

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

<p>In re:</p> <p>SRC Holding Corporation, f/k/a Miller & Schroeder, Inc., and its subsidiaries,</p> <p style="text-align: center;">Debtors.</p>	<p style="text-align: center;">Chapter 7 Case BKY Case Nos. 02-40284 to 02-40286 Jointly Administered</p>
<p>McIntosh County Bank, First State Bank Of Bigfork, Security First Bank Of North Dakota, Campbell County Bank, Inc., Security State Bank, Choice Financial Group, United Community Bank Of North Dakota, Community National Bank, Lake Country State Bank, Bank of Luxemburg, People State Bank Of Madison Lake, New Auburn Investment, Inc., Oregon Community Bank & Trust, State Bank Of Park Rapids, Farmers State Bank, Citizens State Bank Of Roseau, First Independent Bank, First National Bank Of The North, Security State Bank Of Sebeka, Northstate, LLC, First American Bank & Trust, First Federal Savings Bank Of The Midwest, North Country Bank & Trust, Dacotah Bank – Valley City, First National Bank & Trust Co. Of Williston, Ultima Bank Minnesota, Security Bank Usa, The Ramsey National Bank And Trust Co. Of Devils Lake, Mcville State Bank, Page State Bank, First National Bank Of The North, Brian F. Leonard, Trustee, and Marshall Investments Corporation, a Delaware Corporation,</p> <p style="text-align: center;">Plaintiffs,</p> <p>v.</p> <p>Dorsey & Whitney LLP, a Minnesota Limited Liability Partnership,</p> <p style="text-align: center;">Defendant.</p>	<p style="text-align: center;">ADV Case No. 03-4291</p> <p style="text-align: center;">AFFIDAVIT OF JASON R. ASMUS</p>

11. Attached as **Exhibit I** is a copy of the Notice and Acknowledgement of Pledge.
12. Attached as **Exhibit J** is a copy of the Notice of Escrow Agent, dated February 24, 1999.
13. Attached as **Exhibit K** is a copy of the February 23, 1999 memorandum from Miller & Schroeder to the Bank Participants.
14. Attached as **Exhibit L** is a copy of the Participation Agreement between Miller & Schroeder and the Bank Participants for the St. Regis I Loan. This particular Participation Agreement is executed by Community National Bank.
15. Attached as **Exhibit M** is a copy of the Participation Agreement between Miller & Schroeder and the Bank Participants for the St. Regis II Loan. This particular Participation Agreement is executed by First National Bank & Trust.
16. Attached as **Exhibit N** is a copy of a March 3, 2004 letter from Dorsey's counsel to Plaintiffs' counsel regarding Plaintiffs' document production.
17. Attached as **Exhibit O** is a copy of a April 6, 2004 letter from Plaintiffs' counsel to Dorsey's counsel regarding Plaintiffs' document production.
18. Attached as **Exhibit P** is a copy of *Sandum v. Doherty, Rumble & Butler, P.A.*, No. C7-94-801, 1994 WL 593925 (Minn. Ct. App. Nov. 1, 1994).
19. Attached as **Exhibit Q** is a copy of *Hill v. Schaffner*, No. C5-94-960, 1994 WL 615049 (Minn. Ct. App. Nov. 8, 1994).
20. Attached as **Exhibit R** is a copy of *Selstad v. City of Loretto*, No. C4-91-2555, 1992 WL 166795 (Minn. Ct. App. July 21, 1992).
21. Attached as **Exhibit S** is a copy of *Bresser v. Minn. Trust Co. of Austin*, No. C2-97-140, 1997 WL 559744 (Minn. Ct. App. Nov. 13, 1997).

22. Attached as Exhibit T is a copy of the April 27, 2004 deposition of Mary Jo Brenden.

23. Attached as Exhibit U is a copy of the April 28, 2004 deposition of Paula Rindels.

24. Attached as Exhibit V is a copy of the April 28, 2004 deposition of Mark Jarboe.

25. Attached as Exhibit W is a copy of the complaint in *Bremer Business Finance Corporation v. Miller & Schroeder Investments Corporation*, No. 62-C7-01-900183 (Minn. 2nd Jud. Dist. Dec. 20, 2000).

FURTHER AFFLIANT SAYETH NOT.



Jason R. Asmus

Subscribed and sworn to before me
this 28th day of May, 2004.


Notary Public

