr. P. 3020(b)(3). Federal Rule of Bankruptcy Procedure 3020(b)(3) allows the court to make certain determinations without receiving evidence if no objection is filed.

Rule 3021-1. <u>Chapter 13 – Adequate Protection Payments Paid Through Trustee in Chapter 13 Cases</u>

(a) PAYMENTS THROUGH THE TRUSTEE. In a chapter 13 case, adequate protection payments mustshall be paid through the trustee, unless the plan provides as a nonstandard provision that such payments mustshall be paid by the debtor directly to the creditor.

(b) [ABROGATED]

[Effective January 9, 2006. Amended effective December 1, 2015; XX, 2025.]

2025 Advisory Committee Notes

The amendments to Local Rule 3021-1 are stylistic only; no substantive changes were intended. Under 11 U.S.C. § 1326(a)(1)(C), the debtor generally pays adequate protection payments to the creditor directly. However, 11 U.S.C. § 1326(a)(1) allows the court to order otherwise. Through Local Rule 3021-1, the court is ordering otherwise and requiring that adequate protection payments generally go through the trustee. *See also* Local Rule 9029-1(1) ("These Local Rules constitute an order of the court"). Local Form 3015-1 requires the same.

Rule 3003-1. Time for Non-Governmental Entities to File Proofs of Claim in Chapter 11 Cases

In a chapter 11 case, a proof of claim by a non-governmental entity must be filed not later than 90 days after the first date set for the meeting of creditors. In a subchapter V case, a proof of claim by a non-governmental entity must be filed not later than 70 days after the date of the order for relief under that chapter.

[Effective April 15, 1997. Amended effective January 9, 2006; amended and renumbered as 3003-1 on XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3002-1 was renumbered to Local Rule 3003-1 since it corresponds to Fed. R. Bankr. P. 3003(c)(3). The title of the rule was amended to reflect that the rule pertains to the time for filing proofs of claim for non-governmental entities. Previously abrogated subsections (a) and (b) were removed. Because subsections (a) and (b) were removed, the subsection (c) designation was also removed. The substance of former subsection (c) is now the substance of the rule in its entirety, with a few changes. A new 70-day deadline to file a proof of claim in a subchapter V case was added. When proceeding under subchapter V, a plan must be filed within 90 days of the petition date under 11 U.S.C. § 1189(b). Therefore, a proof of claim deadline sooner than 90 days is helpful. See also 11 U.S.C. § 1188(a) (requiring that a status conference be held within 60 days of the order for relief). Further, the qualifier "by a non-governmental entity" was added to make clear that these deadlines do not apply to governmental entities. Under 11 U.S.C. § 502(b)(9)(A), "a claim of a governmental unit shall be timely filed if it is filed before 180 days after the date of the order for relief or such later time as the Federal Rules of Bankruptcy Procedure may provide." See also 3002(c)(1) (providing the same deadline in chapter 7, 12, and 13 cases).

Rule 3002-2. [ABROGATED]

[Effective April 15, 1997. Amended effective January 1, 2002; October 1, 2019. Abrogated effective XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3002-2 and Local Form 3002-2(c) were abrogated to ensure consistency with 11 U.S.C. § 503(b) and to ensure consistency across chapters. Specifically, 11 U.S.C. § 503(b) requires "notice and a hearing." See also 11 U.S.C. § 102(1) (defining "notice and a hearing"). To ensure a party has an opportunity for a hearing, a request for an administrative expense generally must be made by motion under Fed. R. Bankr. P. 9013 and Local Rule 9013-1 et seq. In limited circumstances, however, the Federal Rules of Bankruptcy Procedure authorize a request to be made by application. See Fed. R. Bankr. P. 9013(a) and 2016(a); 11 U.S.C. §§ 330(a) and 503(b)(2).

Rule 3002-3. [ABROGATED]

[Effective April 15, 1997. Abrogated effective XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3002-3 was abrogated to ensure consistency with Fed. R. Bankr. P. 3003(c)(2). Federal Rule of Bankruptcy Procedure 3003(c)(2) states in part, "A creditor or equity security holder whose claim or interest is not scheduled—or is scheduled as disputed, contingent, or unliquidated—must file a proof of claim or interest."

Rule 3007-1. [ABROGATED]

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; December 1, 2009; May 1, 2015; October 1, 2019. Abrogated effective XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3007-1 was abrogated to ensure consistency with Fed. R. Bankr. P. 3007 and to avoid duplication of the same. The 1983 Advisory Committee Notes to Fed. R. Bankr. P. 9014 remark that "the filing of an objection to a proof of claim" constitutes a contested matter. Under Fed. R. Bankr. P. 9014(a), "relief must be requested by motion." While Local Rule 9013-1(a)(1) generally requires a notice of hearing and motion in conformance with Local Form 9013-1, Fed. R. Bankr. P. 3007(a) makes clear that notice of an objection to a claim must substantially conform to Official Form 420B. A party filing a motion objecting to a claim should use Official Form 420B instead of Local Form 9013-1. Lastly, the provision about counterclaims was removed as duplicative of Fed. R. Bankr. P. 3007(b).

Rule 3009-1. [ABROGATED]

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006. Abrogated effective XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3009-1 was abrogated to avoid duplication of the United States Bankruptcy Code and the Federal Rules of Bankruptcy Procedure and to reflect current practice in this district. Subsection (a) was removed as it was previously abrogated. Subsection (b)(1) was removed as unnecessary and to avoid duplication with 11 U.S.C. § 503(a) and (b), as well as Fed. R. Bankr. P. 5009(a). Subsection (b)(2) was removed to avoid duplication with Fed. R. Bankr. P. 2002(f)(1)(I), which indicates that notice to all creditors of a trustee's final report in a chapter 7 case is only necessary "if the net proceeds realized exceed \$1,500." Lastly, subsection (b)(3) was removed because if additional assets are discovered after final distributions have been made, the current practice in this district is to file a new final report and final account. For more information on distributions and final reports and accounts in chapter 7 cases, please refer to the Handbook for Chapter 7 Trustees maintained by the U.S. Trustee Program and available at https://www.justice.gov/ust/private-trustee-handbooks-reference-materials/.

Rule 3010-1. Small Dividends and Payments in Chapter 13 Cases

Under Federal Rule of Bankruptcy Procedure 3010(b), the trustee in a chapter 13 case may make payments of less than \$15.00.

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; XX, 2025.]

2025 Advisory Committee Notes

The amendments to Local Rule 3010-1 are stylistic only; no substantive changes were intended.

Rule 3011-1. Unclaimed Funds

A request by the trustee to deposit funds with the court under Federal Rule of Bankruptcy Procedure 3011 and 11 U.S.C. § 347(a) must be made by motion if the amount of such deposit exceeds \$500.00. The motion must briefly describe the efforts made to locate the creditor or debtor and state that any responses are due within 14 days. The filing requirements for motions under Local Rule 9013-1 do not apply. If no response to the motion is filed, the court may enter an order without a hearing. If a response to the motion is filed, the trustee must contact the judge's courtroom deputy for a hearing date and give notice of such hearing to the objecting party.

[Effective April 15, 1997. Amended effective January 1, 2002; XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3011-1 was restyled and amended to change the procedure for depositing unclaimed funds with the court. The title of the rule was amended to change "dividends" to "funds" to reflect the language used in Fed. R. Bankr. P. 3011. Subsection (a) was removed as it was previously abrogated. Because subsection (a) was removed, the subsection (b) designation was also removed. The rule now requires the trustee to request to deposit funds by filing a motion. A motion is required when the trustee seeks to deposit more than \$500.00. The motion must describe the efforts made to locate the creditor or debtor. According to the Handbook for Chapter 7 Trustees maintained by the U.S. Trustee Program, the trustee must make a reasonable effort to locate creditors who do not promptly cash their checks or whose checks are returned as undeliverable. To access the Handbook for Chapter 7 Trustees, visit https://www.justice.gov/ust/private-trustee-handbooks-reference-materials/. See also 28 U.S.C. § 586.

Rule 3012-1. [ABROGATED]

[Effective April 1, 2013. Amended effective December 1, 2017; May 1, 2019; October 1, 2019. Abrogated effective XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3012-1 was abrogated to ensure consistency with Fed. R. Bankr. P. 3012(b)(1) and 5009(d). Federal Rule of Bankruptcy Procedure 3012(b)(1) allows a debtor to request a determination of the amount of a secured claim by motion, in a claim objection, or in a plan. It also allows a debtor to request a determination of priority status by motion or in a claim objection. While no longer required, when making a request under Fed. R. Bankr. P. 3012(b)(1), the information listed in abrogated subsection (a) may still be helpful to the court including, the name of the creditor holding the claim, the appraised value of the property, the address and legal description of the property, the name

of each entity holding a lien on the property, copies of all recorded lien instruments, and an abstract or Owners and Encumbrance Report.

As to abrogated subsection (b), parties should refer to Fed. R. Bankr. P. 5009(d) when requesting an order declaring a lien satisfied and released. When making a request under Fed. R. Bankr. P. 5009(d), the information listed in abrogated subsection (b) may still be helpful to the court including, the date of confirmation of the debtor's plan, the legal description of the property, the date the debtor completed payments under the plan, copies of all recorded lien instruments, and an abstract or Owners and Encumbrance Report.

Because Local Rule 3012-1 was abrogated, Local Form 3012-1(b) was also abrogated.

Rule 3015-1. Chapter 12 or 13 – Filing Plans, Modifying Plans, and Objecting to Confirmation

- (a) CHAPTER 13 PLAN FORM. A chapter 13 plan must conform to Local Form 3015-1.
- (b) INITIAL PLAN. The clerk will include the initial chapter 12 or 13 plan with the meeting of creditors notice. However, in accordance with Federal Rule of Bankruptcy Procedure 3015(d), if the initial chapter 12 or 13 plan is filed after the clerk sends the meeting of creditors notice, the chapter 12 or 13 debtor must serve the plan and give notice of the confirmation hearing as provided in Federal Rule of Bankruptcy Procedure 2002 and file proof of such service and notice.
- (c) MODIFICATIONS. A chapter 12 or 13 debtor must file and serve the modified plan, or a motion to modify the plan, as applicable, and give notice of the confirmation hearing, including the date, time, and place of the hearing and the objection deadline, as provided in Federal Rule of Bankruptcy Procedure 2002 and file proof of such service and notice.
- (d) OBJECTIONS. For purposes of Federal Rules of Bankruptcy Procedure 3015(f) and (h) and 9014(a), any objection to confirmation of a chapter 12 or 13 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).

[Effective April 15, 1997. Amended effective January 9, 2006; October 1, 2019; January 1, 2021; XX, 2025.]

2025 Advisory Committee Notes

The title of Local Rule 3015-1 was amended to include chapter 12 cases. Subsection (a) was amended to remove unnecessary language about signatures and dates. That subsection requires that a chapter 13 plan conform to Local Form 3015-1, which has placeholders for signatures and dates. Signatures are addressed in Local Rule 9011-1. Local Form 3015-1 was amended to remove language referring to abrogated Local Rule 3012-1. Local Form 3015-1 was further amended to, among other things, identify or address: (1) all security interest holders or lienholders whose interests or liens are subject to avoidance; (2) the treatment of tax returns; (3) cure payments; and (4) lien avoidance.

Subsection (b) was amended to include chapter 12 cases and to make clear that if the debtor files a plan after the clerk sends the meeting of creditors notice, the debtor must serve the plan and give notice of the confirmation hearing.

Subsection (c) was amended to include chapter 12 cases and to address modifications generally, whether the modification is pre-confirmation or post-confirmation. See, e.g., 11 U.S.C. § 1323(a)—(b) ("The debtor may modify the plan at any time before confirmation . . . After the debtor files a modification under this section, the plan as modified becomes the plan."). The ten-day filing period was removed to ensure consistency with Fed. R. Bankr. P. 2002(a)(8)—(9) and (b). Subsection (d) was removed as unnecessary. Both 11 U.S.C. §§ 1329(b)(2) and 1229(b)(2) imply that court approval of the modification is required. Moreover, Fed. R. Bankr. P. 3015(h) mentions "[a] request to modify a confirmed plan." A request for court approval, or a court order, must generally be made by motion under Fed. R. Bankr. P. 9013(a). Further, Fed. R. Bankr. P. 3015(h) already requires 21 days' notice of the time for filing objections to the proposed modification. See also Fed. R. Bankr. P. 3015(h) advisory committee's note to 2017 amendment ("Unless required by another rule, service under this subdivision [of the proposed modification] does not need to be made in the manner provided for service of a summons and complaint by Rule 7004.") For a chapter 13 debtor seeking a reduction in plan payments, the debtor may attach to the motion proof of the debtor's current monthly income and expenses using the format of Schedules I, J, and J-2, as applicable. When submitted with a motion to modify the plan, Schedules I, J, and J-2 will not be considered amended schedules.

Subsection (e) was renumbered to subsection (d). It makes clear that for purposes of Federal Rules of Bankruptcy Procedure 3015(f) and (h) and 9014(a), any objection to confirmation of a chapter 12 or 13 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The confirmation hearing is the relevant hearing for purposes of the objection and no separate notice of hearing is required. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3015, 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1. The remainder of former subsection (d) was removed to ensure consistency with Fed. R. Bankr. P. 3015(f) and (h) and Local Rule 9006-1(b).

Subsection (f) was removed as unnecessary and to ensure consistency with Fed. R. Bankr. P. 3015(f)(2), which states, "If no objection is timely filed, the court may, without receiving evidence, determine that the plan has been proposed in good faith and not by any means forbidden by law."

Rule 3015-2. [ABROGATED]

[Effective April 15, 1997. Amended effective January 9, 2006; April 17, 2009; December 1, 2014; October 1, 2019; March 1, 2020; January 1, 2021. Abrogated effective XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3015-2 was abrogated as chapter 12 cases are now addressed in Local Rule 3015-1, along with chapter 13 cases.

Rule 3016-1. [ABROGATED]

[Effective April 15, 1997. Amended effective January 9, 2006; January 1, 2021. Abrogated effective XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3016-1 was abrogated as unnecessary. Disclosure statements are signed and dated by the proponent as a matter of course. See also Local Rule 9011-1.

Rule 3017-1. Chapter 11 – Objections to Approval of Disclosure Statements

For purposes of Federal Rules of Bankruptcy Procedure 3017(a) and 9014(a), any objection to the approval of a disclosure statement in a chapter 11 case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; December 1, 2009; October 1, 2019; January 1, 2021; XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3017-1 was retitled and amended to reflect that for purposes of Fed. R. Bankr. P. 3017(a) and 9014(a), any objection to the approval of a disclosure statement in a chapter 11 case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The hearing on the disclosure statement is the relevant hearing for purposes of the objection and no separate notice of hearing is required. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3017(a), 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1.

Rule 3017.1-1. Objections to Approval of Disclosure Statements in Small Business or Subchapter V Cases

For purposes of Federal Rules of Bankruptcy Procedure 3017.1(c)(2) and 9014(a), any objection to the approval of a disclosure statement in a small business or subchapter V case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).

[Effective January 1, 2002. Amended effective January 9, 2006; October 1, 2019; January 1, 2021; XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3017.1-1 was retitled to reflect that it only addresses objections to a disclosure statement in small business or subchapter V cases. Subsection (a) was removed to ensure consistency 11 U.S.C. §§ 1125(f), 1181, and 1187, as well as Fed. R. Bankr. P. 3017.1(b). Under the referenced statutes, a small business or subchapter V debtor may not need to file a separate disclosure statement if the court determines that adequate information is contained in the plan. The provisions about transmitting the plan and the disclosure statement were removed as unnecessary because that requirement is addressed in Fed. R. Bankr. P. 3017(d), which is incorporated by Fed. R. Bankr. P. 3017.1(b). Subsection (b) was removed to ensure consistency with Fed. R. Bankr. P. 3017.1, which allows a disclosure statement to be conditionally approved by motion. Notice of the time to file objections is sent after conditional approval. See Fed. R. Bankr. P. 3017.1(c)(1). Subsection (c) was removed as transmittal and notice requirements are addressed in Fed. R. Bankr. P. 3017.1(a) and (c)(1). Finally, subsection (d) was removed as the amended text of Local Rule 3017.1-1 makes clear that for purposes of Fed. R. Bankr. P. 3017.1(c)(2) and 9014(a), any objection to the approval of a disclosure statement in a small business or subchapter V case need only comply with Local Rules 9006-

1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The final hearing on the disclosure statement is the relevant hearing for purposes of the objection and no separate notice of hearing is required. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3017.1(c)(2), 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1. The time for objecting to a disclosure statement will be set by the court in an order under Fed. R. Bankr. P. 3017.1(a).

Rule 3019-1. [ABROGATED]

[Effective April 15, 1997. Amended effective January 1, 2002; January 1, 2021. Abrogated effective XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3019-1 was abrogated to ensure consistency with Fed. R. Bankr. P. 3019 and 11 U.S.C. § 1127. Federal Rule of Bankruptcy Procedure 3019(a) remarks, "In a . . . Chapter . . . 11 case, after a plan has been accepted and before confirmation, the plan proponent may file a modification." Therefore, subsection (a) was unnecessary. Similarly, Fed. R. Bankr. P. 3019(b) remarks that for individual chapter 11 cases, a request to modify the plan under 11 U.S.C. § 1127(e) is governed by Fed. R. Bankr. P. 9014. Federal Rule of Bankruptcy Procedure 9014(a) generally requires a motion. While Fed. R. Bankr. P. 3019 does not address non-individual cases, 11 U.S.C. § 1127(b) makes clear that notice and a hearing is required, as well as a court order confirming the plan. To obtain a court order, the proponent of the plan or the reorganized debtor would be required to file a motion. See generally Fed. R. Bankr. P. 9013(a) ("A request for an order must be made by written motion unless: (1) an application is authorized by these rules; or (2) the request is made during a hearing."). Therefore, subsection (b) was also unnecessary.

Rule 3020-1. Chapter 11 – Confirmation of a Plan

- (a) OBJECTIONS. For purposes of Federal Rules of Bankruptcy Procedure 3020(b)(1) and 9014(a), any objection to confirmation of a chapter 11 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).
- (b) REPORT OF BALLOT TABULATION. Attorneys for the plan proponent and the committee of unsecured creditors must count the ballots and file a report of the tabulation not later than 24 hours before the confirmation hearing. The report must conform substantially to Local Form 3020-1.

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; December 1, 2009; October 1, 2019; January 1, 2021; XX, 2025.]

2025 Advisory Committee Notes

Local Rule 3020-1 was amended to reflect current practice and to ensure consistency with Fed. R. Bankr. P. 3020. Subsection (a) was amended to make clear that for purposes of Fed. R. Bankr. P. 3020(b)(1) and 9014(a), any objection to confirmation of a chapter 11 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The confirmation hearing is the relevant hearing for

purposes of the objection and no separate notice of hearing is required. With that change, subsection (a)(1) was removed. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3020(b)(1), 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1. Subsection (a)(2) was also removed as unnecessary. The court enters a scheduling order that contains a deadline for objecting to confirmation of a chapter 11 plan. The changes to subsection (b) are stylistic only; no substantive changes were intended. Local Form 3020-2 was renumbered to Local Form 3020-1 and restyled. Subsection (c) was removed in its entirety as unnecessary and to ensure consistency with Fed. R. Bankr. P. 3020(b)(3). Federal Rule of Bankruptcy Procedure 3020(b)(3) allows the court to make certain determinations without receiving evidence if no objection is filed.

Rule 3021-1. Chapter 13 – Adequate Protection Payments Paid Through Trustee

In a chapter 13 case, adequate protection payments must be paid through the trustee, unless the plan provides as a nonstandard provision that such payments must be paid by the debtor directly to the creditor.

[Effective January 9, 2006. Amended effective December 1, 2015; XX, 2025.]

2025 Advisory Committee Notes

The amendments to Local Rule 3021-1 are stylistic only; no substantive changes were intended. Under 11 U.S.C. § 1326(a)(1)(C), the debtor generally pays adequate protection payments to the creditor directly. However, 11 U.S.C. § 1326(a)(1) allows the court to order otherwise. Through Local Rule 3021-1, the court is ordering otherwise and requiring that adequate protection payments generally go through the trustee. *See also* Local Rule 9029-1(1) ("These Local Rules constitute an order of the court"). Local Form 3015-1 requires the same.

PROPOSED AMENDMENTS - ABROGATE AND REMOVE LOCAL FORM 3002-2(c)

LOCAL FORM 3002-2(c) REVISED 12/17

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

| In re: | Case No. |
|--|--|
| Debtor(s). | |
| REQUEST FOR PAYMENT OF I | PRE-CONVERSION ADMINISTRATIVE EXPENSE |
| The undersigned Claimant, pursu | ant to Local Rule 3002-2(c) states that: |
| 1. The Debtor filed a petition under Chapton | ter of Title 11 of the United States Code |
| 2. The Debtor's case was converted to a on, | case under Chapter 7 of Title 11 of the United States Code |
| | aimant provided goods and services which qualify as and services were in the nature o |
| 4. The goods and services provided by C | Claimant prior to conversion of this case have a reasonable |
| | prior to conversion, the Debtor paid claimant \$fo laimant has an unpaid balance for such goods and service |
| 6. Attached are documents supporting Cl | laimant's request for payment. |
| 7. Claimant requests allowance of this P. \$ | re-conversion Administrative Expense in the amount of |
| Date: | Signed: |
| | Print Name: |
| | Address: |
| | |

| PROPOSED AMENDMENTS – ABROGATE AND REMOVE LOCAL FORM 3012-1(b) |
|---|
| LOCAL FORM 3012-1(b) |
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| (Do not write above - leave space for recording purposes) |
| —————————————————————————————————————— |
| DISTRICT OF MINNESOTA |
| |
| In Re: BKY No. |
| Chapter 13 Case Debtor(s) |
| |
| ORDER GRANTING MOTION FOR RELEASE OF LIEN |
| This matter is before the Court on the motion of [insert movant] for release of |
| lien. This motion was filed on [insert date]. |
| Appearances, if any, were noted on the record. Based on the record, the Court |
| finds that: |
| Motion to value claim filed on [insert date]: |
| 1. The debtor's chapter 13 plan was confirmed on [insert date]. [The last order modifying the debtor's chapter 13 plan was entered on [insert date].] The chapter 13 plan is hereafter referred to as the "Plan." |
| 2. The Plan addresses treatment of interests in the debtor's property (the "Subject |

- Property"), legally described as follows:-

[insert complete legal description]

[If the property is Torrens:] The current Torrens Certificate of Title number is

PROPOSED AMENDMENTS – ABROGATE AND REMOVE LOCAL FORM 3012-1(b)

| 3. | On [insert date], the Bankruptcy Court entered ar claim ("Claim") related to the following lien ("Lien" | |
|-------|---|---|
| | Date of Lien: Date Lien was recorded: Document number of recorded Lien: Original principal amount secured by Lien: Original borrower: Original lender: Original Lienholder, if not lender (e.g., MERS): | [insert date] [insert date] [insert document number] [insert amount] [insert party] [insert party] [insert party] |
| 4. | The Owners and Encumbrance Report or docummetion to value claim established that [insert part | |
| 5. | Each entity identified in the motion to value claim interest in the Subject Property was properly serv | |
| Motic | on for release of lien filed on [insert date]: | |
| 6. | The debtor completed all payments under the Pla | an on [insert date]. |
| 7. | The Owners and Encumbrance Report or docummetion for release of lien establish that [insert parts] | |
| 8. | Each entity identified in the motion for release of interest in the Subject Property was properly serv | <u> </u> |
| IT IS | ORDERED: | |
| 1. | The lien held by [insert party], filed as document number] in the official records of the County Records for [insert county] County, Minnesota, again released as of [insert date from paragraph 6]. | order's Office or Registrar of |
| 2. | [(if applicable) The objection of [insert objecting p | earty] is overruled.] |
| | BY THE COUR | XT - |
| Dated | | |
| | United States E | Bankruptcy Judge |

LOCAL FORM 3015-1 PROPOSED AMENDMENTS - REDLINE VERSION

LOCAL FORM 3015-1 (X1/22) REVISED XX/2025

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

| Deb | tor. | | | Case CHAP Dated | TER 13 PLAN | Modified |
|--------------------------|---|--|--|---|---|--|
| In a | joint case, "debtor" m | neans "debtors" in this plan. | | | | |
| | | | | | | |
| | | NSTANDARD PLAN PROVIS | | | | |
| | | r must check the appropriate th of the following items: | e boxes below to state w | netner or not t i | ie pian indicate w | nether the plan does |
| 1.1 | <u> </u> | nt of a secured claim based on a | a valuation of the collateral | for the | □ Included | □Not included |
| 1.2 | Avoidance of a secu | rity interest or lien, set out in Pa | art 1 <u>4</u> 6 | | ☐ Included | □Not included |
| | IDENTIFY ALL AFFEC | CTED SECURITY INTEREST HOLD | FRS OR LIENHOLDERS: | | | |
| | | | | | | |
| 1.3 | Nonstandard provisi | ions, set out in Part 1 <u>5</u> 6 | | | □ Included | □Not included |
| | | | | | | |
| 2.2 | After the date of this | | | | nce on hand of \$ | <u>/·</u> |
| | Plan payment | Start MM/YYYY | e trustee \$ End MM/YYYY | # of payments | | Total |
| | | | e trustee \$ | # of_ | | Total |
| | | | e trustee \$ | # of_ | | Total |
| | | | e trustee \$ End MM/YYYY | # of_ | | Total |
| | Plan payment The minimum plan le | Start MM/YYYY ength is □ 36 months or □ 60 | e trustee \$ End MM/YYYY PART | # of payments 2.2 SUBTOTAL: | | |
| 2.3 | Plan payment The minimum plan le | Start MM/YYYY ength is □ 36 months or □ 66 shorter time. | End MM/YYYY End MM/YYYY PART 0 months from the date of | # of payments 2.2 SUBTOTAL: | | |
| 2.3 | Plan payment The minimum plan le | Start MM/YYYY ength is □ 36 months or □ 60 | e trustee \$ End MM/YYYY PART 0 months from the date of | # of payments 2.2 SUBTOTAL: f the initial plan | | |
| 2.3 2.4 2.5 | The minimum plan le claims are paid in a s The debtor will also the debtor will pay to the debtor is required. | ength is □ 36 months or □ 60 shorter time. pay the trustee the trustee a total of \$ uired to file a tax return ur | End MM/YYYY PART O months from the date of the conder applicable nonbank | # of payments 2.2 SUBTOTAL: f the initial plan 1. + 2.2 + 2.4]. ruptcy law, the | n payment unless | all allowed <u>unsecured</u> |
| 2.3 2.4 2.5 | The minimum plan lectaims are paid in a some the debtor will also the debtor will pay the debtor is requauthorities all returns | Start MM/YYYY ength is □ 36 months or □ 60 shorter time. pay the trustee | End MM/YYYY PART O months from the date of the conder applicable nonbank | # of payments 2.2 SUBTOTAL: f the initial plan 1. + 2.2 + 2.4]. ruptcy law, the | n payment unless | all allowed <u>unsecured</u> |
| 2.3 2.4 2.5 | The minimum plan le claims are paid in a s The debtor will also the debtor will pay to the debtor is required. | ength is □ 36 months or □ 60 shorter time. pay the trustee the trustee a total of \$ uired to file a tax return ur | End MM/YYYY PART O months from the date of the conder applicable nonbank | # of payments 2.2 SUBTOTAL: f the initial plan 1. + 2.2 + 2.4]. ruptcy law, the | n payment unless | all allowed <u>unsecured</u> |
| 2.3 2.4 2.5 | The minimum plan lectaims are paid in a some the debtor will also the debtor will pay the debtor is requauthorities all returns | ength is □ 36 months or □ 60 shorter time. pay the trustee the trustee a total of \$ uired to file a tax return ur | End MM/YYYY PART O months from the date of the conder applicable nonbank | # of payments 2.2 SUBTOTAL: f the initial plan 1. + 2.2 + 2.4]. ruptcy law, the | n payment unless | all allowed unsecured |
| 2.3 2.4 2.5 2.6 | The minimum plan le claims are paid in a s The debtor will also the debtor will pay to the debtor is requauthorities all return as follows: | ength is ☐ 36 months or ☐ 60 shorter time. pay the trustee | End MM/YYYY PART O months from the date of the control of the co | # of payments 2.2 SUBTOTAL: If the initial plan 1. + 2.2 + 2.4]. ruptcy law, the ithin 14 days of | payment unless and the debtor will file filing. The debtor | all allowed unsecured with appropriate tains r will treat tax refund |
| 2.3 2.4 2.5 2.6 | The minimum plan lectaims are paid in a some the debtor will also the debtor will pay to the debtor is requauthorities all return as follows: | ength is □ 36 months or □ 60 shorter time. pay the trustee the trustee a total of \$ uired to file a tax return ur | End MM/YYYY PART O months from the date of the control of the co | # of payments 2.2 SUBTOTAL: If the initial plan 1. + 2.2 + 2.4]. ruptcy law, the ithin 14 days of the plan, the | payment unless and the debtor will file filing. The debtor will pay | all allowed unsecured with appropriate tar will treat tax refund |

Part 4. EXECUTORY CONTRACTS AND UNEXPIRED LEASES (§ 365): The debtor assumes the following executory contracts or unexpired leases. The debtor will pay directly to creditors all payments that come due after the date the petition was filed. Cure provisions, if

and all secured claims based on that collateral will no longer be treated by the plan.

pay from available funds only creditors for which proofs of claim have been filed. The trustee is not required to retain funds for any claim for which a proof of claim has not been timely filed and may disburse those funds to other claimants. The trustee may collect a fee of up to 10% of plan payments, or \$______ [line 2.5 x .10]. _____ If relief from the automatic stay is ordered as to any item of collateral listed in the plan, then, unless otherwise ordered by the court, all payments by the trustee as to that collateral will cease,

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any, are set forth in Part 57.

| | Creditor | Description of property |
|-----|----------|-------------------------|
| 4.1 | | |
| 4.2 | | |

Part 5. CLAIMS NOT IN DEFAULT: Payments on the following claims are current. The debtor will pay directly to creditors all payments that come due after the date the petition was filed. The creditors will retain liens, if any.

| | Creditor | Description of property |
|----------------|----------|-------------------------|
| 5.1 | | |
| 5.2 | | |

Part 5. MAINTENANCE OF PAYMENTS AND CURE OF DEFAULT, IF ANY (§ 1322(b)(5)): The debtor will maintain the current contractual installment payments on the claims listed below, with any changes required by the applicable contract and noticed in conformity with any applicable rules. These payments will be paiddisbursed directly by the debtor unless otherwise specified below. The trustee will pay the arrearage amount listed in the proof of claim, unless otherwise ordered by the court, at the interest rate specified below, unless otherwise ordered by the court with interest, if any. The creditors will retain liens. All following entries are estimates, except for interest rate.

| | Creditor | Description of property | Arrears amount (if any) | Interest rate on arrears (if any) | Beginning in MM/YY | Monthly pay- ment | # of pay-ment | Remaining arrears payments | + amount paid to date by trustee (mod. plan only) | Total trustee arrears payments |
|------------|----------|-------------------------|-------------------------------|--|--|---------------------------------------|---------------|----------------------------------|---|-----------------------------------|
| <u>5.1</u> | | | | | | | | | | |
| | | | | ining trustee nent payments | + amount paid to date by trustee (mod. plan only) | Total trustee installment payments | | | | |
| | | | | ☐ Debtor ☐ Trustee | | | | | | |
| | TOTAL: | | | | | | | | | |

Part 68. SECURED CLAIMS SUBJECT TO MODIFICATION ("CRAMDOWN") PURSUANT TO § 506 (§ 1325(a)(5)): The trustee will pay the amount set forth in the "Total ppayments" column below on the following secured claims if a proof of claim is filed and allowed. Notwithstanding a creditor's proof of claim filed before or after confirmation, if the plan has been served upon each of the affected creditors identified below in the manner provided for by Fed. R. Bankr. P. 7004, the amount listed in the secured claim amount column binds the creditor pursuant to 11 U.S.C. § 1327 and confirmation of the plan is a determination of the creditor's allowed secured claim, unless otherwise ordered by the court. For secured claims of governmental units, unless otherwise ordered by the court, the value of a secured claim listed in a proof of claim filed in accordance with FRBP_Fed. R. Bankr. P. 3012(c) controls over any contrary amount. Unless otherwise specified in Part 165, the creditors listed in this Part retain the liens securing their allowed secured claims to the extent provided under 11 U.S.C. § 1325(a)(5)(B)(i). Any allowed unsecured portion of the claim will be paid under Part 12, Part 10, Part 11,3, or Part 142.

| | Creditor | Est. <u>c</u> Claim amount | Secured claim amount | Int. <u>r</u> Rate | Adq. Pro. (Check) | Begin- ning in mo./yr.M M/YY | Monthly payment | # of pPay- ments | Remaining payments | + amount paid to date by <u>t</u> +rustee (mod <u>.</u> plan only) | = Total payments |
|-------------|----------|----------------------------------|----------------------------|-----------------------|-------------------------|---------------------------------------|--------------------|------------------------|--------------------|---|---------------------|
| <u>6</u> 8. | | | | | | | | | | | |
| 1 | | | | | | | | | | | |
| | | | | | | | | | | | |

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| ordere Part 1 | ther things of valued by the court,- 13, or Part 124. Al in this Part retain | at the inter | est rate entries | set forth lare estima | oelow. Ar tes, exce | ny allowe pt for into | d unsecure erest rate. I | d portion of Unless other | the claim will be wise specified in | e paid ı Part 1 <u>5</u> | under Part 1 <mark>02</mark> , <mark>6</mark> , the creditors |
|--------------------------------|---|--|--------------------------------|---------------------------------------|---------------------------------------|--------------------------------------|-----------------------------|--|--|-----------------------------|--|
| | Creditor | Est. <u>s</u> Secured <u>c</u> €laim amount | Int. <u>r</u> Rate | Adq. Pro. (Check) | Begin- ning in mo./yrM M/YY- | Monthly payment | # of pPay- ments | Remaining payments | + amount paid to date by <u>t</u> +rustee (mod_plan only) | Т | = otal payments |
| <u>7</u> 9. 1 | | | | | | | | | | | |
| _ | | | | | | | | | | | |
| 79 . | | | | | | | | | | | |
| 2 | | | | | | | | | | | |
| | | | | | | | | | TOTAL: | | |
| all clai priorit | ±40. PRIORITY CLA ims entitled to pri cy claim listed in ates. The trustee | ority under the proof will pay the | § 507(a of claim |)(2) throug 1, unless o | h (a)(10) therwise f the pric | , including ordered ority amou | the follow by the co | ring. The trus urt. The and the proof o | stee will pay the a nounts-listed All of claim. + amount paid | follow follow | t of the allowed |
| | Creditor | | iount | mo./yrMM YY | / | nthly ment | payments | Remaining payments | date by <u>t</u> rust (mod <u>.</u> plan on | | = Total payments |
| <u>8</u> 10.1 | - | | | | | | | | | | |
| <u>8</u> 10.2 | ! | | | | | | | | | | |
| <u>8</u> 10.3 | 3 | | | | | | | | | | |
| | | | | | | | | | TO [*] | TAL: | |
| claims priorit | Part 911. DOMESTIC SUPPORT OBLIGATION CLAIMS UNDER § 507(a)(1): The trustee will pay in full all domestic support obligation claims entitled to priority under § 507(a)(1), including the following. The amounts listed The trustee will pay the amount of the allowed priority claim listed in the proof of claim, unless otherwise ordered by the court. All following entries are estimates. The trustee will pay the allowed portion of the priority amount listed in the proof of claim. | | | | | | | | | | |
| - | Creditor | | Claim mount | Beginnin mo./yrM <u>YY</u> | g in M | onthly syment | # of payments | Remaini paymen | uule by thi | ustee | = Total payments |
| <u>9</u> 11.1 | | | | | | | | | | | |
| <u>9</u> 11.2 | 2 | | | | | | | | | | |
| | 3 | | | | | | | | | | 1 |

Part 79. SECURED CLAIMS EXCLUDED FROM § 506 AND NOT SUBJECT TO MODIFICATION ("CRAMDOWN") (§ 1325(a)) (910 vehicles

TOTAL:

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| | FORM 3015-1 (<u>X1/22</u> D XX/2025 | ') | | | | | | | |
|-------------------|--|--|--|--------------------------|---------------------------------------|---------------------------|----------------------|---|-----------------------------|
| 11 9.3 | <u> </u> | | | | | | | | |
| <u> </u> | | | | | | | | | |
| | | | | | | | | TOTAL: | |
| | O. SEPARATE CLAS | | | | | | | | |
| | ere shall be separa | | - | • | | - | • | | • |
| | nonpriority amoun for interest rate. - | t <u>.</u> listed in th | e proof of | claim <u>, unle</u> | ss otherwi | se ordered t | by the court. All | I following entries | s are estimates, |
| except | ior interest rate. | Unsecured | Interest | Doginning | Monthly | # of nov | Domaining | , amount naid to | - Total naumants |
| | Cuaditan | claim | Interest rate (if | Beginning in | Monthly payment | # of pay- ments | Remaining payments | + amount paid to date by <u>t</u> +rustee | = Total payments |
| | Creditor | amount | any) | mo./yr.MM /YY | | | | (mod <u>.</u> plan only) | |
| | | | | 711 | | | | | |
| 10.11 2.1 | | | | | | | | | |
| | | | | | | | | TOTAL | |
| | | | | | | | | TOTAL: | |
| | | | | | | | | | |
| Part 11 | 3. TIMELY FILED U | NSECURED C | LAIMS: Th | e trustee wi | II pav hold | ers of allowe | ed non-priority (| unsecured claims f | or which proofs |
| of claim | were timely filed | the balance | of all payr | ments receiv | ved by the | trustee and | not paid under | Parts 3, 6, 7, 8, 9 | , 10, 11, and 12 |
| Parts 3, | 5, 6, 7, 8, 9, and 1 | <u>0 their pro ra</u> | ta share or | n a pro rata l | basis. All f | ollowing en | tries are estima | tes. | |
| | | | | |] | | | | |
| | ed nonpriority unsecur s listed in Parts 6, 7, ar | | <u>Y</u> | | | Estimated rem | naining payments | | |
| | estimated nonpriority a | | ly | | | | | | |
| | d unsecured claims (ex | ccludes Parts 6, 7 | <u>, 10,</u> | | | + amount paid | d to date by trustee | (mod. plan only) | |
| | unsecured claims) estimated nonpriority a | and not separate | lv | | | | | | |
| | d unsecured claims (ex | | | | | = TOTAL estim | nated payments | | |
| | ed percentage paymen es Part 10 claims) | t to unsecured cl | aims_ | | | | | | |
| lexclude | es Part 10 Claims) | | | | | | | | |
| of appr | oximately \$ | [line 2.5 m | inus totals | s in Parts 3, (| 6, 7, 8, 9, 1 | . 0, 11, and 1 | 2]. | | |
| | , · <u></u> | | | , | | , , | • | | |
| | he debtor estimat | | | | | | | | |
| | e debtor estimate: tal estimated unse | | | | claims (exc es 13.1 + 1 | _ | e in Parts 8 and 9 | 9) are \$ | |
| 13.3 10 | tai estimateu unse | curea ciaims | аге | | 25 13.1 † 1 . | 5.2]. | | | |
| Part 12 | 4. TARDILY-FILED | UNSECURED | CLAIMS: A | all money pa | aid by the | debtor to the | e trustee under | Part 2, but not di | stributed by the |
| trustee | under Parts 33, 54 | 5 , <u>6</u> 7, <u>7</u> 8, <u>8</u> 9, | <u>910, 1011</u> | , <u>and 11</u> 12, | and 13, w | ill be paid to | holders of allow | wed nonpriority u | nsecured claims |
| for which | ch proofs of claim | were tardily f | iled. Tardil | ly <u>-</u> -filed clain | ms remain | subject to ol | ojection pursuar | nt to 11 U.S.C. §_50 |)2(b)(9). |
| D 431 | CURRENDER OF | COLLATERAL | AND DEG | | | ON OF STAY | . Th | | :11 |

Part 135. SURRENDER OF COLLATERAL AND REQUEST FOR TERMINATION OF STAY: The debtor has surrendered or will surrender the following property to the creditor. The debtor requests that the stays under 11 U.S.C. §§ 362(a) and 1301(a) be terminated as to the surrendered collateral upon confirmation of the plan.

| | Creditor | Description of property (including the complete legal description of real property) |
|----------------|----------|---|
| 1 <u>3</u> 5.1 | | |

Part 14. LIEN AVOIDANCE: The judicial liens or nonpossessory, nonpurchase money security interests securing the claims listed below impair exemptions to which the debtor would have been entitled under 11 U.S.C. § 522(b). If the plan has been served upon each of the affected creditors identified below in the manner provided for by Fed. R. Bankr. P. 7004, a judicial lien or security interest securing

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a claim listed below will be avoided to the extent that it impairs such exemptions upon entry of the order confirming the plan, unless otherwise ordered by the court. The amount of the judicial lien or security interest that is avoided will be treated as an unsecured claim in Part 11 or Part 12, to the extent allowed. The amount, if any, of the judicial lien or security interest that is not avoided will be paid in full as a secured claim under the Part 6 or Part 7. See 11 U.S.C. § 522(f) and Fed. R. Bankr. P. 4003(d). Insert additional tables for each lien.

| Information regarding judicial lier security interest | Calculation of lien avoidance | Extent of exemption impairment (check one) |
|---|--------------------------------------|---|
| Creditor: | a. Amount of lien | ☐ Line f is equal to or greater than line a. |
| Collateral: | b. Amount of all other liens | The entire lien is avoided. The amount of |
| <u>Lien identification</u> | c. Value of claimed exemptions | the unsecured claim is (line a): \$ Line f is less than line a. |
| (such as judgment | d. Total of adding lines a, b, and c | A portion of the lien is avoided. The amount |
| date, date of lien recording, book and | e. Value of debtor's interest | of secured claim after avoidance (line a |
| page number) | f. Subtract line e from line d. | minus line f): \$. The amount of the unsecured claim is (line f): \$. |

Part 156. NONSTANDARD PROVISIONS: The tarustee may distribute additional sums not expressly provided for herein at the trustee's discretion. Any nonstandard provisions, as defined in FRBP-Fed. R. Bankr. P. 3015(c), must be in this Part. Any nonstandard provision placed elsewhere in the plan is void. Any request by the debtor to modify a claim secured only by a security interest in real property that is the debtor's principal residence must be listed in this Part and the debtor must bring a motion to determine the value of the secured claim pursuant to Local Rule 3012-1(a).

| <u>156.1</u> |
|--------------|
|--------------|

SUMMARY OF TOTAL ESTIMATED PAYMENTS:

| Class of payment | Total pPaymentsAmount to be paid |
|--|----------------------------------|
| Payments by trustee [Part 3] | \$ |
| Maintenance of payments and cure of default, if any (Part 5)Home mortgages in default [Part 6] | \$ |
| Secured claims subject to modification (cramdown) pursuant to § 506 [Part <u>6</u> 8] | \$ |
| Secured claims excluded from § 506 [Part 79] | \$ |
| Priority claims [Part <u>8</u> 10] | \$ |
| Domestic support obligation claims [Part 911] | \$ |
| Separate classes of unsecured claims [Part 102] | \$ |
| Timely filed unsecured claims [Part 1143] | \$ |
| TOTAL (must equal line 2.5) | \$ |

| TOTAL (must equal line 2.5) | |
|--|----------------------------------|
| Certification regarding nonstandard provisions: I certify that this plan contains no nonstandard provision except as placed in Part 156. | Signed: Debtor 1 |
| Signed: _/s/ Attorney for debtor | Signed: Debtor 2 (if joint case) |

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UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

| | | Γ | DISTRICT OF MINNESOTA | | | | | | |
|--|--|--|--|--|--|---|--|--|--|
| In re: | | | | Case | No. | | | | |
| Dalas | | | | _ | PTER 13 PLAN 🗆 N | Modified | | | |
| Debt <u>In a j</u> | | ans "debtors" in this plan. | | Date | a | | | | |
| AVO | | TANDARD PLAN PROVIS ust check the appropriate | | | | | | | |
| 1.1 | A limit on the amount claim, set out in Parts | of a secured claim based on a 6 or 14 | valuation of the collateral f | for the | □ Included | □Not included | | | |
| 1.2 | Avoidance of a securit | y interest or lien, set out in Pa | ırt 14 | | ☐ Included | □Not included | | | |
| | IDENTIFY ALL AFFECTED SECURITY INTEREST HOLDERS OR LIENHOLDERS: | | | | | | | | |
| 1.3 | .3 Nonstandard provisions, set out in Part 15 | | | | | | | | |
| 2.1 | ourt orders otherwise. As of the date of this p | IS TO TRUSTEE: The initial lan, the debtor has paid the lan, the debtor will pay the | e trustee \$(i | | • | | | | |
| | Plan payment | Start MM/YYYY | End MM/YYYY | # of payments | 7 | Гotal | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | PART | 2.2 SUBTOTAL: | | | | | |
| 2.4 2.5 | claims are paid in a sho The debtor will also pa The debtor will pay the If the debtor is requir | y the trusteee trustee a total of \$e red to file a tax return un and provide the trustee a co | [lines 2.1 Ider applicable nonbankr | + 2.2 + 2.4]. ruptcy law, th | e debtor will file v | with appropriate tax | | | |
| paym All ot availa which to 10 | nents designated as Ade ther funds will be disbu able funds only credito h a proof of claim has n 1% of plan payments, o | equate Protection ("Adq. Prote | ro.") under Parts 6 and 7 t ng confirmation of the pl n have been filed. The tru ay disburse those funds t]. If relief from the auton | to creditors w lan as soon as ustee is not re to other claim matic stay is o | ith claims secured be is practicable. The factorial equired to retain fundants. The trustee mandered as to any ite | by personal property. trustee will pay from nds for any claim for ay collect a fee of up m of collateral listed | | | |

claims based on that collateral will no longer be treated by the plan.

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Part 4. EXECUTORY CONTRACTS AND UNEXPIRED LEASES (§ 365): The debtor assumes the following executory contracts or unexpired leases. The debtor will pay directly to creditors all payments that come due after the date the petition was filed. Cure provisions, if any, are set forth in Part 5.

| | Creditor | Description of property |
|-----|----------|-------------------------|
| 4.1 | | |
| 4.2 | | |

Part 5. MAINTENANCE OF PAYMENTS AND CURE OF DEFAULT, IF ANY (§ 1322(b)(5)): The debtor will maintain the current contractual installment payments on the claims listed below, with any changes required by the applicable contract and noticed in conformity with any applicable rules. These payments will be paid directly by the debtor unless otherwise specified below. The trustee will pay the arrearage amount listed in the proof of claim at the interest rate specified below, unless otherwise ordered by the court. The creditors will retain liens. All following entries are estimates, except for interest rate.

| | Creditor | Description of property | Arrears amount (if any) | Interest rate on arrears (if any) | Beginning in MM/YY | Monthly pay- ment | # of pay- ment s | Remaining arrears payments | + amount paid to date by trustee (mod. plan only) | Total trustee arrears payments |
|--------|----------|-------------------------|-------------------------------|--|-----------------------|-------------------------|--|----------------------------------|--|------------------------------------|
| 5.1 | | | | | | | | | | |
| | | | Current installment payment | | Disbursed by: | | Remaining trustee installment payments | | + amount paid to date by trustee (mod. plan only) | Total trustee installment payments |
| | | | ☐ Debtor☐ Trustee | | | | | | | |
| TOTAL: | | | | | | | | | | |

Part 6. SECURED CLAIMS SUBJECT TO MODIFICATION ("CRAMDOWN") PURSUANT TO § 506 (§ 1325(a)(5)): The trustee will pay the amount set forth in the "Total payments" column below on the following secured claims if a proof of claim is filed and allowed. Notwithstanding a creditor's proof of claim filed before or after confirmation, if the plan has been served upon each of the affected creditors identified below in the manner provided for by Fed. R. Bankr. P. 7004, the amount listed in the secured claim amount column binds the creditor pursuant to 11 U.S.C. § 1327 and confirmation of the plan is a determination of the creditor's allowed secured claim, unless otherwise ordered by the court. For secured claims of governmental units, unless otherwise ordered by the court, the value of a secured claim listed in a proof of claim filed in accordance with Fed. R. Bankr. P. 3012(c) controls over any contrary amount. Unless otherwise specified in Part 15, the creditors listed in this Part retain the liens securing their allowed secured claims to the extent provided under 11 U.S.C. § 1325(a)(5)(B)(i). Any allowed unsecured portion of the claim will be paid under Part 10, Part 11, or Part 12.

| | Creditor | Est. claim amount | Secured claim amount | Int. rate | Adq. Pro. (Check) | Begin- ning in MM/YY | Monthly payment | # of payments | Remaining payments | + amount paid to date by trustee (mod. plan only) | = Total payments |
|-----|----------|----------------------|----------------------------|--------------|-------------------------|----------------------------|-----------------|---------------|--------------------|--|---------------------|
| 6.1 | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| 6.2 | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | · · | | | | |

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Adq.

Int.

Est.

secured

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| | Creditor | claim amount | rate | | ing in Mont 1M/YY paym | , p., | Remaining payments | date by trustee (mod. plan only) | | = Total payments |
|----------|-------------------------------------|-----------------|----------------|-----------------------|-------------------------------|------------------|--------------------|---|------------------|---------------------|
| 7.1 | | | | | | | | | | |
| | | | | | | | | | | |
| 7.2 | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| <u> </u> | | • | 1 | • | | | | TOTAL: | | |
| | PRIORITY CLAIN proof of claim, u | | | - | | | | es. | | ority claim liste |
| | Creditor | | Claim nount | Beginning in MM/YY | Monthly payment | # of payments | Remaining payments | + amount paid date by trust (mod. plan or | ee | = Total payments |
| 8.1 | | | | | | | | | | |
| 8.2 | | | | | | | | | | |
| 8.3 | | | | | | | | | | |
| | | | | | | | | ТО | TAL: | |
| | | | | | | | | | | |
| | n the proof of cla | | | | | - | | | allow | ed priority clair |
| | | aim, unless | | | y the court. A | - | | + amount p | naid to ustee | = Total payments |
| sted i | n the proof of cla | aim, unless | otherwis | e ordered b | y the court. A Monthly | # of | ntries are es | + amount p | naid to ustee | = Total |
| | n the proof of cla | aim, unless | otherwis | e ordered b | y the court. A Monthly | # of | ntries are es | + amount p | naid to ustee | = Total |
| 9.1 | n the proof of cla | aim, unless | otherwis | e ordered b | y the court. A Monthly | # of | ntries are es | + amount p | naid to ustee | = Total |

Part 7. SECURED CLAIMS EXCLUDED FROM § 506 AND NOT SUBJECT TO MODIFICATION ("CRAMDOWN") (§ 1325(a)) (910 vehicles and other things of value): The trustee will pay the amount of the allowed secured claim listed in the proof of claim, unless otherwise ordered by the court, at the interest rate set forth below. Any allowed unsecured portion of the claim will be paid under Part 10, Part 11, or Part 12. All following entries are estimates, except for interest rate. Unless otherwise specified in Part 15, the creditors listed

Monthly

of

Remaining

in this Part retain the liens securing their allowed secured claims to the extent provided under 11 U.S.C. § 1325(a)(5)(B)(i).

Begin-

TOTAL:

+ amount paid to

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| | Creditor | Unsecured claim amount | Interest rate (if any) | Beginning in MM/YY | Monthly payment | # of pay- ments | Remaining payments | + amount paid to date by trustee (mod. plan only) | = Total payments |
|------|----------|------------------------------|------------------------------|-----------------------|--------------------|--------------------|--------------------|---|------------------|
| 10.1 | | | | | | | | | |
| | | | | | | | | TOTAL: | |

Part 11. TIMELY FILED UNSECURED CLAIMS: The trustee will pay holders of allowed nonpriority unsecured claims for which proofs of claim were timely filed the balance of all payments received by the trustee and not paid under Parts 3, 5, 6, 7, 8, 9, and 10 on a pro rata basis. **All following entries are estimates.**

| Estimated nonpriority unsecured claims held by creditors listed in Parts 6, 7, and 14 | |
|---|--|
| + Total estimated nonpriority and not separately classified unsecured claims (excludes Parts 6, 7, 10, and 14 unsecured claims) | |
| = Total estimated nonpriority and not separately classified unsecured claims (excludes Part 10 claims) | |
| Projected percentage payment to unsecured claims (excludes Part 10 claims) | |

| Estimated remaining payments | |
|---|--|
| + amount paid to date by trustee (mod. plan only) | |
| = TOTAL estimated payments | |

Part 12. TARDILY-FILED UNSECURED CLAIMS: All money paid by the debtor to the trustee under Part 2, but not distributed by the trustee under Parts 3, 5, 6, 7, 8, 9, 10, and 11, will be paid to holders of allowed nonpriority unsecured claims for which proofs of claim were tardily filed. Tardily-filed claims remain subject to objection pursuant to 11 U.S.C. § 502(b)(9).

Part 13. SURRENDER OF COLLATERAL AND REQUEST FOR TERMINATION OF STAY: The debtor has surrendered or will surrender the following property to the creditor. The debtor requests that the stays under 11 U.S.C §§ 362(a) and 1301(a) be terminated as to the surrendered collateral upon confirmation of the plan.

| | Creditor | Description of property (including the complete legal description of real property) |
|------|----------|---|
| 13.1 | | |

Part 14. LIEN AVOIDANCE: The judicial liens or nonpossessory, nonpurchase money security interests securing the claims listed below impair exemptions to which the debtor would have been entitled under 11 U.S.C. § 522(b). If the plan has been served upon each of the affected creditors identified below in the manner provided for by Fed. R. Bankr. P. 7004, a judicial lien or security interest securing a claim listed below will be avoided to the extent that it impairs such exemptions upon entry of the order confirming the plan, unless otherwise ordered by the court. The amount of the judicial lien or security interest that is avoided will be treated as an unsecured claim in Part 11 or Part 12, to the extent allowed. The amount, if any, of the judicial lien or security interest that is not avoided will be paid in full as a secured claim under the Part 6 or Part 7. See 11 U.S.C. § 522(f) and Fed. R. Bankr. P. 4003(d). Insert additional tables for each lien.

| Information regarding judicial lien or security interest | | Calculation of lien avoidance | Extent of exemption impairment (check one) | |
|---|--|--------------------------------------|--|--|
| Creditor: | | a. Amount of lien | Line f is equal to or greater than line a. The entire lien is avoided. The amount of | |
| Collateral: | | b. Amount of all other liens | | |
| Lien identification (such as judgment date, date of lien recording, book and page number) | | c. Value of claimed exemptions | the unsecured claim is (line a): \$ Line f is less than line a. | |
| | | d. Total of adding lines a, b, and c | A portion of the lien is avoided. The amount | |
| | | e. Value of debtor's interest | of secured claim after avoidance (line a | |
| | | f. Subtract line e from line d. | minus line f): \$ The amount of the unsecured claim is (line f): \$ | |

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Part 15. NONSTANDARD PROVISIONS: The trustee may distribute additional sums not expressly provided for herein at the trustee's discretion. Any nonstandard provisions, as defined in Fed. R. Bankr. P. 3015(c), must be in this Part.

| 15.1 | | | | |
|---|----------------|--------------------------|----|--|
| | | | | |
| SUMMARY OF TOTAL ESTIMATED PAYMENTS: Class of payment | | Total payments | | |
| | Total payments | <u> </u> | | |
| Payments by trustee [Part 3] | | | | |
| Maintenance of payments and cure of default, if any (Part 5) | | \$ | | |
| Secured claims subject to modification (cramdown) pursuant to § 506 | | \$ | | |
| Secured claims excluded from § 506 [Part 7] | | | | |
| Priority claims [Part 8] | | | | |
| Domestic support obligation claims [Part 9] | | \$ | | |
| Separate classes of unsecured claims [Part 10] | | \$ | | |
| Timely filed unsecured claims [Part 11] | | \$ | | |
| TOTAL (must equal line 2.5) | | | \$ | |
| Certification regarding nonstandard provisions: I certify that this plan contains no nonstandard provision except as placed in Part 15. Signed: Attorney for debtor | Signed: | Debtor 1 | | |
| | | Debtor 2 (if joint case) | | |

LOCAL FORM 3020-2 PROPOSED AMENDMENTS – REDLINE VERSION (RENUMBERED TO LF 3020-1)

LOCAL FORM 3020-12 REVISED XX/25

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

| Insert Name(s)], | | Chapter 11- case | | |
|------------------|--|-----------------------------|----|--|
| Debtor(s). | | | | |
| | REPORT OF BA | LLOT TABULATION | | |
| Class | Accepting | # | \$ | |
| | Rejecting | # | \$ | |
| | Percent Accepting | % | % | |
| Class | Accepting | # | \$ | |
| | Rejecting | # | \$ | |
| | Percent Accepting | % | % | |
| Class | Accepting | # | \$ | |
| | Rejecting | # | \$ | |
| | Percent Accepting | % | % | |
| Class | Accepting | # | \$ | |
| | Rejecting | # | \$ | |
| | Percent Accepting | % | % | |
| | alty of perjury that we have summary of those ballots | | | |
| Executed on: | | | | |

LOCAL FORM 3020-2 PROPOSED AMENDMENTS – FINAL VERSION {RENUMBERED TO LF 3020-1}

LOCAL FORM 3020-1 REVISED XX/25

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

| In re: | | C | Case No. [XX-XXXXX] | |
|-------------------|-------------------|----------------|--|--|
| [Insert Name(s)], | | Chapter 11 | | |
| Debtor(s). | | | | |
| | REPORT OF BA | LLOT TABULATIO | N | |
| Class | Accepting | # | \$ | |
| | Rejecting | # | \$ | |
| | Percent Accepting | % | % | |
| Class | Accepting | # | \$ | |
| | Rejecting | # | \$ | |
| | Percent Accepting | % | % | |
| Class | Accepting | # | \$ | |
| | Rejecting | # | \$ | |
| | Percent Accepting | % | % | |
| Class | Accepting | # | \$ | |
| | Rejecting | # | \$ | |
| | Percent Accepting | % | % | |
| | | | ots in this case and the report nowledge, information or belief | |
| Executed on: | | | | |
| Signed: | or Debtor(s) | Signed: | for Creditor's Committee | |