UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re:

Case No.

Debtor(s).

REQUEST FOR PAYMENT OF PRE-CONVERSION ADMINISTRATIVE EXPENSE

The undersigned Claimant, pursuant to Local Rule 3002-2(c) states that:

1. The Debtor filed a petition under Chapter _____ of Title 11 of the United States Code on _____, ____.

2. The Debtor's case was converted to a case under Chapter 7 of Title 11 of the United States Code on ______, _____.

3. Prior to conversion of this case, Claimant provided goods and services which qualify as an administrative expense under 11 U.S.C. §503. These goods and services were in the nature of (describe briefly).

4. The goods and services provided by Claimant prior to conversion of this case have a reasonable value of \$ _____.

5. During the administration of this case prior to conversion, the Debtor paid claimant \$______ for such goods and services. Accordingly, Claimant has an unpaid balance for such goods and services of \$_____.

6. Attached are documents supporting Claimant's request for payment.

7. Claimant requests allowance of this Pre-conversion Administrative Expense in the amount of \$______.

Date: _____

Signed: _____

Print Name: _____

Address: _____