

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Chapter 11 Bankruptcy

Intrepid U.S.A., Inc.
Intrepid of Golden Valley, Inc.
F.C. Acquisition Corporation,

Case No. 04-40416-NCD
Case No. 04-40462-NCD
Case No. 04-40418-NCD
(Jointly Administered)

Debtors.

NOTICE OF INTENTION TO SEEK EXPEDITED HEARING

TO: The Office of the United States Trustee and Other Parties in Interest as Specified in Local Rule 9013.

Debtors give notice that they intend to seek expedited relief on the following motions:

1. Motion for order authorizing (i) maintenance of existing bank accounts and check stock and (ii) continued use of cash management system.
2. Motion for interim and final order authorizing Debtors to obtain credit secured by a senior lien.

Dated: February 10, 2004

/e/ Clinton E. Cutler

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