

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Chapter 11

DVM, INC.

BKY 03-30053

Debtors.

UNITED STATES TRUSTEE'S WITHDRAWAL OF
MOTION TO DISMISS OR CONVERT CASE

TO: The debtor(s) and other entities specified in Local Rule 1204(a).

1. The United States Trustee, by his undersigned attorney, states as follows:
2. On September 9, 2004, the U.S. Trustee filed a renewed motion to convert or dismiss the above entitled case. The U.S. Trustee's motion was set for hearing at 3:00 p.m. on Tuesday, September 28, 2004, before the Honorable Gregory F. Kishel, Chief United States Bankruptcy Judge, Courtroom No. 228B, U.S. Courthouse, 316 N. Robert St., St. Paul, MN 55101.
3. Subsequent to the filing of the U.S. Trustee's motion, the debtor filed with the U.S. Trustee, all required Monthly Operating Reports. The debtor also paid all past due U.S. Trustee fees due and owing pursuant to 28 U.S.C. §1930(a)(6).
4. As a result of the debtor's activities, the cause to convert, as set forth in the U.S. Trustee's motion, no longer exists.

WHEREFORE, the United States Trustee hereby withdraws his motion for an order converting the case from chapter 11 to chapter 7. The U.S. Trustee further submits that the hearing can be stricken from the courts calendar.

HABBO G. FOKKENA
United States Trustee
Region 12

Dated: September 27, 2004

By: e/Michael R. Fadlovich
Michael R. Fadlovich
Attorney/Advisor #158410
1015 U.S. Courthouse
300 South Fourth Street
Minneapolis, MN 55415
612/664-5500

CERTIFICATE OF SERVICE

In Re:)	
)	
DVM, Inc.)	Bankruptcy No. 03-30053
)	
Debtor(s).)	Chapter 11 Case
)	
)	

I, Terri Frazer, declare under penalty of perjury that on September 27, 2004, I served a copy of the foregoing Withdrawal of US Trustee's Renewed Motion to Dismiss or Covert Case by U.S. mail, postage prepaid, to each person named below:

FORD MOTOR CREDIT CO
C/O STEWART ZLIMEN & JUNGERS LTD
430 OAK GROVE ST STE 200
MINNEAPOLIS MN 55403

WILLIAM I KAMPF
HENSON & EFRON PA
220 SOUTH SIXTH STREET STE 1800
MINNEAPOLIS MN 55402

VISTAR CORPORATION
ATTN: KATHRYN A KRAUSE
PO BOX 1268
8555 REVERE LN STE 100
MAPLE GROVE MN 55311-6268

HAPP CONTROLS INC
106 GARLISCH DR
ELK GROVE VILLAGE IL 60007

PATRICK J SHAUGHNESSY
5112 CEDAR LK RD
MINNEAPOLIS MN 55416

JEFFREY W THONE
CRAGG & THONE
1011 1ST ST S
HOPKINS MN 55343

FORD MOTOR CREDIT
1409 N MOUNT AUBURN RD
CAPE GIRARDEAU MO 63701

GMAC
3500 W 80TH ST
MPLS MN 55431

MUSIC FINANCE COMPANY
9549 PENN AVE SOUTH
BLOOMINGT9ON MN 55431

MUSIC FINANCE COMPANY
C/O STEVEN G POTACH
5420 WELLS FARGO CENTER
90 S 7TH ST
MPLS MN 55402

IRS DISTRICT DIRECTOR
STOP 5700
316 NORTH ROBERT STREET
ST. PAUL, MN 55101

IRS OFFICE OF CHIEF COUNSEL
650 GALTIER PLAZA
380 JACKSON STREET
ST. PAUL, MN 55101

MINNESOTA DEPT. OF REVENUE
COLLECTIONS ENFORCEMENT UNIT
BANKRUPTCY SECTION
P.O. BOX 64447
ST. PAUL, MN 55164

SECURITIES & EXCHANGE
COMMISSION
175 WEST JACKSON BLVD, SUITE 900
CHICAGO, IL 60604

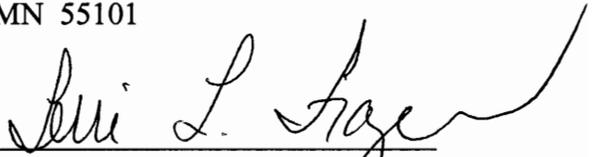
STEVEN OPHEIM
DUDLEY AND SMITH PA
2602 US BANK CENTER
101 EAST FIFTH STREET
ST PAUL MN 55101

Dated: 9-27-04

ROYLENE A. CHAPEAUX
US ATTORNEYS OFFICE
600 UNITED STATES COURTHOUSE
300 SOUTH FOURTH STREET
MINNEAPOLIS, MN 55415

MARY JO JENSEN-CARTER
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VADNAIS HEIGHTS, MN 55109

CITY OF ST PAUL
C/O OFFICE OF LIEP
ROGER CURTIS DIRECTOR
350 ST PETER STREET, SUITE 300
ST PAUL MN 55101

By: 
Office of the United States Trustee