

3000 Series Amendments, Effective September 3, 2025

- 3000 Series Amendments – Redline Version
- 3000 Series Amendments – Final Version
- Abrogate and Remove Local Form 3002-2(c)
- New Clerk's Form – Local Rule 3011-1
- Abrogate and Remove Local Form 3012-1(b)
- Local Form 3015-1 Amendments – Redline Version
- Local Form 3015-1 Amendments – Final Version
- Local Form 3020-1 Amendments – Redline Version {Renumbered From LF 3020-2}
- Local Form 3020-1 Amendments – Final Version {Renumbered From LF 3020-2}

Rule 3003-1. Time for Non-Governmental Entities to File Proofs of Claims in Chapter 11 Cases

~~(a) [ABROGATED]~~

~~(b) [ABROGATED]~~

~~(c) TIMELINESS OF PROOFS OF CLAIMS.~~ In a Chapter 11 case, ~~the last day to timely file~~ a proof of claim by a non-governmental entity is fixed at must be filed not later than 90 days after the first date ~~first~~ set for the meeting of creditors. In a subchapter V case, a proof of claim by a non-governmental entity must be filed not later than 70 days after the date of the order for relief under that chapter.

~~Fed. R. Bankr. P. Reference 3003.~~

[Effective April 15, 1997. Amended effective January 9, 2006; amended and renumbered as 3003-1 on September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3002-1 was renumbered to Local Rule 3003-1 since it corresponds to Fed. R. Bankr. P. 3003(c)(3). The title of the rule was amended to reflect that the rule pertains to the time for filing proofs of claim for non-governmental entities. Previously abrogated subsections (a) and (b) were removed. Because subsections (a) and (b) were removed, the subsection (c) designation was also removed. The substance of former subsection (c) is now the substance of the rule in its entirety, with a few changes. A new 70-day deadline to file a proof of claim in a subchapter V case was added. When proceeding under subchapter V, a plan must be filed within 90 days of the petition date under 11 U.S.C. § 1189(b). Therefore, a proof of claim deadline sooner than 90 days is helpful. See also 11 U.S.C. § 1188(a) (requiring that a status conference be held within 60 days of the order for relief). Further, the qualifier “by a non-governmental entity” was added to make clear that these deadlines do not apply to governmental entities. Under 11 U.S.C. § 502(b)(9)(A), “a claim of a governmental unit shall be timely filed if it is filed before 180 days after the date of the order for relief or such later time as the Federal Rules of Bankruptcy Procedure may provide.” See also 3002(c)(1) (providing the same deadline in chapter 7, 12, and 13 cases).

Rule 3002-2. ~~Administrative Expense Claims~~ [ABROGATED]

~~(a) CHAPTER 7 CASES. In a chapter 7 case, an entity, except a professional person governed by Local Rule 2016-1, requesting payment of an administrative expense shall file a request for payment asserting priority status and serve copies on the trustee and the United States Trustee. If the request is made under §§503(b)(4) or (b)(5) of the Code, the entity shall also file an application and transmit it to the trustee and the United States Trustee.~~

~~(b) CHAPTER 11, 12 AND 13 CASES. In a chapter 11, 12 or 13 case, a request for payment of an administrative expense shall be made by motion.~~

3000 SERIES AMENDMENTS, EFFECTIVE SEPTEMBER 3, 2025 – REDLINE VERSION

~~(c) CONVERSION TO CHAPTER 7. Holders of administrative expense claims incurred after the commencement of a case under Chapters 11, 12 and 13, but before conversion to a case under Chapter 7, shall, after conversion, file a request for payment and transmit it to the trustee within the time fixed by the court. The request for payment shall conform substantially to Local Form 3002-2(c).~~

[Effective April 15, 1997. Amended effective January 1, 2002; October 1, 2019. [Abrogated effective September 3, 2025.](#)]

[2025 Advisory Committee Notes](#)

[Local Rule 3002-2 and Local Form 3002-2\(c\) were abrogated to ensure consistency with 11 U.S.C. § 503\(b\) and to ensure consistency across chapters. Specifically, 11 U.S.C. § 503\(b\) requires “notice and a hearing.” See also 11 U.S.C. § 102\(1\) \(defining “notice and a hearing”\). To ensure a party has an opportunity for a hearing, a request for an administrative expense generally must be made by motion under Fed. R. Bankr. P. 9013 and Local Rule 9013-1 et seq. In limited circumstances, however, the Federal Rules of Bankruptcy Procedure authorize a request to be made by application. See Fed. R. Bankr. P. 9013\(a\) and 2016\(a\); 11 U.S.C. §§ 330\(a\) and 503\(b\)\(2\).](#)

Rule 3002-3. ~~Proofs of Interest~~[\[ABROGATED\]](#)

~~Unless ordered otherwise, if the debtor is a corporation or limited partnership, a proof of interest shall not be filed by a shareholder, limited partner or other equity security holder of the debtor. Fed. R. Bankr. P. Reference 3003.~~

[Effective April 15, 1997. [Abrogated effective September 3, 2025.](#)]

[2025 Advisory Committee Notes](#)

[Local Rule 3002-3 was abrogated to ensure consistency with Fed. R. Bankr. P. 3003\(c\)\(2\). Federal Rule of Bankruptcy Procedure 3003\(c\)\(2\) states in part, “A creditor or equity security holder whose claim or interest is not scheduled— or is scheduled as disputed, contingent, or unliquidated—must file a proof of claim or interest.”](#)

Rule 3007-1. ~~Claims—Objections~~[\[ABROGATED\]](#)

~~Except as provided by Federal Rule of Bankruptcy Procedure 3007(b), an objection to a claim shall be made by motion. If the objector intends to assert a counterclaim against the claimant, the objector shall file and serve a complaint for such relief under Federal Rule of Bankruptcy Procedure 7001 and shall include the objection to the claim in the complaint.~~

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; December 1, 2009; May 1, 2015; October 1, 2019. [Abrogated effective September 3, 2025.](#)]

[2025 Advisory Committee Notes](#)

Local Rule 3007-1 was abrogated to ensure consistency with Fed. R. Bankr. P. 3007 and to avoid duplication of the same. The 1983 Advisory Committee Notes to Fed. R. Bankr. P. 9014 remark that “the filing of an objection to a proof of claim” constitutes a contested matter. Under Fed. R. Bankr. P. 9014(a), “relief must be requested by motion.” While Local Rule 9013-1(a)(1) generally requires a notice of hearing and motion in conformance with Local Form 9013-1, Fed. R. Bankr. P. 3007(a) makes clear that notice of an objection to a claim must substantially conform to Official Form 420B. A party filing a motion objecting to a claim should use Official Form 420B instead of Local Form 9013-1. Lastly, the provision about counterclaims was removed as duplicative of Fed. R. Bankr. P. 3007(b).

Rule 3009-1. ~~Dividends—Chapter 7 Cases~~[ABROGATED]

~~(a) [ABROGATED]~~

~~(b) DISTRIBUTION PURSUANT TO FINAL REPORT AND ACCOUNT.~~

~~—(1) Generally. If there are no timely objections to the trustee's final report and account, the trustee shall make distributions in accordance with the report, except for compensation and reimbursement of expenses under §§ 503(b)(2), (b)(4) or (b)(5) which shall be made only to the extent allowed and awarded by the court.~~

~~—(2) Distributions in Minimal Asset Cases. If the net proceeds realized do not exceed \$1500 after payment of administrative expenses, the trustee shall make distribution for expenses and claims without notice, subject to the limitations in subparagraph (1) of this paragraph regarding payment of compensation and reimbursement of expenses.~~

~~—(3) Discovery of Additional Assets. If additional funds are realized for the estate after final distribution has been made, whether or not the case has been closed, the trustee shall file a trustee's supplemental final report and account, and make payment on unpaid expenses and claims without further notice.~~

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006. Abrogated effective September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3009-1 was abrogated to avoid duplication of the United States Bankruptcy Code and the Federal Rules of Bankruptcy Procedure and to reflect current practice in this district. Subsection (a) was removed as it was previously abrogated. Subsection (b)(1) was removed as unnecessary and to avoid duplication with 11 U.S.C. § 503(a) and (b), as well as Fed. R. Bankr. P. 5009(a). Subsection (b)(2) was removed to avoid duplication with Fed. R. Bankr. P. 2002(f)(1)(I), which indicates that notice to all creditors of a trustee's final report in a chapter 7 case is only necessary “if the net proceeds realized exceed \$1,500.” Lastly, subsection (b)(3) was removed because if additional assets are discovered after final distributions have been made, the current practice in this district is to file a new final report and final account. For more information on distributions and final reports and accounts in chapter 7 cases, please refer to the Handbook for Chapter 7 Trustees maintained by the U.S. Trustee Program and available at <https://www.justice.gov/ust/private-trustee-handbooks-reference-materials/>.

Rule 3010-1. Small Dividends and Payments in Chapter 13 Cases ~~(Chapter 13 Cases)~~

~~Pursuant to~~ Under Federal Rule of Bankruptcy Procedure 3010(b), the trustee in a chapter 13 case may make payments of less than \$15.00.

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; September 3, 2025.]

2025 Advisory Committee Notes

The amendments to Local Rule 3010-1 are stylistic only; no substantive changes were intended.

Rule 3011-1. Unclaimed ~~Dividends~~ Funds

~~(a) [ABROGATED]~~

~~(b) UNCLAIMED DIVIDENDS IN EXCESS OF \$500. Any deposit from a trustee under Federal Rule of Bankruptcy Procedure 3011 and 11 U.S.C. § 347(a) that shall not pay a dividend which exceeds \$500.00 into the court unless such payment is~~ must be accompanied by a ~~report statement~~ from the trustee ~~stating that the trustee has been unable to locate the creditor who filed the claim despite having made reasonable efforts to do so~~ using the form provided by the clerk. The statement must briefly describe the efforts made to locate the creditor or debtor.

[Effective April 15, 1997. Amended effective January 1, 2002; September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3011-1 was restyled and amended to change the procedure for depositing unclaimed funds with the court. The title of the rule was amended to change “dividends” to “funds” to reflect the language used in Fed. R. Bankr. P. 3011. Subsection (a) was removed as it was previously abrogated. Because subsection (a) was removed, the subsection (b) designation was also removed. The rule now requires the trustee to file a statement on a form provided by the clerk if the amount of the deposit exceeds \$500.00. The statement must describe the efforts made to locate the creditor or debtor. According to the Handbooks for Chapter 7 and Chapter 13 Trustees maintained by the U.S. Trustee Program, the trustee must make a reasonable effort to locate creditors who do not promptly cash their checks or whose checks are returned as undeliverable. See also 28 U.S.C. § 586.

Rule 3012-1. ~~Valuation of Secured Claim on Principal Residence~~ [ABROGATED]

~~(a) MOTION TO VALUE CLAIM. A Chapter 13 debtor seeking to modify a claim that is secured only by a security interest in real property that is the debtor's principal residence must provide for that modification in the plan and must bring a motion to determine the value of the secured claim.~~

~~(1) Content of Motion. The motion must state, as of the commencement of the case, except as provided in subsections A and G:~~

~~(A) The name of the creditor holding the claim, determined no more than 30 days before the hearing originally scheduled on the motion, in the title of the motion;~~

~~(B) The motion is to determine the secured status of the creditor's claim for the purpose of confirmation of the debtor's plan;~~

~~(C) The appraised value of the property;~~

~~(D) The debtor's plan proposes to treat the creditor's claim as unsecured in its entirety;~~

~~(E) The address and legal description of the property;~~

~~(F) The balance of the debt owing to the creditor; and~~

~~(G) The name of each entity holding a lien against the property and any related lender and servicer, the amount of debt owing with respect to each lien, and the priority of each such lien. Such entities shall be determined no more than 30 days before the hearing originally scheduled on the motion.~~

~~(2) Attachments. In addition to the documents required by Local Rule 9013-2(a), the motion must include the following attachments:~~

~~(A) Copies of all recorded lien instruments, including all recorded assignments and amendments, evidencing the lien which is the subject of the motion;~~

~~(B) An abstract or Owners and Encumbrance report, or any supplement, certified no more than 35 days before the hearing originally scheduled on the motion, to verify each entity holding a lien against the property;~~

~~(C) A copy of the debtor's plan; and~~

~~(D) An appraisal of the fair market value of the property as of the commencement of the Chapter 13 case.~~

~~(3) Service.~~

~~(A) The motion shall be served in compliance with Federal Rule of Bankruptcy Procedure 9014(b) on all parties identified in Local Rule 9013-3(a)(1) and all entities identified in paragraph (a)(1)(G) of this rule.~~

- ~~(B) The proof of service must indicate how the identity and address were determined for each recipient of service.~~
- ~~(C) Any amended motion shall be served on all parties served with the original motion and on any other entity that holds an interest in the property at the time the amended motion is filed.~~
- ~~(4) Timing. The hearing on the motion to value claim must be scheduled to be held contemporaneously with the hearing on confirmation of the debtor's plan. The motion must be filed and served not later than 28 days before the hearing date. The court may schedule an evidentiary hearing.~~
- ~~(5) Order. The order will determine the secured status of the creditor's claim pursuant to 11 U.S.C. § 506.~~
- ~~(b) MOTION FOR RELEASE OF LIEN. If the court determines that the creditor's claim is unsecured in its entirety, the debtor may bring a motion for release of the lien after the debtor's completion of payments under the plan.~~
 - ~~(1) Content of Motion. The motion must state:~~
 - ~~(A) The date of confirmation of the debtor's chapter 13 plan;~~
 - ~~(B) The legal description of the property;~~
 - ~~(C) The date of the order determining the claim was unsecured;~~
 - ~~(D) The date the debtor completed payments under the plan;~~
 - ~~(2) Attachments. In addition to the documents required by Local Rule 9013-2(a), the motion must include the following attachments:~~
 - ~~(A) Copies of all recorded lien instruments, including all recorded assignments and amendments, evidencing the lien which is the subject of the motion;~~
 - ~~(B) An abstract or Owners and Encumbrance report, or any supplement, certified no more than 35 days before the hearing originally scheduled on the motion, to verify each entity holding a lien against the property;~~
 - ~~(C) A copy of the debtor's confirmed plan; and~~

3000 SERIES AMENDMENTS, EFFECTIVE SEPTEMBER 3, 2025 – REDLINE VERSION

~~(D) A copy of the order determining the claim was unsecured.~~

~~(3) Proposed Order. The motion must include a proposed order substantially in the form of Local Form 3012-1(b).~~

~~(4) Service. The motion shall be served in accordance with paragraph (a)(3) of this rule.~~

~~(5) Timing. The motion for release of lien shall be filed and served not later than 28 days before the hearing date. The court may schedule an evidentiary hearing.~~

[Effective April 1, 2013. Amended effective December 1, 2017; May 1, 2019; October 1, 2019.
Abrogated effective September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3012-1 was abrogated to ensure consistency with Fed. R. Bankr. P. 3012(b)(1) and 5009(d). Federal Rule of Bankruptcy Procedure 3012(b)(1) allows a debtor to request a determination of the amount of a secured claim by motion, in a claim objection, or in a plan. It also allows a debtor to request a determination of priority status by motion or in a claim objection. While no longer required, when making a request under Fed. R. Bankr. P. 3012(b)(1), the information listed in abrogated subsection (a) may still be helpful to the court including, the name of the creditor holding the claim, the appraised value of the property, the address and legal description of the property, the name of each entity holding a lien on the property, copies of all recorded lien instruments, and an abstract or Owners and Encumbrance Report.

As to abrogated subsection (b), parties should refer to Fed. R. Bankr. P. 5009(d) when requesting an order declaring a lien satisfied and released. When making a request under Fed. R. Bankr. P. 5009(d), the information listed in abrogated subsection (b) may still be helpful to the court including, the date of confirmation of the debtor's plan, the legal description of the property, the date the debtor completed payments under the plan, copies of all recorded lien instruments, and an abstract or Owners and Encumbrance Report.

Because Local Rule 3012-1 was abrogated, Local Form 3012-1(b) was also abrogated.

Rule 3015-1. Chapter 12 or 13 -- Filing ~~of~~ Plans, Modifying Plans, and ~~Objections~~ Objecting to Confirmation and Confirmation Hearings.

(a) CHAPTER 13 PLAN FORM. A chapter 13 plan must ~~shall~~ conform to Local Form 3015-1. ~~A chapter 13 plan shall be dated and signed by the debtor or other proponent of the plan in accordance with Local Rule 9011-4(d).~~

(b) INITIAL PLAN. The clerk will ~~transmit~~ include the initial chapter 12 or 13 plan ~~in a chapter 13 case to the appropriate parties with the meeting of creditors notice.~~ However, except that, in accordance with Federal Rule of Bankruptcy Procedure 3015(d), if the initial chapter 12 or 13 plan is filed after the clerk sends the meeting of creditors notice, the chapter 12 or 13 debtor must serve the plan and give notice of the confirmation hearing as provided in

Federal Rule of Bankruptcy Procedure 2002 and file proof of such service and notice.~~if the chapter 13 plan is filed after the notice of the meeting of creditors is entered on the docket, the court may direct the debtor to serve the plan and a notice of the confirmation hearing on the trustee, the United States Trustee, and all creditors within the time required by Federal Rule of Bankruptcy Procedure 2002(b) and to file proof of service with the court.~~

(c) ~~PRECONFIRMATION MODIFICATIONS.~~ S. ~~The debtor in a chapter 13 case may file a modified plan anytime before confirmation and shall label such plan as a "Modified Plan." The A chapter 12 or 13 debtor must~~shall ~~file and serve the modified plan, or a motion to modify the plan, as applicable, and a give~~ file and serve the modified plan, or a motion to modify the plan, as applicable, and ~~notice of the confirmation hearing, including the date, time, and place of the hearing and the plan objection deadline, as provided in Federal Rule of Bankruptcy Procedure 2002 and file proof of such service and notice, on the trustee, the United States Trustee, and all creditors not later than ten days before the date set for the confirmation hearing. Proof of service shall be filed with the court.~~

~~(d) POSTCONFIRMATION MODIFICATION. A request to modify a plan under 11 U.S.C. § 1329 shall be made by motion. The moving party shall file and serve the modified plan and motion documents in compliance with Local Rules 9013-2 and 9013-3 not later than twenty-one days before the deadline to file an objection to the motion. A motion seeking a reduction of the debtor's chapter 13 plan payment shall include a verified statement of the debtor's current income and expenditures, using the format of Schedules I and J, and Schedule J-2, if applicable.~~

~~(de) OBJECTIONS. For purposes of Federal Rules of Bankruptcy Procedure 3015(f) and (h) and 9014(a), any objection to confirmation of a chapter 12 or 13 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).~~

~~—(1) Local Rule 9013-2(b)-(e) applies to an objection to confirmation of a chapter 13 plan.~~

~~—(2) Initial Plan. An objection to the initial plan shall be filed and served not later than seven days before the date set for the confirmation hearing.~~

~~—(3) Pre-confirmation modification. An objection to a pre-confirmation modified plan shall be filed and served not later than 48 hours before the time and date set for the confirmation hearing.~~

~~—(4) Post-confirmation modification. An objection to a post-confirmation modified plan shall be filed and served not later than five days before the date set for the confirmation hearing.~~

~~(f) CONFIRMATION HEARINGS.~~

~~—(1) If an objection to confirmation is filed, the court may treat the confirmation hearing as either a preliminary or final hearing.~~

3000 SERIES AMENDMENTS, EFFECTIVE SEPTEMBER 3, 2025 – REDLINE VERSION

~~—(2) The court may confirm a properly noticed chapter 13 plan without a hearing if there are no timely-filed objections or if all objections are withdrawn.~~

[Effective April 15, 1997. Amended effective January 9, 2006; October 1, 2019; January 1, 2021; [September 3, 2025](#).]

2025 Advisory Committee Notes

The title of Local Rule 3015-1 was amended to include chapter 12 cases. Subsection (a) was amended to remove unnecessary language about signatures and dates. That subsection requires that a chapter 13 plan conform to Local Form 3015-1, which has placeholders for signatures and dates. Signatures are addressed in Local Rule 9011-1. Local Form 3015-1 was amended to remove language referring to abrogated Local Rule 3012-1. Local Form 3015-1 was further amended to, among other things, identify or address: (1) all security interest holders or lienholders whose interests or liens are subject to avoidance; (2) the treatment of tax returns; (3) cure payments; and (4) lien avoidance.

Subsection (b) was amended to include chapter 12 cases and to make clear that if the debtor files a plan after the clerk sends the meeting of creditors notice, the debtor must serve the plan and give notice of the confirmation hearing.

Subsection (c) was amended to include chapter 12 cases and to address modifications generally, whether the modification is pre-confirmation or post-confirmation. See, e.g., 11 U.S.C. § 1323(a)–(b) (“The debtor may modify the plan at any time before confirmation . . . After the debtor files a modification under this section, the plan as modified becomes the plan.”). The ten-day filing period was removed to ensure consistency with Fed. R. Bankr. P. 2002(a)(8)–(9) and (b). Subsection (d) was removed as unnecessary. Both 11 U.S.C. §§ 1229(b)(2) and 1329(b)(2) imply that court approval of the modification is required. Moreover, Fed. R. Bankr. P. 3015(h) mentions “[a] request to modify a confirmed plan.” A request for court approval, or a court order, must generally be made by motion under Fed. R. Bankr. P. 9013(a). Further, Fed. R. Bankr. P. 3015(h) already requires 21 days’ notice of the time for filing objections to the proposed modification. See also Fed. R. Bankr. P. 3015(h) advisory committee’s note to 2017 amendment (“Unless required by another rule, service under this subdivision [of the proposed modification] does not need to be made in the manner provided for service of a summons and complaint by Rule 7004.”) For a chapter 13 debtor seeking a reduction in plan payments, the debtor may attach to the motion proof of the debtor’s current monthly income and expenses using the format of Schedules I, J, and J-2, as applicable. When submitted with a motion to modify the plan, Schedules I, J, and J-2 will not be considered amended schedules.

Subsection (e) was renumbered to subsection (d). It makes clear that for purposes of Federal Rules of Bankruptcy Procedure 3015(f) and (h) and 9014(a), any objection to confirmation of a chapter 12 or 13 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The confirmation hearing is the relevant hearing for purposes of the objection and no separate notice of hearing is required. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3015, 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1. The remainder of former subsection (d) was removed to ensure consistency with Fed. R. Bankr. P. 3015(f) and (h) and Local Rule 9006-1(b).

Subsection (f) was removed as unnecessary and to ensure consistency with Fed. R. Bankr. P. 3015(f)(2), which states, “If no objection is timely filed, the court may, without receiving evidence, determine that the plan has been proposed in good faith and not by any means forbidden by law.”

Rule 3015-2. ~~Chapter 12—Filing of Plans, Objections, and Confirmation Hearings~~[\[ABROGATED\]](#)

~~(a) PLAN SIGNATURE. A chapter 12 plan shall be dated and signed by the debtor or other proponent of the plan, in accordance with Local Rule 9011-4(d).~~

~~(b) INITIAL PLAN. The clerk will transmit the initial plan and initial notice of confirmation hearing in a chapter 12 case to the appropriate parties.~~

~~(c) PRECONFIRMATION MODIFICATION. The debtor in a chapter 12 case may file a modified plan anytime before confirmation and shall label such plan as a "Modified Plan." The debtor shall file and serve the modified plan and a notice of the confirmation hearing, including the date, time and place of the hearing and the plan objection deadline, on the trustee, the United States Trustee, and all creditors not later than fourteen days before the date set for the confirmation hearing. Proof of service shall be filed with the court.~~

~~(d) POSTCONFIRMATION MODIFICATION. A request to modify a plan under 11 U.S.C. §1229 shall be made by motion. The moving party shall file and serve the modified plan and motion documents in compliance with Local Rules 9013-2 and 9013-3 not later than twenty-one days before the deadline to file an objection to the motion.~~

~~(e) OBJECTIONS.~~

~~—(1) Local Rule 9013-2(b) (e) applies to an objection to a chapter 12 plan.~~

~~—(2) Pre-confirmation. An objection to the initial plan or a pre-confirmation modified plan shall be filed and served not later than seven days before the date set for the confirmation hearing.~~

~~—(3) Post-confirmation. An objection to a post-confirmation modified plan shall be filed and served not later than five days before the date set for the confirmation hearing.~~

~~(f) CONFIRMATION HEARINGS.~~

~~—(1) If an objection to a plan is filed, the court may treat the confirmation hearing as either a preliminary or final hearing.~~

~~—(2) Unless otherwise authorized by the court pursuant to a request made more than 72 hours before the confirmation hearing, the proponent of a chapter 12 plan shall provide testimony at the confirmation hearing.~~

~~—(3) The court may confirm a properly noticed chapter 12 plan without a hearing if there are no timely filed objections or if all objections are withdrawn.~~

[Effective April 15, 1997. Amended effective January 9, 2006; April 17, 2009; December 1, 2009; December 1, 2014; October 1, 2019; March 1, 2020; January 1, 2021. [Abrogated effective September 3, 2025.](#)]

3000 SERIES AMENDMENTS, EFFECTIVE SEPTEMBER 3, 2025 – REDLINE VERSION

2025 Advisory Committee Notes

Local Rule 3015-2 was abrogated as chapter 12 cases are now addressed in Local Rule 3015-1, along with chapter 13 cases.

Rule 3016-1. ~~Chapter 11 – Plan Signature~~[ABROGATED]

~~Every proposed disclosure statement and plan shall be dated and signed by the proponent in accordance with Local Rule 9011-4(d).~~

[Effective April 15, 1997. Amended effective January 9, 2006; January 1, 2021. Abrogated effective September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3016-1 was abrogated as unnecessary. Disclosure statements are signed and dated by the proponent as a matter of course. See also Local Rule 9011-1.

Rule 3017-1. Chapter 11 – Objections to Approval of ~~Chapter 11~~ Disclosure Statements - Objections

~~Local Rule 9013-2(b) (e) applies to objections to proposed disclosure statements. For purposes of Federal Rules of Bankruptcy Procedure 3017(a) and 9014(a), any objection to the approval of a disclosure statement in a chapter 11 case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).~~

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; December 1, 2009; October 1, 2019; January 1, 2021; September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3017-1 was retitled and amended to reflect that for purposes of Fed. R. Bankr. P. 3017(a) and 9014(a), any objection to the approval of a disclosure statement in a chapter 11 case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The hearing on the disclosure statement is the relevant hearing for purposes of the objection and no separate notice of hearing is required. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3017(a), 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1.

Rule 3017.1-1. ~~Chapter 11 Small Business Debtor Disclosure Statement – Conditional and Final Approval~~Objections to Approval of Disclosure Statements in Small Business or Subchapter V Cases

For purposes of Federal Rules of Bankruptcy Procedure 3017.1(c)(2) and 9014(a), any objection to the approval of a disclosure statement in a small business or subchapter V case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).

~~(a) FILING OF APPLICATION, PLAN AND PROPOSED DISCLOSURE STATEMENT. If the debtor has elected treatment as a small business, the plan proponent shall file a plan and proposed disclosure statement together with an application requesting conditional approval of the disclosure statement within the time period specified in §1121(e) of the Code. The plan proponent shall transmit the plan and proposed disclosure statement, together with the application, to the debtor, the United States Trustee and, if one has been appointed, to the committee of unsecured creditors.~~

~~(b) REVIEW AND COMMENT BY UNITED STATES TRUSTEE. The United States Trustee and any Committee shall transmit and file objections, if any, to the proposed disclosure statement in the form required by Local Rule 9013-2(b)-(e) within seven days of transmittal of the proposed disclosure statement and plan to the debtor, the plan proponent, the United States Trustee or Committee. If no timely objections are filed, the court may enter an order conditionally approving the disclosure statement. If objections are timely filed, the court may schedule a hearing on the objections or may enter an order granting or denying conditional approval of the disclosure statement without a hearing.~~

~~(c) TRANSMITTAL OF PLANS AND CONDITIONALLY APPROVED DISCLOSURE STATEMENTS. If the court conditionally approves the disclosure statement and unless the court orders otherwise, the proponent shall transmit the plan and conditionally approved disclosure statement, an approved ballot to accept or reject the plan, and the order conditionally approving the disclosure statement to all creditors, equity security holders, and other parties in interest as provided in Local Rule 2002-1(b), and file proof of transmittal.~~

~~(d) OBJECTIONS. Local Rule 9013-2(b)-(e) applies to objections to conditionally approved disclosure statements and objections to confirmation of the plan filed in a case where the debtor has elected treatment as a small business. Any such objections shall be filed and served not later than seven days before the confirmation hearing.~~

[Effective January 1, 2002. Amended effective January 9, 2006; October 1, 2019; January 1, 2021; [September 3, 2025](#).]

2025 Advisory Committee Notes

Local Rule 3017.1-1 was retitled to reflect that it only addresses objections to a disclosure statement in small business or subchapter V cases. Subsection (a) was removed to ensure consistency 11 U.S.C. §§ 1125(f), 1181, and 1187, as well as Fed. R. Bankr. P. 3017.1(b). Under the referenced statutes, a small business or subchapter V debtor may not need to file a separate disclosure statement if the court determines that adequate information is contained in the plan. The provisions about transmitting the plan and the disclosure statement were removed as unnecessary because that requirement is addressed in Fed. R. Bankr. P. 3017(d), which is incorporated by Fed. R. Bankr. P. 3017.1(b). Subsection (b) was removed to ensure consistency with Fed. R. Bankr. P. 3017.1, which allows a disclosure statement to be conditionally approved by motion. Notice of the time to file objections is sent after conditional approval. See Fed. R. Bankr. P. 3017.1(c)(1). Subsection (c) was removed as transmittal and notice requirements are

addressed in Fed. R. Bankr. P. 3017.1(a) and (c)(1). Finally, subsection (d) was removed as the amended text of Local Rule 3017.1-1 makes clear that for purposes of Fed. R. Bankr. P. 3017.1(c)(2) and 9014(a), any objection to the approval of a disclosure statement in a small business or subchapter V case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The final hearing on the disclosure statement is the relevant hearing for purposes of the objection and no separate notice of hearing is required. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3017.1(c)(2), 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1. The time for objecting to a disclosure statement will be set by the court in an order under Fed. R. Bankr. P. 3017.1(a).

Rule 3019-1. ~~Chapter 11 – Plan Modification~~[ABROGATED]

~~(a) PRECONFIRMATION MODIFICATION. The proponent of a plan in a chapter 11 case may file a modified plan anytime before confirmation.~~

~~(b) POSTCONFIRMATION MODIFICATION. — A request to confirm a modified plan after confirmation shall be made by motion. The movant shall give notice of the hearing on the motion to each entity listed in Local Rule 9013-3(a)(2).~~

[Effective April 15, 1997. Amended effective January 1, 2002; January 1, 2021. Abrogated effective September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3019-1 was abrogated to ensure consistency with Fed. R. Bankr. P. 3019 and 11 U.S.C. § 1127. Federal Rule of Bankruptcy Procedure 3019(a) remarks, “In a . . . Chapter . . . 11 case, after a plan has been accepted and before confirmation, the plan proponent may file a modification.” Therefore, subsection (a) was unnecessary. Similarly, Fed. R. Bankr. P. 3019(b) remarks that for individual chapter 11 cases, a request to modify the plan under 11 U.S.C. § 1127(e) is governed by Fed. R. Bankr. P. 9014. Federal Rule of Bankruptcy Procedure 9014(a) generally requires a motion. While Fed. R. Bankr. P. 3019 does not address non-individual cases, 11 U.S.C. § 1127(b) makes clear that notice and a hearing is required, as well as a court order confirming the plan. To obtain a court order, the proponent of the plan or the reorganized debtor would be required to file a motion. *See generally* Fed. R. Bankr. P. 9013(a) (“A request for an order must be made by written motion unless: (1) an application is authorized by these rules; or (2) the request is made during a hearing.”). Therefore, subsection (b) was also unnecessary.

Rule 3020-1. Chapter 11 ~~–~~ Confirmation of a Plan

(a) OBJECTIONS. For purposes of Federal Rules of Bankruptcy Procedure 3020(b)(1) and 9014(a), any objection to confirmation of a chapter 11 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).

~~—(1) Form. Local Rule 9013-2(b) (c) applies to objections to confirmation of chapter 11 plans.~~

~~—(2) Time for service and filing. Any objection shall be filed and served not later than seven days before the confirmation hearing.~~

3000 SERIES AMENDMENTS, EFFECTIVE SEPTEMBER 3, 2025 – REDLINE VERSION

(b) ~~BALLOT~~ REPORT OF BALLOT TABULATION. Attorneys for the plan proponent and the committee of unsecured creditors ~~must~~shall count the ballots and file a report of the tabulation not later than 24 hours before the confirmation hearing. The report ~~must~~shall conform substantially to Local Form 3020-~~1~~2.

~~(c) CONFIRMATION HEARING.~~

~~—(1) Objections. If an objection to confirmation is filed, the court may treat the date set for hearing on confirmation as either a preliminary or final hearing.~~

~~—(2) Testimony. The proponent of a chapter 11 plan shall provide testimony at the confirmation hearing.~~

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; December 1, 2009; October 1, 2019; January 1, 2021; September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3020-1 was amended to reflect current practice and to ensure consistency with Fed. R. Bankr. P. 3020. Subsection (a) was amended to make clear that for purposes of Fed. R. Bankr. P. 3020(b)(1) and 9014(a), any objection to confirmation of a chapter 11 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The confirmation hearing is the relevant hearing for purposes of the objection and no separate notice of hearing is required. With that change, subsection (a)(1) was removed. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3020(b)(1), 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1. Subsection (a)(2) was also removed as unnecessary. The court enters a scheduling order that contains a deadline for objecting to confirmation of a chapter 11 plan. The changes to subsection (b) are stylistic only; no substantive changes were intended. Local Form 3020-2 was renumbered to Local Form 3020-1 and restyled. Subsection (c) was removed in its entirety as unnecessary and to ensure consistency with Fed. R. Bankr. P. 3020(b)(3). Federal Rule of Bankruptcy Procedure 3020(b)(3) allows the court to make certain determinations without receiving evidence if no objection is filed.

Rule 3021-1. Chapter 13 – Adequate Protection Payments Paid Through Trustee ~~in Chapter 13 Cases~~

~~(a) PAYMENTS THROUGH THE TRUSTEE.~~ In a chapter 13 case, adequate protection payments ~~must~~shall be paid through the trustee, unless the plan provides as a nonstandard provision that such payments ~~must~~shall be paid by the debtor directly to the creditor.

~~(b) [ABROGATED]~~

[Effective January 9, 2006. Amended effective December 1, 2015; September 3, 2025.]

2025 Advisory Committee Notes

3000 SERIES AMENDMENTS, EFFECTIVE SEPTEMBER 3, 2025 – REDLINE VERSION

The amendments to Local Rule 3021-1 are stylistic only; no substantive changes were intended. Under 11 U.S.C. § 1326(a)(1)(C), the debtor generally pays adequate protection payments to the creditor directly. However, 11 U.S.C. § 1326(a)(1) allows the court to order otherwise. Through Local Rule 3021-1, the court is ordering otherwise and requiring that adequate protection payments generally go through the trustee. See *also* Local Rule 9029-1(a) (“These Local Rules constitute an order of the court . . .”). Local Form 3015-1 requires the same.

3000 SERIES AMENDMENTS, EFFECTIVE SEPTEMBER 3, 2025 – FINAL VERSION

Rule 3003-1. Time for Non-Governmental Entities to File Proofs of Claim in Chapter 11 Cases

In a chapter 11 case, a proof of claim by a non-governmental entity must be filed not later than 90 days after the first date set for the meeting of creditors. In a subchapter V case, a proof of claim by a non-governmental entity must be filed not later than 70 days after the date of the order for relief under that chapter.

[Effective April 15, 1997. Amended effective January 9, 2006; amended and renumbered as 3003-1 on September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3002-1 was renumbered to Local Rule 3003-1 since it corresponds to Fed. R. Bankr. P. 3003(c)(3). The title of the rule was amended to reflect that the rule pertains to the time for filing proofs of claim for non-governmental entities. Previously abrogated subsections (a) and (b) were removed. Because subsections (a) and (b) were removed, the subsection (c) designation was also removed. The substance of former subsection (c) is now the substance of the rule in its entirety, with a few changes. A new 70-day deadline to file a proof of claim in a subchapter V case was added. When proceeding under subchapter V, a plan must be filed within 90 days of the petition date under 11 U.S.C. § 1189(b). Therefore, a proof of claim deadline sooner than 90 days is helpful. *See also* 11 U.S.C. § 1188(a) (requiring that a status conference be held within 60 days of the order for relief). Further, the qualifier “by a non-governmental entity” was added to make clear that these deadlines do not apply to governmental entities. Under 11 U.S.C. § 502(b)(9)(A), “a claim of a governmental unit shall be timely filed if it is filed before 180 days after the date of the order for relief or such later time as the Federal Rules of Bankruptcy Procedure may provide.” *See also* 3002(c)(1) (providing the same deadline in chapter 7, 12, and 13 cases).

Rule 3002-2. [ABROGATED]

[Effective April 15, 1997. Amended effective January 1, 2002; October 1, 2019. Abrogated effective September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3002-2 and Local Form 3002-2(c) were abrogated to ensure consistency with 11 U.S.C. § 503(b) and to ensure consistency across chapters. Specifically, 11 U.S.C. § 503(b) requires “notice and a hearing.” *See also* 11 U.S.C. § 102(1) (defining “notice and a hearing”). To ensure a party has an opportunity for a hearing, a request for an administrative expense generally must be made by motion under Fed. R. Bankr. P. 9013 and Local Rule 9013-1 et seq. In limited circumstances, however, the Federal Rules of Bankruptcy Procedure authorize a request to be made by application. *See* Fed. R. Bankr. P. 9013(a) and 2016(a); 11 U.S.C. §§ 330(a) and 503(b)(2).

Rule 3002-3. [ABROGATED]

[Effective April 15, 1997. Abrogated effective September 3, 2025.]

2025 Advisory Committee Notes

3000 SERIES AMENDMENTS, EFFECTIVE SEPTEMBER 3, 2025 – FINAL VERSION

Local Rule 3002-3 was abrogated to ensure consistency with Fed. R. Bankr. P. 3003(c)(2). Federal Rule of Bankruptcy Procedure 3003(c)(2) states in part, “A creditor or equity security holder whose claim or interest is not scheduled—or is scheduled as disputed, contingent, or unliquidated—must file a proof of claim or interest.”

Rule 3007-1. [ABROGATED]

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; December 1, 2009; May 1, 2015; October 1, 2019. Abrogated effective September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3007-1 was abrogated to ensure consistency with Fed. R. Bankr. P. 3007 and to avoid duplication of the same. The 1983 Advisory Committee Notes to Fed. R. Bankr. P. 9014 remark that “the filing of an objection to a proof of claim” constitutes a contested matter. Under Fed. R. Bankr. P. 9014(a), “relief must be requested by motion.” While Local Rule 9013-1(a)(1) generally requires a notice of hearing and motion in conformance with Local Form 9013-1, Fed. R. Bankr. P. 3007(a) makes clear that notice of an objection to a claim must substantially conform to Official Form 420B. A party filing a motion objecting to a claim should use Official Form 420B instead of Local Form 9013-1. Lastly, the provision about counterclaims was removed as duplicative of Fed. R. Bankr. P. 3007(b).

Rule 3009-1. [ABROGATED]

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006. Abrogated effective September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3009-1 was abrogated to avoid duplication of the United States Bankruptcy Code and the Federal Rules of Bankruptcy Procedure and to reflect current practice in this district. Subsection (a) was removed as it was previously abrogated. Subsection (b)(1) was removed as unnecessary and to avoid duplication with 11 U.S.C. § 503(a) and (b), as well as Fed. R. Bankr. P. 5009(a). Subsection (b)(2) was removed to avoid duplication with Fed. R. Bankr. P. 2002(f)(1)(I), which indicates that notice to all creditors of a trustee’s final report in a chapter 7 case is only necessary “if the net proceeds realized exceed \$1,500.” Lastly, subsection (b)(3) was removed because if additional assets are discovered after final distributions have been made, the current practice in this district is to file a new final report and final account. For more information on distributions and final reports and accounts in chapter 7 cases, please refer to the Handbook for Chapter 7 Trustees maintained by the U.S. Trustee Program and available at <https://www.justice.gov/ust/private-trustee-handbooks-reference-materials/>.

Rule 3010-1. Small Dividends and Payments in Chapter 13 Cases

Under Federal Rule of Bankruptcy Procedure 3010(b), the trustee in a chapter 13 case may make payments of less than \$15.00.

3000 SERIES AMENDMENTS, EFFECTIVE SEPTEMBER 3, 2025 – FINAL VERSION

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; September 3, 2025.]

2025 Advisory Committee Notes

The amendments to Local Rule 3010-1 are stylistic only; no substantive changes were intended.

Rule 3011-1. Unclaimed Funds

Any deposit from a trustee under Federal Rule of Bankruptcy Procedure 3011 and 11 U.S.C. § 347(a) that exceeds \$500.00 must be accompanied by a statement from the trustee using the form provided by the clerk. The statement must briefly describe the efforts made to locate the creditor or debtor.

[Effective April 15, 1997. Amended effective January 1, 2002; September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3011-1 was restyled and amended to change the procedure for depositing unclaimed funds with the court. The title of the rule was amended to change “dividends” to “funds” to reflect the language used in Fed. R. Bankr. P. 3011. Subsection (a) was removed as it was previously abrogated. Because subsection (a) was removed, the subsection (b) designation was also removed. The rule now requires the trustee to file a statement on a form provided by the clerk if the amount of the deposit exceeds \$500.00. The statement must describe the efforts made to locate the creditor or debtor. According to the Handbooks for Chapter 7 and Chapter 13 Trustees maintained by the U.S. Trustee Program, the trustee must make a reasonable effort to locate creditors who do not promptly cash their checks or whose checks are returned as undeliverable. *See also* 28 U.S.C. § 586.

Rule 3012-1. [ABROGATED]

[Effective April 1, 2013. Amended effective December 1, 2017; May 1, 2019; October 1, 2019. Abrogated effective September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3012-1 was abrogated to ensure consistency with Fed. R. Bankr. P. 3012(b)(1) and 5009(d). Federal Rule of Bankruptcy Procedure 3012(b)(1) allows a debtor to request a determination of the amount of a secured claim by motion, in a claim objection, or in a plan. It also allows a debtor to request a determination of priority status by motion or in a claim objection. While no longer required, when making a request under Fed. R. Bankr. P. 3012(b)(1), the information listed in abrogated subsection (a) may still be helpful to the court including, the name of the creditor holding the claim, the appraised value of the property, the address and legal description of the property, the name of each entity holding a lien on the property, copies of all recorded lien instruments, and an abstract or Owners and Encumbrance Report.

3000 SERIES AMENDMENTS, EFFECTIVE SEPTEMBER 3, 2025 – FINAL VERSION

As to abrogated subsection (b), parties should refer to Fed. R. Bankr. P. 5009(d) when requesting an order declaring a lien satisfied and released. When making a request under Fed. R. Bankr. P. 5009(d), the information listed in abrogated subsection (b) may still be helpful to the court including, the date of confirmation of the debtor's plan, the legal description of the property, the date the debtor completed payments under the plan, copies of all recorded lien instruments, and an abstract or Owners and Encumbrance Report.

Because Local Rule 3012-1 was abrogated, Local Form 3012-1(b) was also abrogated.

Rule 3015-1. Chapter 12 or 13 – Filing Plans, Modifying Plans, and Objecting to Confirmation

- (a) CHAPTER 13 PLAN FORM. A chapter 13 plan must conform to Local Form 3015-1.
- (b) INITIAL PLAN. The clerk will include the initial chapter 12 or 13 plan with the meeting of creditors notice. However, in accordance with Federal Rule of Bankruptcy Procedure 3015(d), if the initial chapter 12 or 13 plan is filed after the clerk sends the meeting of creditors notice, the chapter 12 or 13 debtor must serve the plan and give notice of the confirmation hearing as provided in Federal Rule of Bankruptcy Procedure 2002 and file proof of such service and notice.
- (c) MODIFICATIONS. A chapter 12 or 13 debtor must file and serve the modified plan, or a motion to modify the plan, as applicable, and give notice of the confirmation hearing, including the date, time, and place of the hearing and the objection deadline, as provided in Federal Rule of Bankruptcy Procedure 2002 and file proof of such service and notice.
- (d) OBJECTIONS. For purposes of Federal Rules of Bankruptcy Procedure 3015(f) and (h) and 9014(a), any objection to confirmation of a chapter 12 or 13 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).

[Effective April 15, 1997. Amended effective January 9, 2006; October 1, 2019; January 1, 2021; September 3, 2025.]

2025 Advisory Committee Notes

The title of Local Rule 3015-1 was amended to include chapter 12 cases. Subsection (a) was amended to remove unnecessary language about signatures and dates. That subsection requires that a chapter 13 plan conform to Local Form 3015-1, which has placeholders for signatures and dates. Signatures are addressed in Local Rule 9011-1. Local Form 3015-1 was amended to remove language referring to abrogated Local Rule 3012-1. Local Form 3015-1 was further amended to, among other things, identify or address: (1) all security interest holders or lienholders whose interests or liens are subject to avoidance; (2) the treatment of tax returns; (3) cure payments; and (4) lien avoidance.

Subsection (b) was amended to include chapter 12 cases and to make clear that if the debtor files a plan after the clerk sends the meeting of creditors notice, the debtor must serve the plan and give notice of the confirmation hearing.

Subsection (c) was amended to include chapter 12 cases and to address modifications generally, whether the modification is pre-confirmation or post-confirmation. *See, e.g.*, 11 U.S.C. § 1323(a)–(b) (“The debtor may modify

3000 SERIES AMENDMENTS, EFFECTIVE SEPTEMBER 3, 2025 – FINAL VERSION

the plan at any time before confirmation . . . After the debtor files a modification under this section, the plan as modified becomes the plan.”). The ten-day filing period was removed to ensure consistency with Fed. R. Bankr. P. 2002(a)(8)–(9) and (b). Subsection (d) was removed as unnecessary. Both 11 U.S.C. §§ 1229(b)(2) and 1329(b)(2) imply that court approval of the modification is required. Moreover, Fed. R. Bankr. P. 3015(h) mentions “[a] request to modify a confirmed plan.” A request for court approval, or a court order, must generally be made by motion under Fed. R. Bankr. P. 9013(a). Further, Fed. R. Bankr. P. 3015(h) already requires 21 days’ notice of the time for filing objections to the proposed modification. *See also* Fed. R. Bankr. P. 3015(h) advisory committee’s note to 2017 amendment (“Unless required by another rule, service under this subdivision [of the proposed modification] does not need to be made in the manner provided for service of a summons and complaint by Rule 7004.”) For a chapter 13 debtor seeking a reduction in plan payments, the debtor may attach to the motion proof of the debtor’s current monthly income and expenses using the format of Schedules I, J, and J-2, as applicable. When submitted with a motion to modify the plan, Schedules I, J, and J-2 will not be considered amended schedules.

Subsection (e) was renumbered to subsection (d). It makes clear that for purposes of Federal Rules of Bankruptcy Procedure 3015(f) and (h) and 9014(a), any objection to confirmation of a chapter 12 or 13 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The confirmation hearing is the relevant hearing for purposes of the objection and no separate notice of hearing is required. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3015, 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1. The remainder of former subsection (d) was removed to ensure consistency with Fed. R. Bankr. P. 3015(f) and (h) and Local Rule 9006-1(b).

Subsection (f) was removed as unnecessary and to ensure consistency with Fed. R. Bankr. P. 3015(f)(2), which states, “If no objection is timely filed, the court may, without receiving evidence, determine that the plan has been proposed in good faith and not by any means forbidden by law.”

Rule 3015-2. [ABROGATED]

[Effective April 15, 1997. Amended effective January 9, 2006; April 17, 2009; December 1, 2009; December 1, 2014; October 1, 2019; March 1, 2020; January 1, 2021. Abrogated effective September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3015-2 was abrogated as chapter 12 cases are now addressed in Local Rule 3015-1, along with chapter 13 cases.

Rule 3016-1. [ABROGATED]

[Effective April 15, 1997. Amended effective January 9, 2006; January 1, 2021. Abrogated effective September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3016-1 was abrogated as unnecessary. Disclosure statements are signed and dated by the proponent as a matter of course. *See also* Local Rule 9011-1.

Rule 3017-1. Chapter 11 – Objections to Approval of Disclosure Statements

For purposes of Federal Rules of Bankruptcy Procedure 3017(a) and 9014(a), any objection to the approval of a disclosure statement in a chapter 11 case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; December 1, 2009; October 1, 2019; January 1, 2021; September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3017-1 was retitled and amended to reflect that for purposes of Fed. R. Bankr. P. 3017(a) and 9014(a), any objection to the approval of a disclosure statement in a chapter 11 case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The hearing on the disclosure statement is the relevant hearing for purposes of the objection and no separate notice of hearing is required. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3017(a), 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1.

Rule 3017.1-1. Objections to Approval of Disclosure Statements in Small Business or Subchapter V Cases

For purposes of Federal Rules of Bankruptcy Procedure 3017.1(c)(2) and 9014(a), any objection to the approval of a disclosure statement in a small business or subchapter V case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).

[Effective January 1, 2002. Amended effective January 9, 2006; October 1, 2019; January 1, 2021; September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3017.1-1 was retitled to reflect that it only addresses objections to a disclosure statement in small business or subchapter V cases. Subsection (a) was removed to ensure consistency 11 U.S.C. §§ 1125(f), 1181, and 1187, as well as Fed. R. Bankr. P. 3017.1(b). Under the referenced statutes, a small business or subchapter V debtor may not need to file a separate disclosure statement if the court determines that adequate information is contained in the plan. The provisions about transmitting the plan and the disclosure statement were removed as unnecessary because that requirement is addressed in Fed. R. Bankr. P. 3017(d), which is incorporated by Fed. R. Bankr. P. 3017.1(b). Subsection (b) was removed to ensure consistency with Fed. R. Bankr. P. 3017.1, which allows a disclosure statement to be conditionally approved by motion. Notice of the time to file objections is sent after conditional approval. See Fed. R. Bankr. P. 3017.1(c)(1). Subsection (c) was removed as transmittal and notice requirements are addressed in Fed. R. Bankr. P. 3017.1(a) and (c)(1). Finally, subsection (d) was removed as the amended text of Local Rule 3017.1-1 makes clear that for purposes of Fed. R. Bankr. P. 3017.1(c)(2) and 9014(a), any objection to the approval of a disclosure statement in a small business or subchapter V case need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The final hearing on the

3000 SERIES AMENDMENTS, EFFECTIVE SEPTEMBER 3, 2025 – FINAL VERSION

disclosure statement is the relevant hearing for purposes of the objection and no separate notice of hearing is required. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3017.1(c)(2), 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1. The time for objecting to a disclosure statement will be set by the court in an order under Fed. R. Bankr. P. 3017.1(a).

Rule 3019-1. [ABROGATED]

[Effective April 15, 1997. Amended effective January 1, 2002; January 1, 2021. Abrogated effective September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3019-1 was abrogated to ensure consistency with Fed. R. Bankr. P. 3019 and 11 U.S.C. § 1127. Federal Rule of Bankruptcy Procedure 3019(a) remarks, “In a . . . Chapter . . . 11 case, after a plan has been accepted and before confirmation, the plan proponent may file a modification.” Therefore, subsection (a) was unnecessary. Similarly, Fed. R. Bankr. P. 3019(b) remarks that for individual chapter 11 cases, a request to modify the plan under 11 U.S.C. § 1127(e) is governed by Fed. R. Bankr. P. 9014. Federal Rule of Bankruptcy Procedure 9014(a) generally requires a motion. While Fed. R. Bankr. P. 3019 does not address non-individual cases, 11 U.S.C. § 1127(b) makes clear that notice and a hearing is required, as well as a court order confirming the plan. To obtain a court order, the proponent of the plan or the reorganized debtor would be required to file a motion. *See generally* Fed. R. Bankr. P. 9013(a) (“A request for an order must be made by written motion unless: (1) an application is authorized by these rules; or (2) the request is made during a hearing.”). Therefore, subsection (b) was also unnecessary.

Rule 3020-1. Chapter 11 – Confirmation of a Plan

- (a) OBJECTIONS. For purposes of Federal Rules of Bankruptcy Procedure 3020(b)(1) and 9014(a), any objection to confirmation of a chapter 11 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c).
- (b) REPORT OF BALLOT TABULATION. Attorneys for the plan proponent and the committee of unsecured creditors must count the ballots and file a report of the tabulation not later than 24 hours before the confirmation hearing. The report must conform substantially to Local Form 3020-1.

[Effective April 15, 1997. Amended effective January 1, 2002; January 9, 2006; December 1, 2009; October 1, 2019; January 1, 2021; September 3, 2025.]

2025 Advisory Committee Notes

Local Rule 3020-1 was amended to reflect current practice and to ensure consistency with Fed. R. Bankr. P. 3020. Subsection (a) was amended to make clear that for purposes of Fed. R. Bankr. P. 3020(b)(1) and 9014(a), any objection to confirmation of a chapter 11 plan need only comply with Local Rules 9006-1(b) and 9013-1(b) and (c). For example, no notice of hearing and motion is required. The confirmation hearing is the relevant hearing for purposes of the objection and no separate notice of hearing is required. With that change, subsection (a)(1) was

3000 SERIES AMENDMENTS, EFFECTIVE SEPTEMBER 3, 2025 – FINAL VERSION

removed. However, parties must still comply with the service requirements of Fed. R. Bankr. P. 3020(b)(1), 9014(b), and 7004, as well as Local Rules 9013-2 and 9036-1. Subsection (a)(2) was also removed as unnecessary. The court enters a scheduling order that contains a deadline for objecting to confirmation of a chapter 11 plan. The changes to subsection (b) are stylistic only; no substantive changes were intended. Local Form 3020-2 was renumbered to Local Form 3020-1 and restyled. Subsection (c) was removed in its entirety as unnecessary and to ensure consistency with Fed. R. Bankr. P. 3020(b)(3). Federal Rule of Bankruptcy Procedure 3020(b)(3) allows the court to make certain determinations without receiving evidence if no objection is filed.

Rule 3021-1. Chapter 13 – Adequate Protection Payments Paid Through Trustee

In a chapter 13 case, adequate protection payments must be paid through the trustee, unless the plan provides as a nonstandard provision that such payments must be paid by the debtor directly to the creditor.

[Effective January 9, 2006. Amended effective December 1, 2015; September 3, 2025.]

2025 Advisory Committee Notes

The amendments to Local Rule 3021-1 are stylistic only; no substantive changes were intended. Under 11 U.S.C. § 1326(a)(1)(C), the debtor generally pays adequate protection payments to the creditor directly. However, 11 U.S.C. § 1326(a)(1) allows the court to order otherwise. Through Local Rule 3021-1, the court is ordering otherwise and requiring that adequate protection payments generally go through the trustee. *See also* Local Rule 9029-1(a) (“These Local Rules constitute an order of the court . . .”). Local Form 3015-1 requires the same.

ABROGATE AND REMOVE LOCAL FORM 3002-2(c)

~~LOCAL FORM 3002-2(c)
REVISED 12/17~~

~~UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA~~

~~In re: _____ Case No. _____~~

~~Debtor(s): _____~~

~~REQUEST FOR PAYMENT OF PRE-CONVERSION ADMINISTRATIVE EXPENSE~~

~~The undersigned Claimant, pursuant to Local Rule 3002-2(c) states that:~~

- ~~1. The Debtor filed a petition under Chapter _____ of Title 11 of the United States Code on _____, _____.~~
- ~~2. The Debtor's case was converted to a case under Chapter 7 of Title 11 of the United States Code on _____, _____.~~
- ~~3. Prior to conversion of this case, Claimant provided goods and services which qualify as an administrative expense under 11 U.S.C. §503. These goods and services were in the nature of (describe briefly): _____.~~
- ~~4. The goods and services provided by Claimant prior to conversion of this case have a reasonable value of \$ _____.~~
- ~~5. During the administration of this case prior to conversion, the Debtor paid claimant \$ _____ for such goods and services. Accordingly, Claimant has an unpaid balance for such goods and services of \$ _____.~~
- ~~6. Attached are documents supporting Claimant's request for payment.~~
- ~~7. Claimant requests allowance of this Pre-conversion Administrative Expense in the amount of \$ _____.~~

~~Date: _____~~

~~Signed: _____~~

~~Print Name: _____~~

~~Address: _____~~

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

Case No.

Chapter

_____,

Debtor.

LOCAL RULE 3011-1 STATEMENT OF TRUSTEE FOR DEPOSIT OVER \$500.00

The undersigned trustee has made reasonable efforts to locate the following creditor or debtor:

Name:	
Claim Number (if applicable):	

To locate the creditor or debtor, the trustee has performed the following (check next to each action performed and provide additional detail where requested):

1.	State whether the check sent to the creditor or debtor was returned or if it was not cashed.	
2.	<input type="checkbox"/>	Contacted the debtor's attorney or contacted the creditor's attorney if such attorney entered a notice of appearance. Please describe the results of these efforts, below.
3.	<input type="checkbox"/>	Emailed the creditor or debtor at the following email addresses.
4.	<input type="checkbox"/>	Called the creditor or debtor at the following phone numbers.
5.	<input type="checkbox"/>	Conducted an internet search, as described below, to locate updated contact information for the creditor or debtor.
6.	<input type="checkbox"/>	Mailed the check to the following forwarding address provided by the U.S. Postal Service.
7.	<input type="checkbox"/>	Performed the following other efforts to locate the creditor or debtor.

Despite performing the above efforts, the trustee was unable to locate the creditor or debtor.

08/2025

Dated:

s/_____
[Trustee name and address]

ABROGATE AND REMOVE LOCAL FORM 3012-1(b)

LOCAL FORM 3012-1(b)

(Do not write above—leave space for recording purposes)–

UNITED STATES BANKRUPTCY COURT

DISTRICT OF MINNESOTA

In Re: _____

BKY No.____

Chapter 13 Case____

Debtor(s)____

ORDER GRANTING MOTION FOR RELEASE OF LIEN

This matter is before the Court on the motion of [insert movant] for release of lien. This motion was filed on [insert date].–

Appearances, if any, were noted on the record. Based on the record, the Court finds that:–

Motion to value claim filed on [insert date]:–

1. _____ The debtor's chapter 13 plan was confirmed on [insert date]. [The last order modifying the debtor's chapter 13 plan was entered on [insert date].] The chapter 13 plan is hereafter referred to as the "Plan."–
2. _____ The Plan addresses treatment of interests in the debtor's property (the "Subject Property"), legally described as follows:–

[insert complete legal description]–

[If the property is Torrens:] The current Torrens Certificate of Title number is [insert title number].–

ABROGATE AND REMOVE LOCAL FORM 3012-1(b)

3. ~~On [insert date], the Bankruptcy Court entered an order determining that the claim ("Claim") related to the following lien ("Lien") is unsecured:~~

Date of Lien:	[insert date]
Date Lien was recorded:	[insert date]
Document number of recorded Lien:	[insert document number]
Original principal amount secured by Lien:	[insert amount]
Original borrower: _____	[insert party]
Original lender:	[insert party]
Original Lienholder, if not lender (e.g., MERS):	[insert party]

4. ~~The Owners and Encumbrance Report or documents submitted with the debtor's motion to value claim established that [insert party] was the Claim holder.~~

5. ~~Each entity identified in the motion to value claim as holding a lien or other interest in the Subject Property was properly served.~~

~~**Motion for release of lien filed on [insert date]:**~~

6. ~~The debtor completed all payments under the Plan on [insert date].~~

7. ~~The Owners and Encumbrance Report or documents submitted with the debtor's motion for release of lien establish that [insert party] is the claim holder.~~

8. ~~Each entity identified in the motion for release of lien as holding a lien or other interest in the Subject Property was properly served.~~

~~**IT IS ORDERED:**~~

1. ~~The lien held by [insert party], filed as document number [insert document number] in the official records of the County Recorder's Office or Registrar of Deeds for [insert county] County, Minnesota, against the Subject Property is released as of [insert date from paragraph 6].~~

2. ~~[(if applicable) The objection of [insert objecting party] is overruled.]~~

~~BY THE COURT~~

Dated: _____

~~United States Bankruptcy Judge~~

LOCAL FORM 3015-1 AMENDMENTS – REDLINE VERSION

LOCAL FORM 3015-1 ~~(X1/22)~~
REVISED XX/2025

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re:

Case No.
CHAPTER 13 PLAN ☐ Modified
Dated

Debtor.

In a joint case, "debtor" means "debtors" in this plan.

Part 1. NOTICE OF NONSTANDARD PLAN PROVISIONS, SECURED CLAIM LIMITATIONS, AND LIEN OR SECURITY INTEREST AVOIDANCE: The debtor must check the appropriate boxes below to state whether or not the plan indicate whether the plan does or does not include each of the following items:

1.1	A limit on the amount of a secured claim based on a valuation of the collateral for the claim, set out in Parts 689 or 146	<input type="checkbox"/> Included	<input type="checkbox"/> Not included
1.2	Avoidance of a security interest or lien, set out in Part 146 <u>IDENTIFY ALL AFFECTED SECURITY INTEREST HOLDERS OR LIENHOLDERS:</u>	<input type="checkbox"/> Included	<input type="checkbox"/> Not included
1.3	Nonstandard provisions, set out in Part 156	<input type="checkbox"/> Included	<input type="checkbox"/> Not included

Part 2. DEBTOR'S PAYMENTS TO TRUSTEE: The initial plan payment is due not later than 30 days after the order for relief, unless the court orders otherwise.

2.1 As of the date of this plan, the debtor has paid the trustee \$_____ (including balance on hand of \$_____).

2.2 After the date of this plan, the debtor will pay the trustee \$_____.

Plan payment	Start MM/YYYY	End MM/YYYY	# of payments	Total
PART 2.2 SUBTOTAL:				

2.3 The minimum plan length is ☐ 36 months or ☐ 60 months from the date of the initial plan payment unless all allowed unsecured claims are paid in a shorter time.

2.4 The debtor will also pay the trustee _____.

2.5 The debtor will pay the trustee a total of \$_____ [lines 2.1 + 2.2 + 2.4].

2.6 If the debtor is required to file a tax return under applicable nonbankruptcy law, the debtor will file with appropriate tax authorities all returns and provide the trustee a copy of each filed return within 14 days of filing. The debtor will treat tax refunds as follows:

Part 3. PAYMENTS BY TRUSTEE AND TRUSTEE'S FEES: Prior to confirmation of the plan, the trustee will pay from available funds payments designated as Adequate Protection ("Adq. Pro.") under Parts ~~68~~ and ~~79~~ to creditors with claims secured by personal property. All other funds will be disbursed by the trustee following confirmation of the plan as soon as is practicable. The trustee will pay from available funds only creditors for which proofs of claim have been filed. The trustee is not required to retain funds for any claim for which a proof of claim has not been timely filed and may disburse those funds to other claimants. The trustee may collect a fee of up to 10% of plan payments, or \$_____ [line 2.5 x .10]. —If relief from the automatic stay is ordered as to any item of collateral listed in the plan, then, unless otherwise ordered by the court, all payments by the trustee as to that collateral will cease, and all secured claims based on that collateral will no longer be treated by the plan.

Part 4. EXECUTORY CONTRACTS AND UNEXPIRED LEASES (§ 365): The debtor assumes the following executory contracts or unexpired leases. The debtor will pay directly to creditors all payments that come due after the date the petition was filed. Cure provisions, if

LOCAL FORM 3015-1 AMENDMENTS – REDLINE VERSION

LOCAL FORM 3015-1 ~~(X1/22)~~

REVISED XX/2025

any, are set forth in Part ~~5~~7.

	Creditor	Description of property
4.1		
4.2		

Part 5. CLAIMS NOT IN DEFAULT: ~~Payments on the following claims are current. The debtor will pay directly to creditors all payments that come due after the date the petition was filed. The creditors will retain liens, if any.~~

	Creditor	Description of property
5.1		
5.2		

Part 5. MAINTENANCE OF PAYMENTS AND CURE OF DEFAULT, IF ANY (§ 1322(b)(5)): The debtor will maintain the current contractual installment payments on the claims listed below, with any changes required by the applicable contract and noticed in conformity with any applicable rules. These payments will be paid ~~disbursed~~ directly by the debtor unless otherwise specified below. ~~‡~~ The trustee will pay the arrearage amount listed in the proof of claim, ~~unless otherwise ordered by the court,~~ at the interest rate specified below, ~~unless otherwise ordered by the court with interest, if any.~~ The creditors will retain liens. All following entries are estimates, except for interest rate.

	Creditor	Description of property	Arrears amount (if any)	Interest rate on arrears (if any)	Beginning in MM/YY	Monthly payment	# of payment s	Remaining arrears payments	+ amount paid to date by trustee (mod. plan only)	Total trustee arrears payments
5.1										
			Current installment payment	Disbursed by:			Remaining trustee installment payments	+ amount paid to date by trustee (mod. plan only)	Total trustee installment payments	
				<input type="checkbox"/> Debtor <input type="checkbox"/> Trustee						
TOTAL:										

Part 6. HOME MORTGAGES IN DEFAULT (§§ 1322(b)(5) AND 1322(e)): The trustee will pay the amount of default listed in the proof of claim on the following claims secured only by a security interest in real property that is the debtor's principal residence. The debtor will pay directly to creditors all payments that come due after the date the petition was filed. The creditors will retain liens. All following entries are estimates.

	Creditor	Amount of default	Monthly payment	Beginning in mo./yr.	# of payments	Remaining Payments	+ amount paid to date by Trustee (mod plan only)	Total payments
6.1								
6.2								
TOTAL:								

Part 7. CLAIMS IN DEFAULT (§§ 1322(b)(3) AND (5) AND 1322(e)): The trustee will pay the amount of default listed in the proof of claim in the amount allowed on the following claims. The debtor will pay directly to creditors all payments that come due after the date the petition was filed. The creditors will retain liens, if any. All following entries are estimates, except for interest rate.

LOCAL FORM 3015-1 AMENDMENTS – REDLINE VERSION

LOCAL FORM 3015-1 ~~(X1/22)~~
REVISED XX/2025

	Creditor	Amount of default	Interest rate (if any)	Beginning in mo./yr.	Monthly payment	# of payments	Remaining payments	+ amount paid to date by Trustee (mod. plan only)	= Total payments
7.1									
TOTAL:									

Part 68. SECURED CLAIMS SUBJECT TO MODIFICATION (“CRAMDOWN”) PURSUANT TO § 506 (§ 1325(a)(5)): The trustee will pay the amount set forth in the “Total pPayments” column below on the following secured claims if a proof of claim is filed and allowed. Notwithstanding a creditor’s proof of claim filed before or after confirmation, if the plan has been served upon each of the affected creditors identified below in the manner provided for by Fed. R. Bankr. P. 7004, the amount listed in the secured claim amount column binds the creditor pursuant to 11 U.S.C. § 1327 and confirmation of the plan is a determination of the creditor’s allowed secured claim, unless otherwise ordered by the court. For secured claims of governmental units, unless otherwise ordered by the court, the value of a secured claim listed in a proof of claim filed in accordance with ~~FRBP~~ Fed. R. Bankr. P. 3012(c) controls over any contrary amount. Unless otherwise specified in Part 165, the creditors listed in this Part retain the liens securing their allowed secured claims to the extent provided under 11 U.S.C. § 1325(a)(5)(B)(i). Any allowed unsecured portion of the claim will be paid under ~~Part 12,~~ Part 10, Part 11.3, or Part 142.

	Creditor	Est. Claim amount	Secured claim amount	Int. Rate	Adq. Pro. (Check)	Begin- ning in mo./yr. <u>M</u> <u>M/YY</u>	Monthly payment	# of p Pay- ments	Remaining payments	+ amount paid to date by t Trustee (mod. <u>plan only</u>)	= Total payments
<u>68.</u> 1					<input type="checkbox"/>						
<u>68.</u> 2					<input type="checkbox"/>						
TOTAL:											

Part 79. SECURED CLAIMS EXCLUDED FROM § 506 AND NOT SUBJECT TO MODIFICATION (“CRAMDOWN”) (§ 1325(a)) (910 vehicles and other things of value): The trustee will pay the amount of the allowed secured claim listed in the proof of claim, unless otherwise ordered by the court, at the interest rate set forth below. Any allowed unsecured portion of the claim will be paid under Part 102, Part 113, or Part 124. **All following entries are estimates, except for interest rate.** Unless otherwise specified in Part 156, the creditors listed in this Part retain the liens securing their allowed secured claims to the extent provided under 11 U.S.C. § 1325(a)(5)(B)(i).

	Creditor	Est. Secured Claim amount	Int. Rate	Adq. Pro. (Check)	Beginning in mo./yr. M/Y	Monthly payment	# of pPayments	Remaining payments	+ amount paid to date by Trustee (mod. plan only)	= Total payments
79.1				<input type="checkbox"/>						

LOCAL FORM 3015-1 AMENDMENTS – REDLINE VERSION

LOCAL FORM 3015-1 (X1/22)
REVISED XX/2025

79. 2				<input type="checkbox"/>						
TOTAL:										

Part 810. PRIORITY CLAIMS UNDER § 507(a)(2) THROUGH (a)(10): ~~(not including claims under Part 11):~~ The trustee will pay in full all claims entitled to priority under § 507(a)(2) through (a)(10), including the following. ~~The trustee will pay the amount of the allowed priority claim listed in the proof of claim, unless otherwise ordered by the court. The amounts listed~~ All following entries are estimates. ~~The trustee will pay the allowed portion of the priority amount listed in the proof of claim.~~

	Creditor	Claim amount	Beginning in mo./yr. MM/ YY	Monthly payment	# of payments	Remaining payments	+ amount paid to date by t Trustee (mod. plan only)	= Total payments
810.1								
810.2								
810.3								
TOTAL:								

Part 911. DOMESTIC SUPPORT OBLIGATION CLAIMS UNDER § 507(a)(1): ~~The trustee will pay in full all domestic support obligation claims entitled to priority under § 507(a)(1), including the following. The amounts listed~~ The trustee will pay the amount of the allowed priority claim listed in the proof of claim, unless otherwise ordered by the court. All following entries are estimates. ~~The trustee will pay the allowed portion of the priority amount listed in the proof of claim.~~

	Creditor	Claim amount	Beginning in mo./yr. MM/ YY	Monthly payment	# of payments	Remaining payments	+ amount paid to date by t Trustee (mod. plan only)	= Total payments
911.1								
911.2								
119.3								
TOTAL:								

Part 120. SEPARATE CLASSES OF UNSECURED CLAIMS: In addition to the classes of unsecured claims specified in Part 11 and Part 123, there shall be separate classes of non-priority unsecured claims including the following. ~~The trustee will pay the allowed portion of the nonpriority amount listed in the proof of claim, unless otherwise ordered by the court. All following entries are estimates, except for interest rate.~~

	Creditor	Unsecured claim amount	Interest rate (if any)	Beginning in mo./yr. MM YY	Monthly payment	# of pay-ments	Remaining payments	+ amount paid to date by t Trustee (mod. plan only)	= Total payments
10.14 2.4									
TOTAL:									

Part 113. TIMELY FILED UNSECURED CLAIMS: The trustee will pay holders of allowed non-priority unsecured claims for which proofs of claim were timely filed the ~~remaining funds balance of all payments~~ received by the trustee and not paid under ~~Parts 3, 6, 7, 8, 9, 10, 11, and 12~~ Parts 3, 5, 6, 7, 8, 9, and 10 ~~their pro-rata share~~ on a pro rata basis. All following entries are estimates.

LOCAL FORM 3015-1 AMENDMENTS – REDLINE VERSION

LOCAL FORM 3015-1 ~~(X1/22)~~
REVISED XX/2025

<u>Estimated nonpriority unsecured claims held by creditors listed in Parts 6, 7, and 14</u>	
<u>+ Total estimated nonpriority and not separately classified unsecured claims (excludes Parts 6, 7, 10, and 14 unsecured claims)</u>	
<u>= Total estimated nonpriority and not separately classified unsecured claims (excludes Part 10 claims)</u>	
<u>Projected percentage payment to unsecured claims (excludes Part 10 claims)</u>	

<u>Estimated remaining payments</u>	
<u>+ amount paid to date by trustee (mod. plan only)</u>	
<u>= TOTAL estimated payments</u>	

~~of approximately \$_____ [line 2.5 minus totals in Parts 3, 6, 7, 8, 9, 10, 11, and 12].~~

~~13.1 The debtor estimates that the total unsecured claims held by creditors listed in Part 8 and 9 are \$_____.~~

~~13.2 The debtor estimates that the debtor's total unsecured claims (excluding those in Parts 8 and 9) are \$_____.~~

~~13.3 Total estimated unsecured claims are \$_____ [lines 13.1 + 13.2].~~

Part 124. TARDILY-FILED UNSECURED CLAIMS: All money paid by the debtor to the trustee under Part 2, but not distributed by the trustee under Parts ~~33, 56, 67, 78, 89, 910, 1011, and 1112, and 13~~, will be paid to holders of allowed nonpriority unsecured claims for which proofs of claim were tardily filed. Tardily-filed claims remain subject to objection pursuant to 11 U.S.C. § 502(b)(9).

Part 135. SURRENDER OF COLLATERAL AND REQUEST FOR TERMINATION OF STAY: The debtor has surrendered or will surrender the following property to the creditor. The debtor requests that the stays under 11 U.S.C. §§ 362(a) and 1301(a) be terminated as to the surrendered collateral upon confirmation of the plan.

	Creditor	Description of property (including the complete legal description of real property)
135.1		

Part 14. LIEN AVOIDANCE: The judicial liens or nonpossessory, nonpurchase money security interests securing the claims listed below impair exemptions to which the debtor would have been entitled under 11 U.S.C. § 522(b). If the plan has been properly served upon each of the affected creditors identified below in the manner provided for by Fed. R. Bankr. P. 7004, a judicial lien or security interest securing a claim listed below will be avoided to the extent that it impairs such exemptions upon entry of the order confirming the plan, unless otherwise ordered by the court. The amount of the judicial lien or security interest that is avoided will be treated as an unsecured claim in Part 11 or Part 12, to the extent allowed. The amount, if any, of the judicial lien or security interest that is not avoided will be paid in full as a secured claim under the Part 6 or Part 7. See 11 U.S.C. § 522(f) and Fed. R. Bankr. P. 3012(b) and 4003(d). *Insert additional tables for each lien.*

<u>Information regarding judicial lien or security interest</u>		<u>Calculation of lien avoidance</u>		<u>Extent of exemption impairment (check one)</u>
<u>Creditor:</u>		<u>a. Amount of lien</u>		<input type="checkbox"/> Line f is equal to or greater than line a. The entire lien is avoided. The amount of the unsecured claim is (line a): \$_____.
<u>Collateral:</u>		<u>b. Amount of all other liens</u>		
<u>Lien identification (such as judgment date, date of lien recording, book and page number)</u>		<u>c. Value of claimed exemptions</u>		<input type="checkbox"/> Line f is less than line a. A portion of the lien is avoided. The amount of secured claim after avoidance (line a minus line f): \$_____. The amount of the unsecured claim is (line f): \$_____.
		<u>d. Total of adding lines a, b, and c</u>		
		<u>e. Value of debtor's interest</u>		
		<u>f. Subtract line e from line d.</u>		

Part 156. NONSTANDARD PROVISIONS: The ~~t~~Trustee may distribute additional sums not expressly provided for herein at the trustee's discretion. Any nonstandard provisions, as defined in ~~FRBP~~ Fed. R. Bankr. P. 3015(c), must be in this Part. Any nonstandard provision placed elsewhere in the plan is void. ~~Any request by the debtor to modify a claim secured only by a security interest in real property that is the debtor's principal residence must be listed in this Part and the debtor must bring a motion to determine the value of the secured claim pursuant to Local Rule 3012-1(a).~~

LOCAL FORM 3015-1 AMENDMENTS – REDLINE VERSION

LOCAL FORM 3015-1 ~~(X1/22)~~
REVISED XX/2025

156.1

SUMMARY OF TOTAL ESTIMATED PAYMENTS:

Class of payment	<u>Total pPayments</u> Amount to be paid
Payments by trustee [Part 3]	\$
<u>Maintenance of payments and cure of default, if any [Part 5]</u> Home mortgages in default- [Part 6]	\$
Secured claims subject to modification (cramdown) pursuant to § 506 [Part <u>68</u>]	\$
Secured claims excluded from § 506 [Part <u>79</u>]	\$
Priority claims [Part <u>810</u>]	\$
Domestic support obligation claims [Part <u>911</u>]	\$
Separate classes of unsecured claims [Part <u>102</u>]	\$
Timely filed unsecured claims [Part <u>1113</u>]	\$
TOTAL (must equal line 2.5)	\$

Certification regarding nonstandard provisions:

I certify that this plan contains no nonstandard provision except as placed in Part 156.

Signed: ~~/s/~~
Attorney for debtor

Signed: _____
Debtor 1

Signed: _____
Debtor 2 (if joint case)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Case No.
CHAPTER 13 PLAN ☐ Modified
Dated

Debtor.

In a joint case, "debtor" means "debtors" in this plan.

Part 1. NOTICE OF NONSTANDARD PLAN PROVISIONS, SECURED CLAIM LIMITATIONS, AND LIEN OR SECURITY INTEREST AVOIDANCE: The debtor must check the appropriate boxes below to indicate whether the plan does or does not include each of the following items:

1.1	A limit on the amount of a secured claim based on a valuation of the collateral for the claim, set out in Parts 6 or 14	<input type="checkbox"/> Included	<input type="checkbox"/> Not included
1.2	Avoidance of a security interest or lien, set out in Part 14 IDENTIFY ALL AFFECTED SECURITY INTEREST HOLDERS OR LIENHOLDERS:	<input type="checkbox"/> Included	<input type="checkbox"/> Not included
1.3	Nonstandard provisions, set out in Part 15	<input type="checkbox"/> Included	<input type="checkbox"/> Not included

Part 2. DEBTOR'S PAYMENTS TO TRUSTEE: The initial plan payment is due not later than 30 days after the order for relief, unless the court orders otherwise.

2.1 As of the date of this plan, the debtor has paid the trustee \$_____ (including balance on hand of \$_____).

2.2 After the date of this plan, the debtor will pay the trustee \$_____.

Plan payment	Start MM/YYYY	End MM/YYYY	# of payments	Total

PART 2.2 SUBTOTAL:

2.3 The minimum plan length is ☐ 36 months or ☐ 60 months from the date of the initial plan payment unless all allowed unsecured claims are paid in a shorter time.

2.4 The debtor will also pay the trustee _____.

2.5 The debtor will pay the trustee a total of \$_____ [lines 2.1 + 2.2 + 2.4].

2.6 If the debtor is required to file a tax return under applicable nonbankruptcy law, the debtor will file with appropriate tax authorities all returns and provide the trustee a copy of each filed return within 14 days of filing. The debtor will treat tax refunds as follows: _____.

Part 3. PAYMENTS BY TRUSTEE AND TRUSTEE'S FEES: Prior to confirmation of the plan, the trustee will pay from available funds payments designated as Adequate Protection ("Adq. Pro.") under Parts 6 and 7 to creditors with claims secured by personal property. All other funds will be disbursed by the trustee following confirmation of the plan as soon as is practicable. The trustee will pay from available funds only creditors for which proofs of claim have been filed. The trustee is not required to retain funds for any claim for which a proof of claim has not been timely filed and may disburse those funds to other claimants. The trustee may collect a fee of up to 10% of plan payments, or \$_____ [line 2.5 x .10]. If relief from the automatic stay is ordered as to any item of collateral listed in the plan, then, unless otherwise ordered by the court, all payments by the trustee as to that collateral will cease, and all secured claims based on that collateral will no longer be treated by the plan.

Part 4. EXECUTORY CONTRACTS AND UNEXPIRED LEASES (§ 365): The debtor assumes the following executory contracts or unexpired leases. The debtor will pay directly to creditors all payments that come due after the date the petition was filed. Cure provisions, if any, are set forth in Part 5.

	Creditor	Description of property
4.1		
4.2		

Part 5. MAINTENANCE OF PAYMENTS AND CURE OF DEFAULT, IF ANY (§ 1322(b)(5)): The debtor will maintain the current contractual installment payments on the claims listed below, with any changes required by the applicable contract and noticed in conformity with any applicable rules. These payments will be paid directly by the debtor unless otherwise specified below. The trustee will pay the arrearage amount listed in the proof of claim at the interest rate specified below, unless otherwise ordered by the court. The creditors will retain liens. All following entries are estimates, except for interest rate.

	Creditor	Description of property	Arrears amount (if any)	Interest rate on arrears (if any)	Beginning in MM/YY	Monthly pay-ment	# of pay-ment s	Remaining arrears payments	+ amount paid to date by trustee (mod. plan only)	Total trustee arrears payments
5.1										
			Current installment payment	Disbursed by:		Remaining trustee installment payments	+ amount paid to date by trustee (mod. plan only)	Total trustee installment payments		
				<div><input type="checkbox"/> Debtor</div> <div><input type="checkbox"/> Trustee</div>						
TOTAL:										

Part 6. SECURED CLAIMS SUBJECT TO MODIFICATION (“CRAMDOW”) PURSUANT TO § 506 (§ 1325(a)(5)): The trustee will pay the amount set forth in the “Total payments” column below on the following secured claims if a proof of claim is filed and allowed. Notwithstanding a creditor’s proof of claim filed before or after confirmation, if the plan has been served upon each of the affected creditors identified below in the manner provided for by Fed. R. Bankr. P. 7004, the amount listed in the secured claim amount column binds the creditor pursuant to 11 U.S.C. § 1327 and confirmation of the plan is a determination of the creditor’s allowed secured claim, unless otherwise ordered by the court. For secured claims of governmental units, unless otherwise ordered by the court, the value of a secured claim listed in a proof of claim filed in accordance with Fed. R. Bankr. P. 3012(c) controls over any contrary amount. Unless otherwise specified in Part 15, the creditors listed in this Part retain the liens securing their allowed secured claims to the extent provided under 11 U.S.C. § 1325(a)(5)(B)(i). Any allowed unsecured portion of the claim will be paid under Part 10, Part 11, or Part 12.

	Creditor	Est. claim amount	Secured claim amount	Int. rate	Adq. Pro. (Check)	Beginning in MM/YY	Monthly payment	# of payments	Remaining payments	+ amount paid to date by trustee (mod. plan only)	= Total payments
6.1					<input type="checkbox"/>						
6.2					<input type="checkbox"/>						
TOTAL:											

Part 7. SECURED CLAIMS EXCLUDED FROM § 506 AND NOT SUBJECT TO MODIFICATION (“CRAMDOW”) (§ 1325(a)) (910 vehicles and other things of value): The trustee will pay the amount of the allowed secured claim listed in the proof of claim, unless otherwise ordered by the court, at the interest rate set forth below. Any allowed unsecured portion of the claim will be paid under Part 10, Part

11, or Part 12. **All following entries are estimates, except for interest rate.** Unless otherwise specified in Part 15, the creditors listed in this Part retain the liens securing their allowed secured claims to the extent provided under 11 U.S.C. § 1325(a)(5)(B)(i).

	Creditor	Est. secured claim amount	Int. rate	Adq. Pro. (Check)	Begin- ning in MM/YY	Monthly payment	# of pay- ments	Remaining payments	+ amount paid to date by trustee (mod. plan only)	= Total payments
7.1				<input type="checkbox"/>						
7.2				<input type="checkbox"/>						
TOTAL:										

Part 8. PRIORITY CLAIMS UNDER § 507(a)(2) THROUGH (a)(10): The trustee will pay the amount of the allowed priority claim listed in the proof of claim, unless otherwise ordered by the court. **All following entries are estimates.**

	Creditor	Claim amount	Beginning in MM/YY	Monthly payment	# of payments	Remaining payments	+ amount paid to date by trustee (mod. plan only)	= Total payments
8.1								
8.2								
8.3								
TOTAL:								

Part 9. DOMESTIC SUPPORT OBLIGATION CLAIMS UNDER § 507(a)(1): The trustee will pay the amount of the allowed priority claim listed in the proof of claim, unless otherwise ordered by the court. **All following entries are estimates.**

	Creditor	Claim amount	Beginning in MM/YY	Monthly payment	# of payments	Remaining payments	+ amount paid to date by trustee (mod. plan only)	= Total payments
9.1								
9.2								
9.3								
TOTAL:								

Part 10. SEPARATE CLASSES OF UNSECURED CLAIMS: In addition to the classes of unsecured claims specified in Part 11 and Part 12, there shall be separate classes of nonpriority unsecured claims including the following. The trustee will pay the nonpriority amount listed in the proof of claim, unless otherwise ordered by the court. **All following entries are estimates, except for interest rate.**

	Creditor	Unsecured claim amount	Interest rate (if any)	Beginning in MM/YY	Monthly payment	# of pay- ments	Remaining payments	+ amount paid to date by trustee (mod. plan only)	= Total payments
10.1									
TOTAL:									

Part 11. TIMELY FILED UNSECURED CLAIMS: The trustee will pay holders of allowed nonpriority unsecured claims for which proofs of claim were timely filed the remaining funds received by the trustee and not paid under Parts 3, 5, 6, 7, 8, 9, and 10 on a pro rata basis. **All following entries are estimates.**

Estimated nonpriority unsecured claims held by creditors listed in Parts 6, 7, and 14	
+ Total estimated nonpriority and not separately classified unsecured claims (excludes Parts 6, 7, 10, and 14 unsecured claims)	
= Total estimated nonpriority and not separately classified unsecured claims (excludes Part 10 claims)	
Projected percentage payment to unsecured claims (excludes Part 10 claims)	

Estimated remaining payments	
+ amount paid to date by trustee (mod. plan only)	
= TOTAL estimated payments	

Part 12. TARDILY-FILED UNSECURED CLAIMS: All money paid by the debtor to the trustee under Part 2, but not distributed by the trustee under Parts 3, 5, 6, 7, 8, 9, 10, and 11, will be paid to holders of allowed nonpriority unsecured claims for which proofs of claim were tardily filed. Tardily-filed claims remain subject to objection pursuant to 11 U.S.C. § 502(b)(9).

Part 13. SURRENDER OF COLLATERAL AND REQUEST FOR TERMINATION OF STAY: The debtor has surrendered or will surrender the following property to the creditor. The debtor requests that the stays under 11 U.S.C §§ 362(a) and 1301(a) be terminated as to the surrendered collateral upon confirmation of the plan.

	Creditor	Description of property (including the complete legal description of real property)
13.1		

Part 14. LIEN AVOIDANCE: The judicial liens or nonpossessory, nonpurchase money security interests securing the claims listed below impair exemptions to which the debtor would have been entitled under 11 U.S.C. § 522(b). If the plan has been properly served upon each of the affected creditors identified below in the manner provided for by Fed. R. Bankr. P. 7004, a judicial lien or security interest securing a claim listed below will be avoided to the extent that it impairs such exemptions upon entry of the order confirming the plan, unless otherwise ordered by the court. The amount of the judicial lien or security interest that is avoided will be treated as an unsecured claim in Part 11 or Part 12, to the extent allowed. The amount, if any, of the judicial lien or security interest that is not avoided will be paid in full as a secured claim under the Part 6 or Part 7. See 11 U.S.C. § 522(f) and Fed. R. Bankr. P. 3012(b) and 4003(d). *Insert additional tables for each lien.*

Information regarding judicial lien or security interest		Calculation of lien avoidance		Extent of exemption impairment (check one)
Creditor:		a. Amount of lien		<input type="checkbox"/> Line f is equal to or greater than line a. The entire lien is avoided. The amount of the unsecured claim is (line a): \$_____. <input type="checkbox"/> Line f is less than line a. A portion of the lien is avoided. The amount of secured claim after avoidance (line a minus line f): \$_____. The amount of the unsecured claim is (line f): \$_____.
Collateral:		b. Amount of all other liens		
Lien identification (such as judgment date, date of lien recording, book and page number)		c. Value of claimed exemptions		
		d. Total of adding lines a, b, and c		
		e. Value of debtor's interest		
		f. Subtract line e from line d.		

Part 15. NONSTANDARD PROVISIONS: The trustee may distribute additional sums not expressly provided for herein at the trustee's discretion. Any nonstandard provisions, as defined in Fed. R. Bankr. P. 3015(c), must be in this Part. Any nonstandard provision placed elsewhere in the plan is void.

15.1	
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SUMMARY OF TOTAL ESTIMATED PAYMENTS:

Class of payment	Total payments
Payments by trustee [Part 3]	\$
Maintenance of payments and cure of default, if any [Part 5]	\$
Secured claims subject to modification (cramdown) pursuant to § 506 [Part 6]	\$
Secured claims excluded from § 506 [Part 7]	\$
Priority claims [Part 8]	\$
Domestic support obligation claims [Part 9]	\$
Separate classes of unsecured claims [Part 10]	\$
Timely filed unsecured claims [Part 11]	\$
TOTAL (must equal line 2.5)	\$

Certification regarding nonstandard provisions:

I certify that this plan contains no nonstandard provision except as placed in Part 15.

Signed: _____
Attorney for debtor

Signed: _____
Debtor 1

Signed: _____
Debtor 2 (if joint case)

LOCAL FORM 3020-1 AMENDMENTS – REDLINE VERSION {RENUMBERED FROM LF 3020-2}

LOCAL FORM 3020-12
REVISED XX/25

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re: _____ Case No. XX-XXXXX

[Insert Name(s)], _____ Chapter 11-~~case~~

Debtor(s).

REPORT OF BALLOT TABULATION

Class _____	Accepting	# _____	\$ _____
	Rejecting	# _____	\$ _____
	Percent Accepting	_____ %	_____ %

Class _____	Accepting	# _____	\$ _____
	Rejecting	# _____	\$ _____
	Percent Accepting	_____ %	_____ %

Class _____	Accepting	# _____	\$ _____
	Rejecting	# _____	\$ _____
	Percent Accepting	_____ %	_____ %

Class _____	Accepting	# _____	\$ _____
	Rejecting	# _____	\$ _____
	Percent Accepting	_____ %	_____ %

We certify under penalty of perjury that we have examined the ballots in this case and the report above is an accurate summary of those ballots to the best of our knowledge, information or belief.

Executed on: _____

Signed: _____
Attorney for Debtor(s)

Signed: _____
Attorney for Creditor's Committee

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Case No.

Chapter 11

Debtor(s).

REPORT OF BALLOT TABULATION

Class _____	Accepting	# _____	\$ _____
	Rejecting	# _____	\$ _____
	Percent Accepting	_____ %	_____ %
Class _____	Accepting	# _____	\$ _____
	Rejecting	# _____	\$ _____
	Percent Accepting	_____ %	_____ %
Class _____	Accepting	# _____	\$ _____
	Rejecting	# _____	\$ _____
	Percent Accepting	_____ %	_____ %
Class _____	Accepting	# _____	\$ _____
	Rejecting	# _____	\$ _____
	Percent Accepting	_____ %	_____ %

We certify under penalty of perjury that we have examined the ballots in this case and the report above is an accurate summary of those ballots to the best of our knowledge, information or belief.

Executed on: _____

Signed: _____
Attorney for Debtor(s)

Signed: _____
Attorney for Creditor's Committee