

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:	Chapter 11
CROSIER FATHERS AND BROTHERS PROVINCE, INC., a Minnesota non-profit corporation,	Case No. 17-41681
Debtor.	

In re:	
CROSIER FATHERS OF ONAMIA, a Minnesota non-profit corporation,	Case No. 17-41682
Debtor.	

In re:	
THE CROSIER COMMUNITY OF PHOENIX, an Arizona non-profit corporation,	Case No. 17-41683
Debtor.	

NOTICE OF PROOF OF CLAIM DEADLINE

**THIS IS AN IMPORTANT NOTICE – YOUR RIGHTS MAY BE AFFECTED.
YOU MAY WISH TO CONSULT AN ATTORNEY REGARDING THIS MATTER.**

**NOTICE OF PROOF OF CLAIM DEADLINE OF DECEMBER 15, 2017
FOR FILING PROOFS OF CLAIM**

TO ANY CREDITORS OF A DEBTOR IN THE ABOVE-CAPTIONED CASES WHO ARE NOT ASSERTING CLAIMS FOR SEXUAL ABUSE BY A CLERIC, WORKER OR OTHER PERSON OR ENTITY ASSOCIATED WITH THE CROSIER FATHERS AND BROTHERS PROVINCE, INC., CROSIER FATHERS OF ONAMIA, AND THE CROSIER COMMUNITY OF PHOENIX:

On _____, 2017, the United States Bankruptcy Court for the District of Minnesota (the “**Court**”) entered an order (the “**Proof of Claim Deadline Order**”) in the above-captioned Chapter 11 case setting **December 15, 2017** (the “**Proof of Claim Deadline**”) as the last date by which proofs of claim (“**Proof of Claim**”) may be filed against the Crosier Fathers and Brothers Province, Inc., Crosier Fathers of Onamia, and The Crosier Community of Phoenix (collectively, the “**Debtors**”). The Proof of Claim Deadline applies to all Entities (as defined below) with the

exception of Governmental Units (defined below), for which the deadline for filing proofs of claim is **November 28, 2017** (the “**Governmental Deadline**”).

KEY DEFINITIONS

As used in this Notice, the term “Claim” or “claim” shall mean, as to or against the Debtors and in accordance with Section 101(5), 11 U.S.C. §§ 101 et seq.: (A) right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (B) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

As used in this Notice, the term “Entity” has the meaning given to it in 11 U.S.C. § 101(15), and includes person, estate, trust, governmental unit and the United States trustee.

As used in this Notice, the term “Governmental Unit” has the meaning given to it in 11 U.S.C. § 101(27) and includes the United States; State; Commonwealth; District; Territory; municipality; foreign state; department, agency or instrumentality of the United States (but not a United States trustee while serving as a trustee under the Bankruptcy Code).

WHO MUST FILE A PROOF OF CLAIM AND THE DEADLINE TO FILE

1. Proof of Claim Deadline. If you assert a claim against or interest in the Debtors, to preserve your right to be treated as a creditor or interest holder with respect to such claim or interest, for the purposes of voting and distribution, you must file a Proof of Claim by **December 15, 2017** in the following circumstances:

- (i) If your claim or interest has not been listed in the Debtors’ bankruptcy schedules (“**Schedules**”);
- (ii) If you disagree with the amount of the claim or interest set forth in the Schedules;
- (iii) If any of the Debtors scheduled your claim as disputed, contingent, and/or unliquidated;
- (iv) To preserve an unsecured deficiency claim if such claim is not scheduled or is scheduled as disputed, contingent, and/or unliquidated;
- (v) If you believe your claim is entitled to priority under the Bankruptcy Code, and the Debtors did not so schedule your claim.

Any Proof of Claim or interest timely filed by a creditor or interest holder will supersede any scheduled claim or interest. If your claim is scheduled as disputed, contingent, and/or unliquidated, the Debtors are required to so notify you.

2. Governmental Deadline. If you are a Governmental Unit, the last day for filing proofs of claim is **November 28, 2017**.

3. Claims Filed After Amended Schedules Are Filed. If the Debtors amend their Schedules and the amendment reduces the liquidated amount of a scheduled claim or reclassifies a scheduled undisputed, liquidated, and/or non-contingent claim to a disputed, unliquidated, and/or contingent claim, then the claimant affected by such amendment shall be permitted to file proof of such claim only on or before the later of: (i) the Proof of Claim Deadline; or, (ii) thirty (30) days after the mailing of notice of such amendment to such claimant with a copy of this notice, but only to the extent such Proof of Claim, if filed after the Proof of Claim Deadline, does not exceed the amount scheduled for such claim prior to such amendment. This extended proof of claim deadline does not apply if an amendment to the Schedules increases the claim deemed filed under 11 U.S.C. § 1111(a) or if the creditor previously filed a Proof of Claim before the Proof of Claim Deadline.

4. Claims Arising from Rejection of a Contract or Lease or Avoidance of a Transfer. The last day for filing proofs of claim arising from the rejection of an executory contract or unexpired lease, and/or the recovery of a voidable transfer, pursuant to Bankruptcy Code §§ 502(g) and 502(h) respectively, is the later of: (i) the Proof of Claim Deadline; or (ii) thirty (30) days after the mailing to the claimant of notice of entry of an order approving the rejection of such executory contract or unexpired lease, or the avoidance of such transfer, with a copy of this notice.

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM

If you are required but fail to file a Proof of Claim or interest timely, and your claim or interest is not scheduled, is scheduled for \$0.00, or is scheduled as disputed, contingent or unliquidated in the Schedules, with very limited exceptions: (a) your claim or interest will be barred, and you will not participate in the Debtors' estates or receive any distribution under any plan or plans of reorganization filed in these Chapter 11 cases; (b) you shall be forever barred from voting with respect to any such plan or plans of reorganization; and (c) you shall be bound by the terms of any such plan or plans of reorganization, if confirmed by the Court.

RESPONSIBILITY TO REVIEW THE SCHEDULES

You are responsible for determining that your claim or interest, including its amount, is accurately scheduled by the Debtors. This determination may be made by: (a) reviewing the Schedules online at www.mnb.uscourts.gov by using a PACER account; (b) reviewing the Schedules in the Office of the Clerk of Court, U.S. Bankruptcy Court District of Minnesota, 301 U.S. Courthouse, 300 South Fourth Street, Minneapolis, MN 55415, between 8:00 a.m. and 5:00 p.m.; or (c) by contacting the Debtors' attorney: Brad Terry, Quarles & Brady LLP, One S. Church Ave., Suite 1700, Tucson, AZ 85701, (520) 770-8766.

PREVIOUSLY FILED CLAIMS

Creditors who have already filed Proofs of Claims or interests need not file them again.

PROCEDURE FOR FILING PROOFS OF CLAIM

If you wish to assert a Claim, you are required to use the form that has been approved by the Court for use by creditors who are **not** asserting claims based upon sexual abuse (the "**Non-Tort Claims Form**"). If you did not receive the Non-Tort Claims Form with this notice, it can be downloaded from the Debtors' website at www.crosier.org and following the link on the

homepage. If you need additional information regarding the Non-Tort Claims Form or other matters associated with the Proof of Claim Deadline, you can also call Brad Terry, one of the Debtors' attorneys, at (520) 770-8766; however, please note that Mr. Terry **cannot give you legal advice**. Failure to use the Non-Tort Claims Form to assert a Claim may lead to such Claim being barred even if it was otherwise properly filed.

If you are a creditor asserting a Claim for sexual abuse by a cleric, worker or other person or entity associated with the Debtors, there is a special Proof of Claim form that you should use which can also be obtained at www.crosier.org.

A signed original of a completed Non-Tort Claims Form, together with any accompanying or supporting documentation, if not filed electronically, must be delivered by hand delivery, United States Mail or other delivery means to the address below so as to be received no later than **December 15, 2017**.

A signed completed Non-Tort Claims Form, together with any accompanying or support documentation, must be filed electronically, submitted in person or by courier service, hand delivery or mail addressed to the Clerk of the Court at the following address:

**Office of the Clerk of Court
Attention: Grace
U.S. Bankruptcy Court District of Minnesota
301 U.S. Courthouse
300 South Fourth Street
Minneapolis, MN 55415**

Proofs of Claim submitted by facsimile or e-mail (other than electronic filing in accordance with electronic filing procedures) will not be accepted and will not be deemed filed until the Proof of Claim is submitted by one of the methods described in the foregoing sentence. Proofs of Claim will be deemed filed only when actually received by the Clerk of the Court. If you wish to receive acknowledgement of the Court's receipt of your Proof of Claim, you must also submit, by the Proof of Claim Deadline and concurrently with submitting your original Proof of Claim, (a) a copy of your original Proof of Claim and (b) a self-addressed, stamped return envelope. Non-Tort Claims Forms must include all documentation required by Federal Rules of Bankruptcy Procedure 3001(c) and 3001(d) and the Non-Tort Claims Form, including a copy of any written document that forms the basis of the Claim.

(Please Note: If you are going to personally deliver the Non-Tort Claims Form to the Clerk's office or have someone deliver it on your behalf, the filing window is only open until 5:00 p.m. Central Time, and you may need to arrive at the Clerk's office earlier due to wait times in order for your Proof of Claim to be timely filed.)

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