LOCAL FORM 4001-1

REVISED 3/2020

# UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re: Case No.

Debtors.

**LOAN HISTORY**

Begin loan history from the date of the first default related to the current default amount that is claimed in the motion.

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | | | | CHARGES | | | | |
| Date payment due  due | Date payment received | Date to which payment applied (mo/yr) | Amount rec’d from Debtor(s) | Monthly amount due: Principal + Interest | Monthly amount due: Escrow | Amount due:  Late fees | Amount due:  Other charge\* | Description of  charge |
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| TOTALS: |  |  | $ | $ | $ | $ | $ |  |
|  |  |  | (a) | (b) | (c) | (d) | (e) |  |

\* Any “Other charge” must be described, itemized by amount and allowed under note and/or mortgage (e.g., inspection fee, appraisal fee, insurance, taxes, etc.).

|  |  |
| --- | --- |
| Default amount claimed in the motion.  Note: Total amount due (columns (b) + (c) + (d) + (e)) less amount received from debtor (column (a)) must equal the default amount claimed in the motion. | $ |
| Attorneys’ fees and filing fee for the motion, if allowed under note and/or mortgage and sought by movant to resolve motion. | $ |
| Escrow balance (amounts held for payment of taxes, insurance, etc.) | $ |
| Suspense account balance (amount of un-applied payments). | $ |

A completed example of this form is found at *Link*.