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September 27, 2004

Notice of Filing
of
Amended Pre-Confirmation Chapter 13 Plan

In re Bankruptcy of
Thurlee K. Belfrey

United States Bankruptcy Court
District of Minnesota
Bankruptcy Case No.: 04-43619

To: Creditors and Other Interested Parties:

The undersigned represents the Debtor(s) in the above-referenced Bankruptcy case.

Enclosed and served upon you by mail please find Debtor(s)' Amended Pre-Confirmation Chapter 13 Plan.

The Amended Pre-Confirmation Chapter 13 Plan will be considered for confirmation by the U.S. Bankruptcy Court on October 7, 2004, at 10:30 a.m., in the U.S. Bankruptcy Court, Courtroom 7, U.S. Courthouse, 300 S. 4th Street, Minneapolis, MN 55415.

Any objection to confirmation of a plan shall be made in accordance with Local Rule 3015-3, be served by delivery not later than five days or by mail no later than eight days before the hearing date, and be filed not later than one day after service.

Very truly yours,

/ e / George W. Roberts

George W. Roberts

GWR:la
Bky:Belfrey3.not

Form 3015-1 -Chapter 13 Plan

UNITED STATES BANKRUPTCY COURT

District of Minnesota

In Re:

Thurlee K. Belfrey
XXX-XX-5509

DEBTOR
In a joint case,
debtor means debtors in this plan.

CHAPTER 13 PLAN - Amended

Dated: **September 27, 2004**

Case No. **04-43619**

1. **PAYMENTS BY DEBTOR -**

   a. As of the date of this plan, the debtor has paid the trustee **$2,049.00**.

   b. After the date of this plan, the debtor will pay the trustee **$2,245.00** per **Month** for **59** months, beginning within 30 days after the filing of this plan for a total of **$132,455.00**.

   c. The debtor will also pay the trustee: **$0.00**

   d. The debtor will pay the trustee a total of **$134,504.00** [line 1(a) + line 1(b) + line 1(c)].

2. **PAYMENTS BY TRUSTEE -** The trustee will make payments only to creditors for which proofs of claim have been filed, make payments monthly as available, and collect the trustee's percentage fee of 10.00% for a total of **13,450.40** [line 1(d) x .10] or such lesser percentage as may be fixed by the Attorney General. For purposes of this plan, month one (1) is the month following the month in which the debtor makes the debtor's first payment. Unless ordered otherwise, the trustee will not make any payments until the plan is confirmed. Payments will accumulate and be paid following confirmation.

3. **PRIORITY CLAIMS -** The trustee shall pay in full all claims entitled to priority under § 507, including the following. The amounts listed are estimates only. The trustee will pay the amounts actually allowed.

Creditor	Estimated Claim	Monthly Payment	Beg. in Month #	No. of Payments	TOTAL PAYMENTS
Attorney Fees	$ 2,350.00	$ 2,350.00	1	1	$ 2,350.00
TOTAL					$ 2,350.00

Creditor	Estimated Claim	Monthly Payment	Beg. in Month #	No. of Payments	TOTAL PAYMENTS
Internal Revenue Service	$ 22,224.00	$ 766.34	20	29	$ 22,224.00
Minnesota Department of Revenue	$ 20,000.00	$ 689.66	20	29	$ 20,000.00
TOTAL					$ 44,574.00

4. **LONG-TERM SECURED CLAIMS NOT IN DEFAULT -** The following creditors have secured claims. Payments are current and the debtor will continue to make all payments which come due after the date the petition was filed directly to the creditors. The creditors will retain their liens.

Name of Creditor	Description Of Property
None	

5. **HOME MORTGAGES IN DEFAULT [§ 1322(b)(5)] -** The trustee will cure defaults (plus interest at the rate of 0.00 percent per annum) on claims secured only by a security interest in real property that is the debtor's principal residence as follows. The debtor will maintain the regular payments which come due after the date the petition was filed. The creditors will retain their liens. The amounts of default are estimates only. The trustee will pay the actual amounts of default.

Creditor	Amount of Default	Monthly Payment	Beg. in Month #	No. of Payments	TOTAL PAYMENTS
Mortgage Group III, L.L.C.	$ 37,922.00	$ 1,896.10	1	20	$ 37,922.00
TOTAL					$ 37,922.00

6. **OTHER LONG-TERM SECURED CLAIMS IN DEFAULT [§ 1322(b)(5)]** - The trustee will cure defaults (plus interest at the rate of 8.00 percent per annum) on other claims as follows and the debtor will maintain the regular payments which come due after the date the petition was filed. The creditors will retain their liens. The amounts of default are estimates only. The trustee will pay the actual amounts of default.

Creditor	Amount of Default	Monthly Payment	Beg. in Month #	No. of Payments	TOTAL PAYMENTS
None	**$ 0.00**	**$ 0.00**	**0**	**0**	**$ 0.00**
TOTAL					**$ 0.00**

7. **OTHER SECURED CLAIMS [§ 1325(a)(5)]** - The trustee will make payments to the following secured creditors having a value as of confirmation equal to the allowed amount of the creditor's secured claim using a discount rate of 5.00 percent. The creditor's allowed secured claim shall be the creditor's allowed claim or the value of the creditor's interest in the debtor's property, whichever is less. The creditors shall retain their liens. NOTE: NOTWITHSTANDING A CREDITOR'S PROOF OF CLAIM FILED BEFORE OR AFTER CONFIRMATION, THE AMOUNT LISTED IN THIS PARAGRAPH AS A CREDITOR'S SECURED CLAIM BINDS THE CREDITOR PURSUANT TO 11 U.S.C. § 1327 AND CONFIRMATION OF THE PLAN WILL BE CONSIDERED A DETERMINATION OF THE CREDITOR'S ALLOWED SECURED CLAIM UNDER 11 U.S.C. § 506(a).

Creditor	Claim Amount	Secured Claim	Monthly Payment	Beg. in Month #	No. of Payments	TOTAL PAYMENTS
Internal Revenue Service	**$ 15,917.00**	**$ 15,917.00**	**$ 595.87**	**20**	**31**	**$ 18,471.85**
TOTAL						**$ 18,471.85**

8. **SEPARATE CLASS OF UNSECURED CREDITORS** - In addition to the class of unsecured creditors specified in ¶ 9, there shall be a separate class of nonpriority unsecured creditors described as follows: (Cosigned debts shall be paid at the contract rate of interest.):

Classification Creditor

None

a. The debtor estimates that the total claims in this class are $

b. The trustee will pay this class $

9. **TIMELY FILED UNSECURED CREDITORS** - The trustee will pay holders of nonpriority unsecured claims for which proofs of claim were timely filed the balance of all payments received by the trustee and not paid under ¶ 2, 3, 5, 6, 7 and 8 their pro rata share of approximately 20,085.75 [line 1(d) minus lines 2, 3(e), 5(d), 6(d), 7(d) and 8(b)].

a. The debtor estimates that the total unsecured claims held by creditors listed in ¶ 7 are **$0.00**

b. The debtor estimates that the debtor's total unsecured claims (excluding those in ¶ 7 and ¶ 8) are **$ 114,813.00**

c. Total estimated unsecured claims are **$114,813.00** [line 9(a) + line 9(b)].

10. **TARDILY-FILED UNSECURED CREDITORS** - All money paid by the debtor to the trustee under ¶ 1, but not distributed by the trustee under ¶ 2, 3, 5, 6, 7, 8 or 9 shall be paid to holders of nonpriority unsecured claims for which proofs of claim were tardily filed.

11. **OTHER PROVISIONS** -

Trustee may allocate excess contributions in her discretion.

The debtor(s) will file as and when due any and all post-petition federal tax returns of any kind; and will timely pay as and when due, any and all post-petition federal tax liabilities of any kind. Should the debtor(s) fail to file as and when due any and all post-petition federal tax liabilities of any kind; or fail to timely pay as and when due any and all post-petition federal tax liabilities of any kind, the Internal Revenue Service will be entitled to an ex parte order for dismissal of this case without notice or hearing upon the filing of an affidavit with the Court:

1. that attests to such default and also that the Internal Revenue Service mailed a letter by first class mail to the debtor(s) and to the debtor(s) counsel that gave notice of said default and a 15 day period to cure said default; and

2. that the debtor(s) failed to cure said default within said 15 day period.

The claim of Mortgage Group III, LLC has been scheduled to include post-petition mortgage payments for the months July, August, and September 2004, in the amount of $3,500.00 each, for a total of $10,500.00. Debtor's Plan payments have been increased by $11,550.00 (including the Trustee's percentage fee) to provide for additional payments to unsecured creditors. This Creditor will be asked to amend its Proof of Claim to include these post-petition payments in the amount it is paid by the Chapter 13 Trustee.

12. SUMMARY OF PAYMENTS -

Trustee's Fee [Line 2]	13,450.40
Priority Claims [Line 3(e)]	$44,574.00
Home Mortgage Defaults [Line 5(d)]	$37,922.00
Long-Term Debt Defaults [Line 6(d)]	$0.00
Other Secured Claims [Line 7(d)]	$18,471.85
Separate Class [Line 8(b)]	$0.00
Unsecured Creditors [Line 9(c)]	$ 20,085.75
TOTAL [must equal Line 1(d)]	$134,504.00

Signed: / s / Thurlee K. Belfrey
Thurlee K. Belfrey, DEBTOR

George W. Roberts
Bar no: 92186
George W. Roberts, Attorney at Law
1433 Utica Avenue South, #240
Minneapolis, MN 55416

(952) 544-7676

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re: Case No. 04-43619

Thurlee K. Belfrey, **DECLARATION UNDER PENALTY OF PERJURY**

Debtor(s).

Chapter 13 Case

I, George W. Roberts, declare under penalty of perjury that on September 27, 2004, I mailed copies of the following documents:

1. Amended Chapter 13 Plan
2. Notice of Filing of Amended Pre-Confirmation Chapter 13 Plan.

by first class mail, postage prepaid, to each entity set forth on the attached service list.

/ e / George W. Roberts

Dated: September 27, 2004

George W. Roberts

Bky:Belfrey3.svc

THURLEE K. BELFREY

SERVICE LIST

Habbo G. Fokkena
Office of the U.S. Trustee
1015 U.S. Courthouse
300 South 4th Street
Minneapolis, MN 55415

Jasmine Z. Keller
Chapter 13 Trustee
12 So. 6th Street, Suite 310
Minneapolis, MN 55402

AFSCI
105 Decker Drive
P.O. Box 227016
Dallas, TX 75222

Bestbank
2646 E. 120th Avenue
Denver, CO 80233

Capital One
P.O. Box 26030
Richmond, VA 23260

Capital One
P.O. Box 85015
Richmond, VA 23285

Chili's
C/O JNR Adjustment
2905 Northhwest Boulevard
Plymouth, MN 55441

Cleaners One
C/O National Recovery
11000 Central Avenue NE
Blaine, MN 55434

Courey, Kosanda & Zimmer, P.A.
8501 Golden Valley Road, #125
Golden Valley, MN 55427

Edenberg F. Dent
C/O Integrity Plus
11462 Northwest Robinson
Coon Rapids, MN 55433

Edinburgh Family Chiropractic
5649 Fremont Avenue North
Brooklyn Center, MN 55430

Elements of Minnesota
2940 W. 66th Street
Richfield, MN 55423

Marlinit
P.O. Box 30046
Tampa, FL 33630

First National Bank
1120 Nye St.
San Rafael, CA 94901

FNB-Marin
C/O Arrow Financial
7301 N Lincolnwood
Lincolnwood, IL 60712

Green Stuff
15395 31st Avenue North
Plymouth, MN 55447

Hollywood Video
C/O CRD Prt. Assoc.
13355 Noel Road, #2100
Dallas, TX 75240

Internal Revenue Service
Mail Stop 5700
316 North Robert Street
St. Paul, MN 55101

Knowlans Super Market, Inc.
C/O National Recovery
11000 Central Aavenue NE
Blaine, MN 55434

Lawn and Turf
6000 Pleasant Avenue South
Minneapolis, MN 55419

Lenore M. Belfrey
8901 Dunbar Knoll
Brooklyn Park, MN 55443

Marlin Intrg.
110 Glen St., #30
Glens Falls, NY 12801

Master Collision
1101 W. 79th Street
Bloomington, MN 55420

McDonalds
C/O JNR Adjustment
2905 Northwest Boulevard
Plymouth, MN 55441

Minnesota Department of Revenue
Bankruptcy Section
P.O. Box 64564
St. Paul, MN 55164

Mortgage Group III, L.L.C.
5619 West Lake Street
St. Louis Park, MN 55416

Motorwerks BMW
4601 W. 80th Street
Bloomington, MN 55437

Nationwide Credit, Inc.
2015 Vaughn Road NW, #400
Keenesaw, GA 30144

Original Pancake House
C/O Check Rite Ltd.
P.O. Box 661370
Chicago, IL 60666

Papa Johns
C/O JNR Adjustment
2905 Northwest Boulevard
Plymouth, MN 55441

Pediatric Radiology, PA
C/O Financial Consultants Co.
P.O. Box 235
Foley, MN 56329

Penn Cycle
6824 Penn Avenue
Richfield, MN 55423

Preferred Bank
3070 NW Coon Rapids Blvd.
Coon Rapids, MN 55433

Retailers Nat. Bank--Marshall Field
3701 Wayzata Boulevard
MS 1A-K
Minneapolis, MN 55416

Rocky Rococo
C/O Check Rite Ltd
P.O. Box 661370
Chicago, IL 60666

Roylene A. Champeaux
Assistant U.S. Attorney
600 United States Courthouse
300 South Fourth Street
Minneapolis, MN 55415

Sears
13200 Smith Road
Cleveland, OH 44130

The Associates
C/O S&P Capital
1601 W. Airport Freeway
Euless, TX 76040

Twin Lake North
4601 Excelsior Blvd., #650
Minneapolis, MN 55416

U.S. Department of Education
National Payment Center
P.O. Box 4169
Greenville, TX 75403

Waste Management
12448 Pennsylvania Avenue South
Savage, MN 55378

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Thurlee K. Belfrey,

SIGNATURE DECLARATION

Debtor(s).

Case No. 04-43619

_____ PETITION, SCHEDULES & STATEMENTS
_____ CHAPTER 13 PLAN
_____ SCHEDULES & STATEMENTS ACCOMPANYING VERIFIED CONVERSION
_____ AMENDMENT TO PETITION, SCHEDULES & STATEMENTS
__X__ MODIFIED CHAPTER 13 PLAN
_____ OTHER (Please describe: Completion of Schedules.)

I [We], the undersigned debtor(s) or authorized representative of the debtor, ***make the following declarations under penalty of perjury:***

- The information I have given my attorney and provided in the electronically filed petition, statements, schedules, amendments, and/or chapter 13 plan, as indicated above, is true and correct;
- The information provided in the "Debtor Information Pages" submitted as a part of the electronic commencement of the above-referenced case is true and correct:
- [**individual debtors only**] If no Social Security Number is included in the "Debtor Information Pages" submitted as a part of the electronic commencement of the above-referenced case, it is because I do not have a Social Security Number:
- I consent to my attorney electronically filing with the United States Bankruptcy Court my petition, statements and schedules, amendments, and/or chapter 13 plan, as indicated above, together with a scanned image of this Signature Declaration and the completed "Debtor Information pages," if applicable; and
- [**corporate and partnership debtors only**] I have been authorized to file this petition on behalf of the debtor.

Date: 9/27/04

X_____
Signature of Debtor or Authorized Individual

X_____
Signature of Joint Debtor

Thurlee K. Belfrey
Printed Name of Debtor or Authorized Individual

Printed Name of Joint Debtor

Bky:Belfreysigdec3