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February 12, 2004

To Persons on Attached Service List

**Re: SpectraScience, Inc.
Bankruptcy No. 02-42904-NCD
Motion to Convert to Chapter 7**

Please be advised that the Trustee withdraws the Motion to Convert Chapter 11 to Chapter 7 scheduled before the Honorable Nancy C. Dreher on February 18, 2004 at 2:00 p.m. in Courtroom 7 West, U. S. Courthouse, 300 South 4th Street, Minneapolis, Minnesota.

Very truly yours,

MACKALL, CROUNSE & MOORE, PLC

Timothy D. Moratzka

TDM/l dj#691833v1

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In Re:

Chapter 7

Spectrascience, Inc.

Bankruptcy Case No. 02-42904-NCD

Debtor.

UNSWORN DECLARATION
FOR PROOF OF SERVICE

Cheryl DeBettignies, employed by Mackall, Crouse & Moore, attorney(s) licensed to practice law in this court, with office address of 1400 AT&T Tower, 901 Marquette Avenue, Minneapolis, MN 55402-2859, declares that on the date set forth below, I served the annexed **Letter withdrawing Motion to Convert Chapter 11 to Chapter 7** upon each of the entities named below by mailing to each of them a copy thereof by enclosing same in an envelope with first class mail postage prepaid and depositing same in the post office at Minneapolis, Minnesota addressed to each of them as follows:

See Service List attached.

And I declare, under penalty of perjury, that the foregoing is true and correct.

Dated: 2/16/04
CLD/cld#692457v1

By /e/ Cheryl DeBettignies

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In Re:

CHAPTER 11

SpectraScience, Inc.

Bankruptcy No. 02-42904-NCD

CHAPTER 11
SERVICE LIST

UNITED STATES TRUSTEE 1015 U. S. COURTHOUSE 300 SOUTH 4 TH STREET MINNEAPOLIS, MN 55415 <i>VIA FACSIMILE: 612.664.5516</i>	MICHAEL MEYER ATTORNEY FOR DEBTOR 80 SOUTH 8 TH STREET SUITE 4545 MINNEAPOLIS, MN 55402 <i>VIA FACSIMILE: 612.332.8302</i>
DANIEL BECK ATTORNEY FOR DOUGHERTY FINANCIAL GROUP 60 SOUTH 6 TH STREET MINNEAPOLIS, MN 55402 <i>VIA FACSIMILE: 612.347.0600</i>	GEOFFREY J. PETERSON WELTMAN, WEINBERG, & REIS ATTORNEY FOR CIT TECHNOLOGY FINANCING 175 SOUTH THIRD STREET COLUMBUS, OH 43215 <i>VIA FACSIMILE: 614.222.2193</i>
GEORGE SINGER 4200 IDS CENTER 80 SOUTH 8 TH STREET MINNEAPOLIS, MN 55402 <i>VIA FACSIMILE: 612.371.3207</i>	JEFF ANDERSON PERFORMANCE CAPITAL GROUP 14 WALL STREET 27 TH FLOOR NEW YORK, NY 10005
MS. MONICA CLARK DORSEY & WHITNEY SUITE 1500 50 SOUTH SIXTH STREET MINNEAPOLIS, MN 55402 <i>VIA FACSIMILE: 612.340.2643</i>	WILLIAM KAMPF, ESQ. HENSON & EFRON 200 SOUTH 6 TH STREET SUITE 1800 MINNEAPOLIS, MN 55402 <i>VIA FACSIMILE: 612.339.6364</i>

<p>US ATTORNEY 600 US COURTHOUSE 300 SOUTH FOURTH STREET MINNEAPOLIS MN 55415</p>	<p>MN DEPT OF REVENUE COLLECTION ENFORCEMENT 551 BANKRUPTCY SECTION PO BOX 64447 ST PAUL MN 55164</p>
<p>INTERNAL REVENUE SERVICE SPECIAL PROCEDURES BRANCH 316 N ROBERT ST STOP 5700 ST PAUL MN 55101</p>	<p>IRS DISTRICT COUNSEL 650 GALTIER PLAZA 175 E 5TH ST ST PAUL MN 55101</p>
<p>JOLENE WISE SECURITIES & EXCHANGE COMMISSION MIDWEST REGIONAL OFFICE SUITE 900 175 WEST JACKSON BLVD. CHICAGO, IL 60604 <i>VIA FACSIMILE: 312.886.3948</i></p>	<p>LARRY L. ESTEBO 1545 LARPEN TEUR AVENUE FALCON HEIGHTS, MN 55113 <i>VIA FACSIMILE: 651.646.0283</i></p>
<p>MICHAEL H. BAXTER 17836 – 6TH AVENUE NORTH PLYMOUTH, MN 55447 <i>VIA FACSIMILE: 763.476.0680</i></p>	<p>JOHN H. BURTON 15460 WING LAKE DRIVE MINNETONKA, MN 55435</p>
<p>LARRY D. KRANING 21077 FOOTHILL TRAIL AKELEY, MN 56433</p>	<p>R. JOSEPH GARRY 1960 QUANT AVENUE SO. AFTON, MN 55001</p>
<p>JIM HITCHIN 14074 RUE ST. RAPHAEL DEL MAR, CA 92014 <i>VIA FACSIMILE: 858.792.9350</i></p>	<p>JANA SEVERANCE MOSS & BARNETT 4800 WELLS FARG CENTER 90 SOUTH SEVENTH STREET MINNEAPOLIS, MN 55402-4129 <i>VIA FACSIMILE: 612.339.6686</i></p>