

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Chapter 11 Bankruptcy

Intrepid U.S.A., Inc.,
and Jointly Administered Cases,

Case No. 04-40416-NCD

Case No. 04-40462-NCD

Case No. 04-40418-NCD

Debtors

Case Nos. 04-41924 – 04-41988-NCD

NOTICE OF CONTINUED HEARINGS

PLEASE TAKE NOTICE that the hearing on the Debtor's Motions listed below has been continued from August 26 at 1:30 p.m. to **September 9 at 10:30 a.m.**, at the same location.

1. Motion for Order Approving Settlement Agreement Between F.C. Acquisition Corporation, TBJG, LLC and Medshares, Inc. a/k/a Meridian Corporation
2. Motion to Approve First Amendment to Post-Petition Revolving Credit and Security Agreement

Dated: August 26, 2004

/e/ Ryan T. Murphy

Clinton E. Cutler (#158094)

Ryan T. Murphy (#311972)

FREDRIKSON & BYRON, P.A.

4000 Pillsbury Center

200 South Sixth Street

Minneapolis MN 55402-1425

(612) 492-7000

Attorneys for the Debtors

#3005351\1