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Brad A. Sinclair  
Jane L. Dynes  
Beverly L. Adams  
Timothy G. Richard  
Joseph A. Wetch, Jr.

Also Licensed in Minnesota



Gary A. Rockne  
Office Manager

Retired:  
Armond G. Erickson  
Lowell W. Lundberg

Norman G. Tenneson  
(1898-1982)  
Chester J. Serkland  
(1909-1996)

August 23, 2004

SENT VIA ELECTRONICALLY

Clerk of Bankruptcy Court  
Attention: Sue  
U.S. Bankruptcy Court  
205 U.S.P.O. Building  
118 South Mill  
Fergus Falls, MN 56537

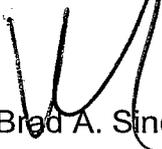
RE: Jerry S. Walker  
Bankruptcy No. 03-61450  
Can-Am Express, Inc. v. Jerry S. Walker  
Adversary No. 04-6014

Dear Sue:

Pursuant to our telephone conference of today, I have informed you that the parties have settled the above entitled matter and are in the process of circulating the settlement agreement. Pursuant to our conversations, Can-Am's motion for summary judgment and the scheduling conference in this matter are hereby rescheduled for September 28, 2004, at 10:30 a.m. Prior to that date, the settlement agreement will be executed by the parties.

Yours very truly,

SERKLAND LAW FIRM



Brad A. Sinclair

BAS/slm