

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

Case No. BK 03-35458

ASTROCOM CORPORATION,

Chapter 11 Case

Debtor.

REPORT OF BALLOT TABULATION

CLASS 2- SECURED CLAIMS

Accepting	# <u>20</u>	\$ <u>407,901</u>
Rejecting	# <u>1</u>	\$ <u>10,763</u>
Percent Accepting	<u>95.0</u> %	<u>97.4</u> %

CLASS: 3-GENERAL UNSECURED CLAIMS

Accepting	# <u>41</u>	\$ <u>1,739,824</u>
Rejecting	# <u>0</u>	\$ <u>0</u>
Percent Accepting	<u>100.0</u> %	<u>100.0</u> %

Note: Class 5 Equity Interests are deemed to have been rejected pursuant to 28 U.S.C. § 1126(g).

I certify under penalty of perjury that I have examined the ballots in this case and the report above is an accurate summary of those ballots to the best of my knowledge, information and belief.

Executed on: September 3, 2004

Signed: /e/ Thomas F. Miller
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Signed: (None)
Attorney for Creditor's Committee