

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

The Archdiocese of Saint Paul
and Minneapolis,

Debtor(s).

Chapter 11
BKY 15-30125

ORDER AND NOTICE FOR HEARING ON DISCLOSURE STATEMENT

A proposed disclosure statement dated August 22, 2016 regarding a plan dated August 22, 2016, was filed by the Committee of Unsecured Creditors, the proponent, on August 22, 2016. The court must approve a disclosure statement as containing adequate information under 11 U.S.C. § 1125 before a plan and disclosure statement may be mailed to the creditors.

IT IS THEREFORE ORDERED:

1. HEARING ON ADEQUACY OF DISCLOSURE STATEMENT. A hearing to consider approval of the disclosure statement will be held on December 15, 2016 at 1:00 p.m., in Courtroom 8 West, U.S. Courthouse, 300 South Fourth Street, Minneapolis, Minnesota 55415.

2. OBJECTIONS TO DISCLOSURE STATEMENT. An objection to the proposed disclosure statement shall be made by motion under Local Rule 3020-1. Seven days prior to the hearing is the last day to timely deliver an objection, and ten days prior to the hearing is the last day to timely mail an objection. The objection must be filed not later than one day after service.

3. DISCOVERY. Unless the parties agree otherwise by written stipulation, Fed.R.Civ.P.26(a)(1), (a)(2), (a)(3) and (f) do not apply.

4. MAILING OF NOTICE. The clerk shall forthwith mail copies of this order as notice thereof to the entities specified in Local Rule 9013-3(a)(2) and to all creditors and other parties in interest. The proponent shall forthwith mail copies of this order to all equity security holders of the debtors.

5. MAILING OF COPIES. Pursuant to Local Rule 3017(a)-(b), the proponent shall forthwith transmit copies of the proposed disclosure statement and plan to each entity specified in Local Rule 9013-3(a)(2), and upon written request shall transmit copies to any other party in interest.

6. REQUESTS FOR COPIES. Requests for copies of the disclosure statement and plan should be directed to: Robert T. Kugler, Esq., Stinson, Leonard, Street, LLP, 150 S. Fifth St., Ste. 2300, Mpls., MN 55402.

Dated: *August 23, 2016*

/e/ Robert J. Kressel

ROBERT J. KRESSEL
UNITED STATES BANKRUPTCY JUDGE

NOTICE OF ELECTRONIC ENTRY AND
FILING ORDER OR JUDGMENT
Filed and Docket Entry made on **08/23/2016**
Lori Vosejпка, Clerk, By BLM, Deputy Clerk